



TSXV: STW

ADVANCING GOLD EXPLORATION IN BRAZIL

September 2025

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Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of exploration and development, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of Stockworks and results of exploration and development activities. While Stockworks considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of Stockworks and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions.

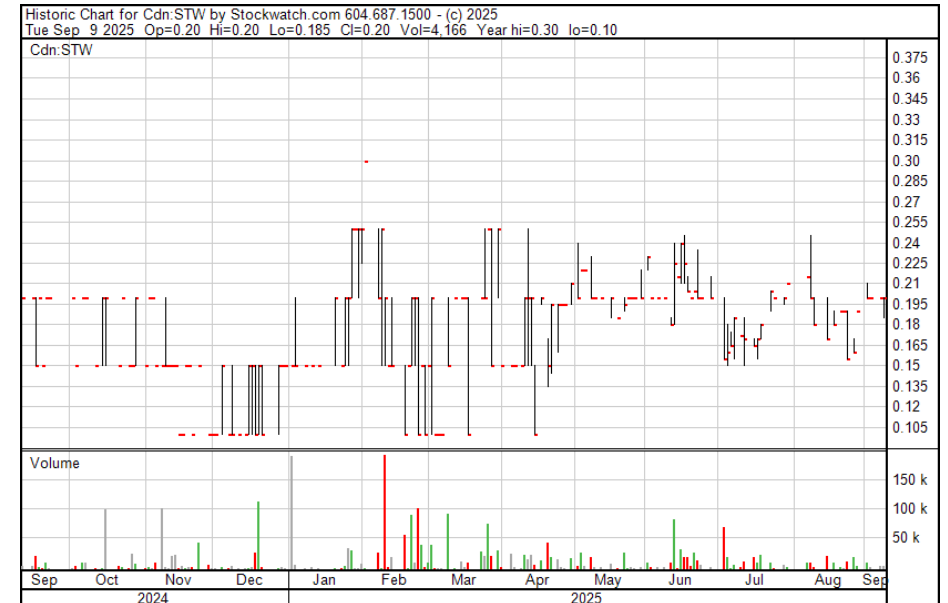
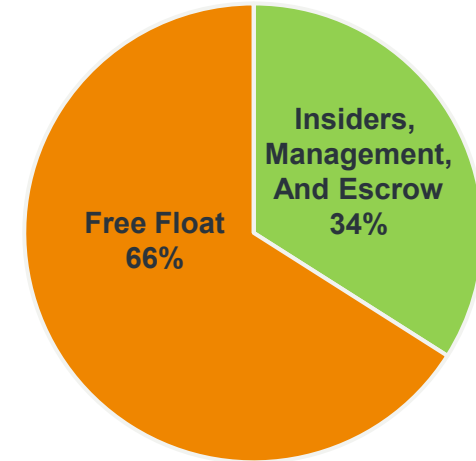
The foregoing list is not exhaustive of all factors and assumptions which may have been used. We cannot assure you that actual events, performance or results will be consistent with these forward-looking statements and management's assumptions may prove to be incorrect. Our forward-looking statements reflect Stockworks' views as at the date of this Presentation. Except as may be required by law or regulation, Stockworks undertakes no obligation and expressly disclaims any responsibility or obligation or undertaking to publicly release any updates or to revise any forward-looking statements, whether as a result of new information, future events or otherwise to reflect any change in Stockworks' expectations or any change in events, conditions or circumstances on which any such statement is based. Given these uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date made.

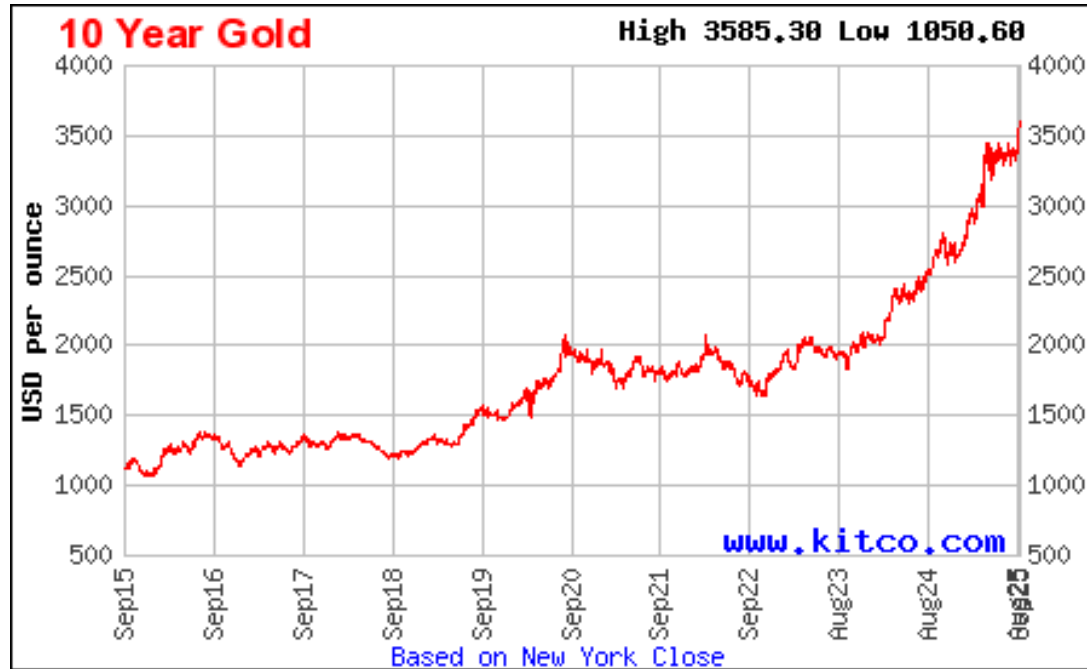
	Common Shares	(%) Ownership
Insiders, Management, and Escrow	5,000,000	34%
Free Float	9,845,013	66%
Common Shares Outstanding⁽¹⁾	14,845,013	
(+) OTM Warrant Issuances ⁽²⁾	4,057,034	
Diluted	18,902,047	

⁽¹⁾Reflects the ownership of additional resource exploration property

⁽²⁾ OTM Warrant Issuances:	Strike Price	Expiry (M-Y)
662,500	\$1.20	December 2025
229,000	\$1.20	January 2026
150,000	\$1.20	March 2026
566,335	\$0.50	September 2026
66,225	\$0.50	December 2026
1,091,147	\$0.50	May 2027
1,291,827	\$0.20	July 2027

Attractive Share Structure





- Gold at all-time highs.
- Breakout pricing.

- **GDXJ** - VanEck Junior Gold Miners ETF seeks to replicate as closely as possible, before fees and expenses, the price and yield performance of the MVIS® Global Junior Gold Miners Index (MVGDXJTR), which is intended to track the overall performance of small-capitalization companies that are involved primarily in the mining for gold and/or silver.
- A portfolio of small gold miners, some of which are in early exploratory stages with upside potential.



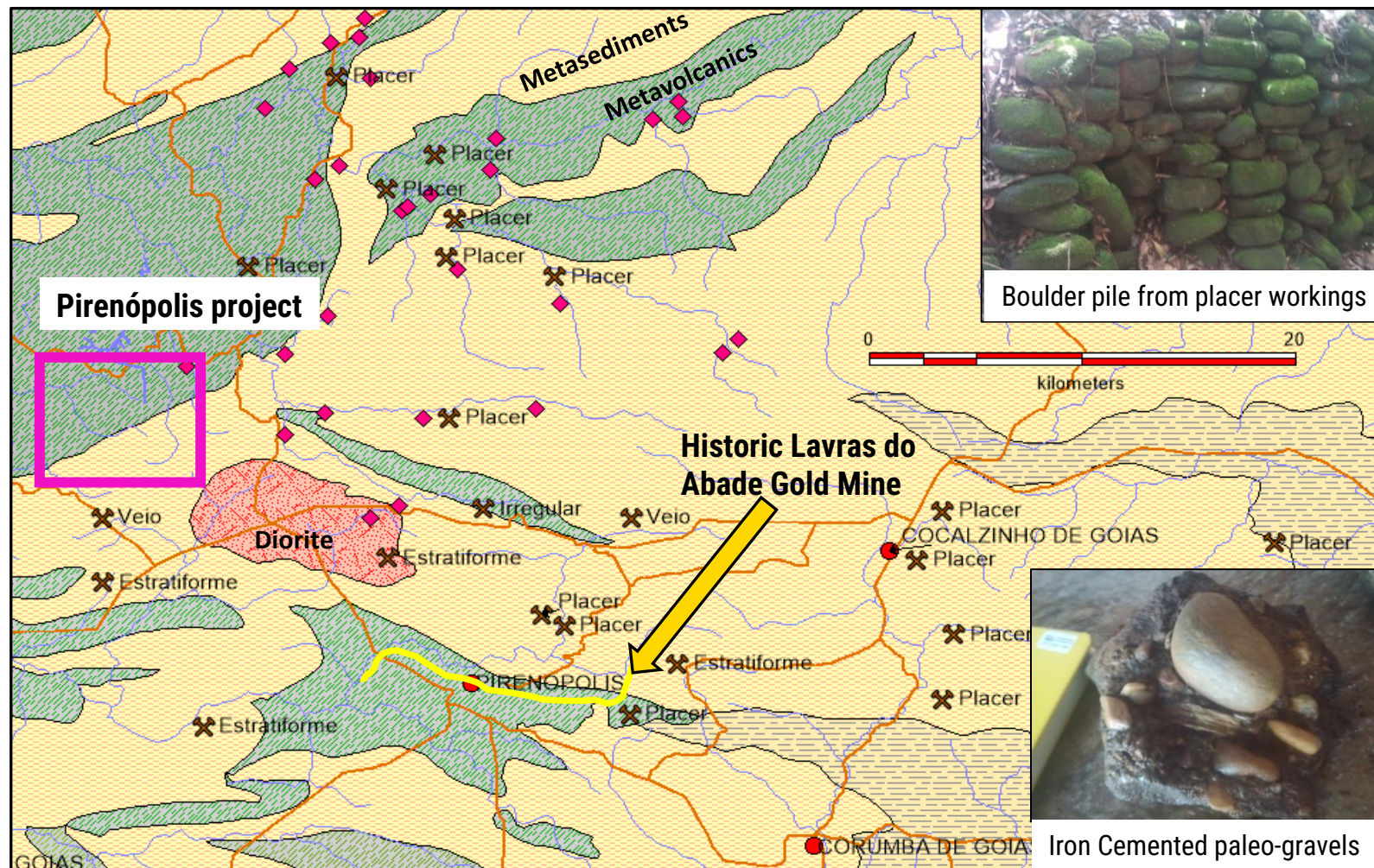
The Pirenópolis Gold Project

Goiás State, Brazil

A Greenfields Gold Exploration Project

- ❖ Brazil remains one of the most underexplored gold jurisdictions in the world. Over 50% of the country remains geologically unmapped.
- ❖ It is estimated that for every \$1 spent on exploration in Canada only \$0.005 equivalent has been spent in Brazil, yet Brazil has a similar area of potential geology, as Canada.
- ❖ It was only beginning in 1988 that Brazil allowed 100% foreign ownership of mineral rights. This partially explains the exploration gap.
- ❖ The town of Pirenópolis in the state of Goiás, Brazil was founded during the 1740's Gold Rush which continued through to the late 1800's. Much earlier than the gold rush in Australia and North America and pre-industrialization and mechanized mining methods.
- ❖ In the late 1800's alluvial gold mining shifted from the rivers to ferricrete paleo channels and benches. The ferricrete was hard and mined by diverting water flow. The local population started turning to cattle and cane agriculture for an economic base as gold production dwindled and conflicts arose around downstream water quality from mining operations.
- ❖ Other than a few showings in the region, no primary source has been found to explain the gold. The region has never seen systematic modern exploration.

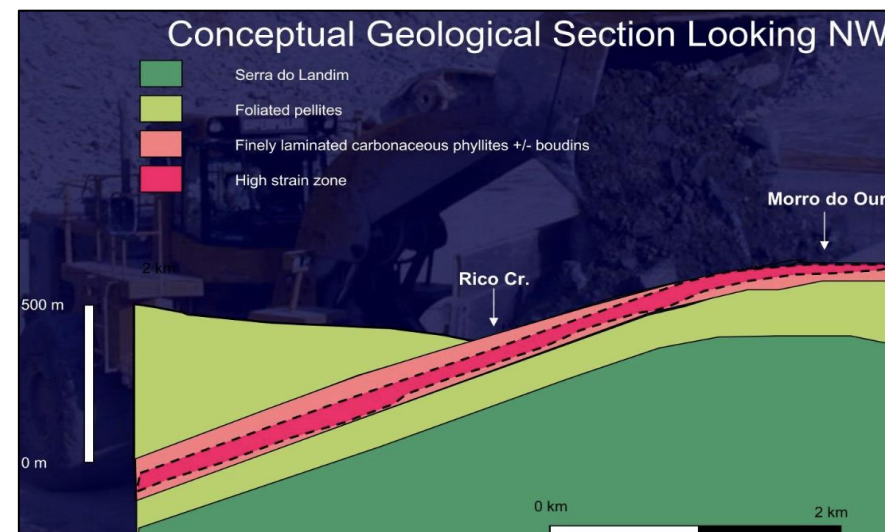


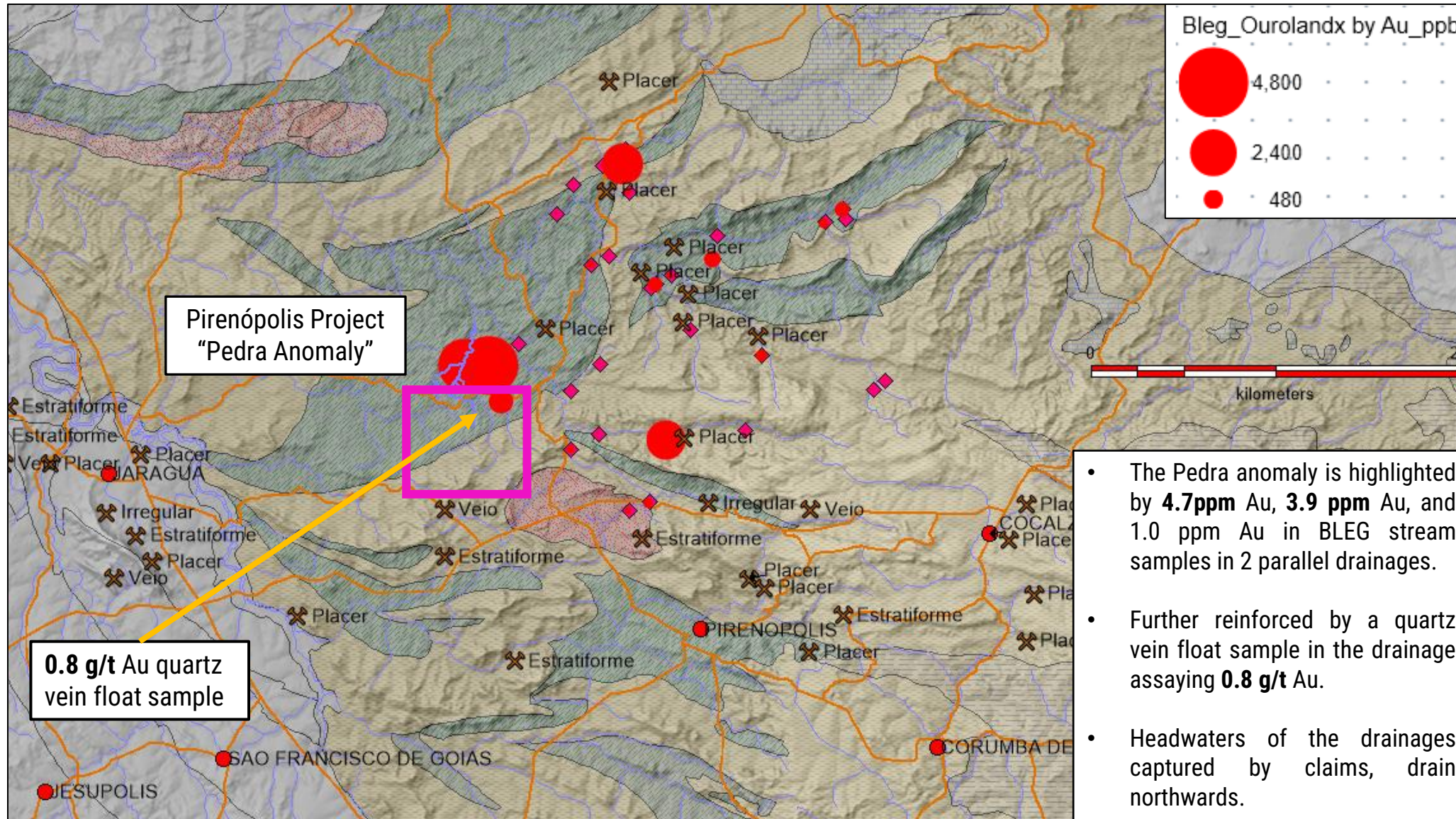


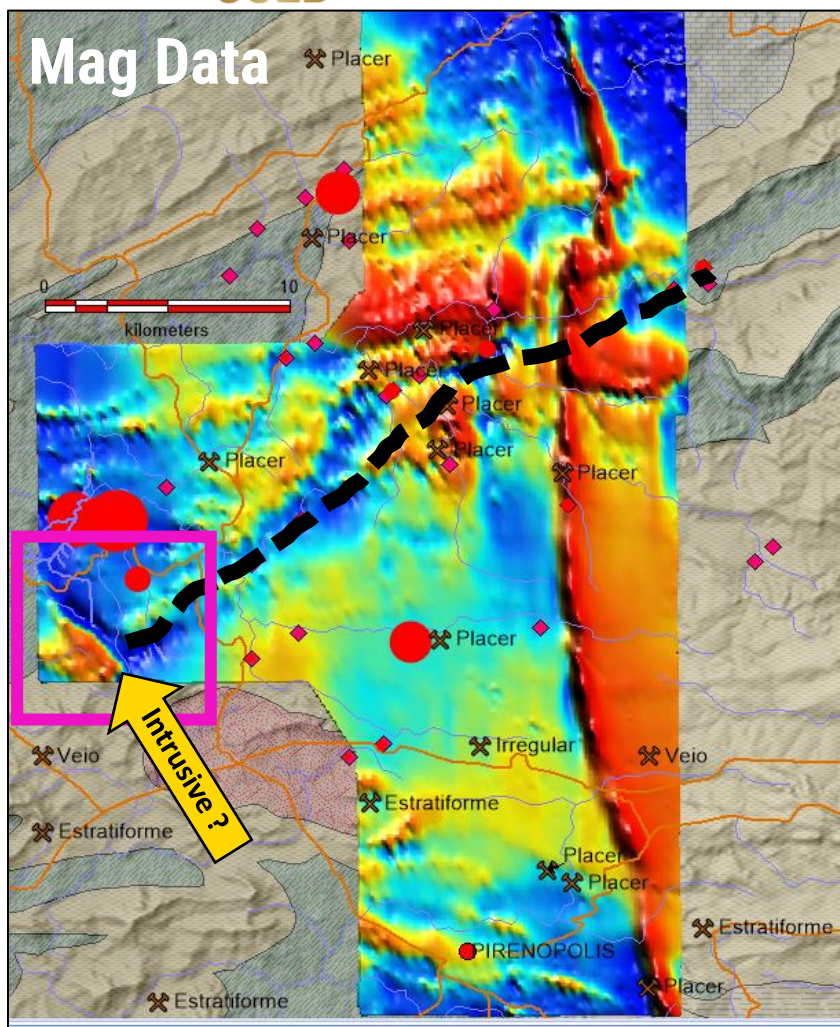
- The headwaters of the Almas River had historic placer gold workings over 30km in distance as did other rivers in the region.
- The mineral formations of the historic Lavras do Abade gold mine may be similar to that of the Kinross Paracatu mine. "Gold is in the shale rock matrix and is formed with small concentrations of crystal quartz, pyrite and oxides"¹. A visit is required to confirm. Secondary processes created higher grades at surface which were mined by open cut / hydraulic mining.
- Pirenópolis is in the Mid to Neo Proterozoic Pan Brazilian Belt. The same belt and similar rocks host the giant Kinross Paracatu Gold Mine located 275km southeast.
- The Pirenópolis gold project is classified as an orogenic type deposit with the distinct features of being stratiform hosted, friable calcareous phyllites with quartz veins and sericite alteration located on a regional structure.

¹ 2013 Costa, D. Historical Archaeology of Lavras Abade: An Environmental conflict in Nineteenth Century Brazil

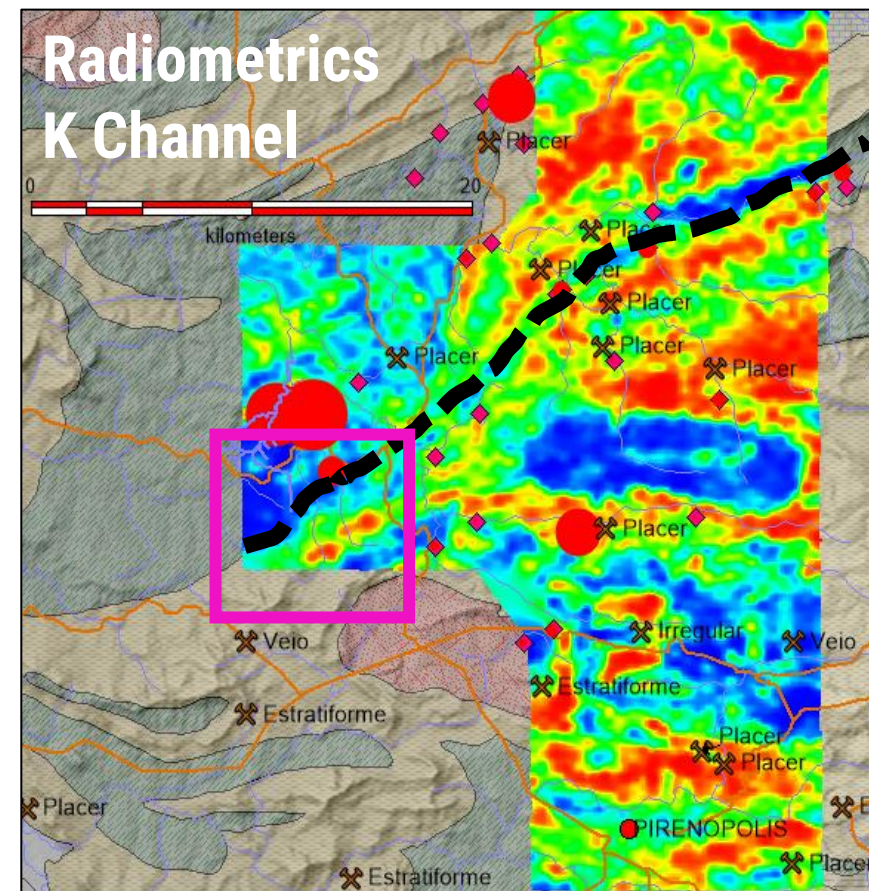
- Psuedo-stratiform, hosted in carbonaceous phyllites.
- The deposit formation model proposed for Paracatu suggests that gold and arsenopyrite were introduced concurrently during the regional deformation event.¹
- Gold occurs as free gold and/or electrum
- Large low-grade (0.4g/t Au). Upgradeable (simple scrubbing lifts the grade as the rocks are friable). Highly profitable.
- The Pirenópolis Gold Project is in the same belt and age of rocks.
- Little to no evidence of competitors exploring for these type of deposits.



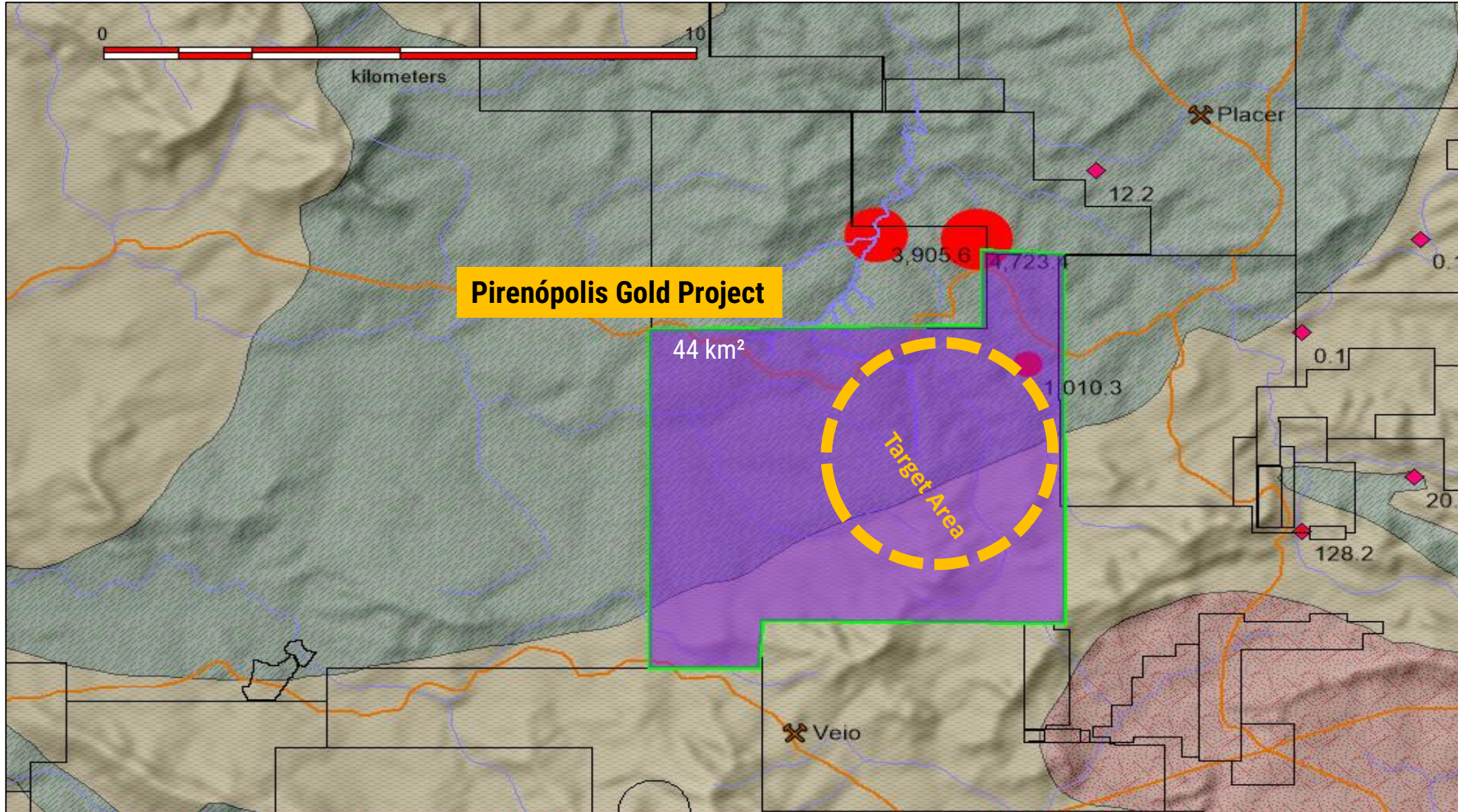




- The Pedra anomaly has an interesting cross stratigraphic magnetic anomaly possibly representing a late intrusive.
- A linear trend is interpreted as a district scale fault that could be a source for mineralization (black dash line).
- Extensive thrust fault development is present at Paracatu.
- Potassium (K) channel shows the Pedra anomaly occurs near a major structure.
- Linear K channel trend paralleling the structure indicates potential alteration (black dash line).
- Sericite minerals (K) are common at Paracatu likely due to extensive metamorphic alteration.



Pirenópolis Project Claim Map



- \$10,000 CAD annual government holding fee
- 2% Vendor NSR, 50% Buyback for \$1.0M USD
- Country Net Profits Royalty 4%:
 - 2% Fedral
 - 1% State
 - ½% Municipal
 - ½% Land Owner

SOLARIS GEOLOGIA E PESQUISA MINERAL LTDA							
PIRENÓPOLIS PROPERTIES - LAND STATUS Nov.,2024 - GOIÁS STATE/ BRASIL							
	ANM Number	Hectares	Status	Tenement in	Partial Report Deadline	Expire Date (first 03 years	Last Payment Annual Fee by Hectare 2025
1	860197/2023	1990.58	Tenement	April, 25/2023	Feb., 25/2026	April, 25/2026	July, 31th, 2025
2	860199/2023	1990.99	Tenement	April, 25/2023	Feb., 25/2026	April, 25/2026	July, 31th, 2025
Total		3981.57					
Remarks							
The last payment of the Annual Taxes by Hectare, related to the first 03 years the tenement granted, will be in July, 2025. After that will be necessary submit the Partial Exploration Report.							
If the ANM grants another 3-year extension of the exploration permits, new Annual Fee per Hectare must be paid annually....in this case there will be 3 new fees to be paid annually, maybe with na update about 10%.							
If the company, after 03 years (first phase) or after 06 years, does not choose to continue the research work, it must submit the Final Research Report.							
The Annual Fee per Hectare for each property is around Cn\$ 2.50.							
If the company does not wish to pay the fee, it must submit the final negative report before April 2025. After this date, the year starts counting again and the fee becomes due.							
If the company does not pay the annual fee per hectare, it will owe the Federal Government the annual fee per hectare, the fine charged per hectare, interest and monetary correction.....It turns into a snowball...							

Pirenópolis Project

- Follow-up stream samples to head of drainages to determine a source cut-off area.
- Step out of streams and collect detailed soils to refine source target area(s).
- Detailed geophysics over anomalous geochemical areas to establish specific drill locations.
- Drill.

Company Direction

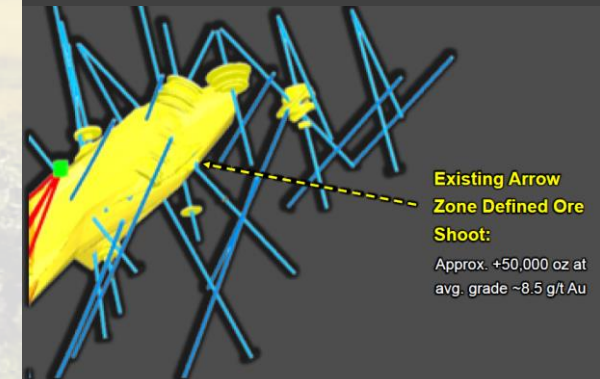
- Continue to review advanced projects for acquisition in Brazil.
- Continue to review / generate additional early-stage projects in Brazil.

Cabin Gold Project, NT

- Stockworks has the 100% owned Cabin Gold project in portfolio.
- Archean iron formation.
- In-house estimated resource of 100,000 oz Au at 8 g/t Au (non 43-101 compliant).
- Additional targets and potential lie on-strike and down plunge of know zones.
- Located 110km northwest of Yellowknife, Northwest Territories.
- Stockworks is looking to monetize the Cabin project by way of Joint Venture or Sale to allow it to focus in Brazil.



Cabin Arrow Zone – Deposit Model



OPPORTUNITY RECAP

- Brazil is one of the top gold mining jurisdictions in the world.
- Brazil has a low historical per capita exploration investment as compared to other mining friendly jurisdictions.
- The Pirenópolis Gold project is within a historic gold rush area.
- Invest into the Discovery and Pre-Resource Disclosure Stage of a Junior Mining Gold Company.
- Experienced Team of Mining Executives.

- Project has green-hydro energy.
- Proximity to existing mines.
- Project has road access and railway access.
- Project has nearby readily available skilled labor.

INFRASTRUCTURE

- Strong mining laws that support foreign corporations in the state of Goiás, Brazil

GOVERNMENT POLICY

Nasim Tyab

CEO, Director

Mr. Tyab is a businessman with a background in management, corporate development and public-company finance. He has over 25 years of experience with public companies and has served as a director and senior officer of a number of public companies, principally in the minerals and energy sectors. He was the president of Senco Sensors Inc. from 1995 to 2001. Mr. Tyab was also a director of Mohave Exploration and Production Inc. from November, 2006, to August, 2010, an oil and gas company which had amalgamated with Porto Energy Corp. He holds a bachelor of arts degree from Simon Fraser University.

David Kelsch, P.Geo

President, COO and Director

Mr. Kelsch is a registered professional geologist and Qualified Person under NI-43-101 regulations with over 30 years in the mineral exploration industry. David joined Rio Tinto in 1992 managing Rio's multi-million dollar exploration efforts from initiation through to advanced discovery on the world class Diavik Diamond Mine. Since leaving his tenure at Rio Tinto in the late 1990s, he has held senior management, directorships, officer and advisory positions with a number of publicly listed companies exploring for precious, base, industrial and critical metals and gemstones on five continents. In the 2000's David cofounded Bluestone Resources Inc. holding both officer and director positions. Bluestone, a member of the Discovery Group of Companies, acquired the Cerro Blanco gold deposit in Guatemala from Goldcorp in 2017. David has been fortunate to have had exploration experience ranging from concept and initial discoveries through to resource delineation.

Judson Culter

Director

Mr. Culter is an experienced start-up entrepreneur and co-founded Rover Metals (former Stockworks name) in 2016. Mr. Culter has over ten years of international finance, capital markets, and accounting experience. He has helped to raise over \$25MM in private and public financings for start-ups and growth orientated companies in the Pacific Northwest, Asia Pacific, and South America. He has taken several mineral resource companies public, most recently Rover Metals, and prior to that the Dolly Varden Silver project (TSXV: DV), whereby he was a co-founder and also managed the exploration drill program (pre-Hecla Mining investment). Mr. Culter is a former U.S. licensed CPA, and has over 6 years of experience working in the U.S. at the executive level. He currently resides in Kelowna, BC, and holds an active Canadian CPA license (non-practicing).

ADDITIONAL DIRECTORS:

Pieter Bakker
Gunnar Pedersen, CFA

Pirenópolis Property Generator:

Buddy Doyle

James Ewanchuk
Corporate Communications

ADVISORY BOARD:

Robert Schafer, P.Geo
John Zimmerman, Geo
Thomas Wikstrom
Gary MacDonald, MBA



\$0.15 Unit Financing for up to \$500,000

Use of Proceeds (CAD\$):

Phase 1: Pirenópolis Sampling, Mapping and Geophysics Program	\$150,000
Phase 1 Follow-up Work/Drill Permitting	\$80,000
Project Generation and Acquisition	\$70,000
Working Capital	\$200,000
Total	\$500,000

Financing Terms: Each Unit is comprised of one common share and one half ($\frac{1}{2}$) of a common share warrant with a purchase price of \$0.20, and a life of two years.

PIRENOPOLIS OPTION AGREEMENT

CASH PAYMENT	DUE DATE
USD45,000	June 30, 2025 - Paid
USD120,000	Maiden Resource Disclosure, Net 30 Days
USD250,000	Application for Mining License, Net 30 Days

+2% NSR, with Stockworks' right to purchase 50% for USD\$1MM

ADDITIONAL GOLD PROJECT YELLOWKNIFE, CANADA

SUCCESSFUL GOLD JURISDICTION OF THE NORTHWEST TERRITORIES, CANADA

- **14 million ounces** of high-grade gold has been historically mined in the region (by road, Cabin Gold is ~145km northwest of Yellowknife, NWT)
- The Cabin Gold Property is within 130km² proximity to **~10.0m ounces of proven gold deposits** currently being developed by other regional gold juniors
- Significant potential for **multi-million-ounce Au** discovery



CABIN GOLD PROJECT OVERVIEW

• Existing Infrastructure:

- 145km distance to city accessible by road (Yellowknife, NWT)
- Accessible hydro – “Strutt Lake Hydro Plant” in NWT
- **Nearby gold mine to be developed in 1-2 years** – Fortune Minerals’ (TSE:FT) NICO Mine is 40km away by road
- Three additional gold miners 5-10 years ahead of Stockworks in the mining lifecycle, each within 130km² of Stockworks
- Skilled Mining Labour 40km away (town of Behchoko, NT)

• Iron Formation Hosted Gold:

- The Cabin Gold Project has 15km of surface iron-formation; Archean Lode Gold Deposits statistically have an 8x vertical depth potential
- In-house gold resource is near surface (from 12m)
- **CAD\$10.0 million** invested into exploration at the Cabin Gold Project from 1940-2022

• Geologically Comparable Iron Formation Mines:

- Back River Gold Project, Nunavut, Canada: 9.1m oz. 5.98 g/t Au resource
- Lupin Gold Mine, NWT, Canada: 3.5m oz. 10 g/t Au produced
- Homestake Gold Mine, S. Dakota, USA: 40M oz. Au



CABIN GOLD PROJECT IN-HOUSE GOLD RESOURCE

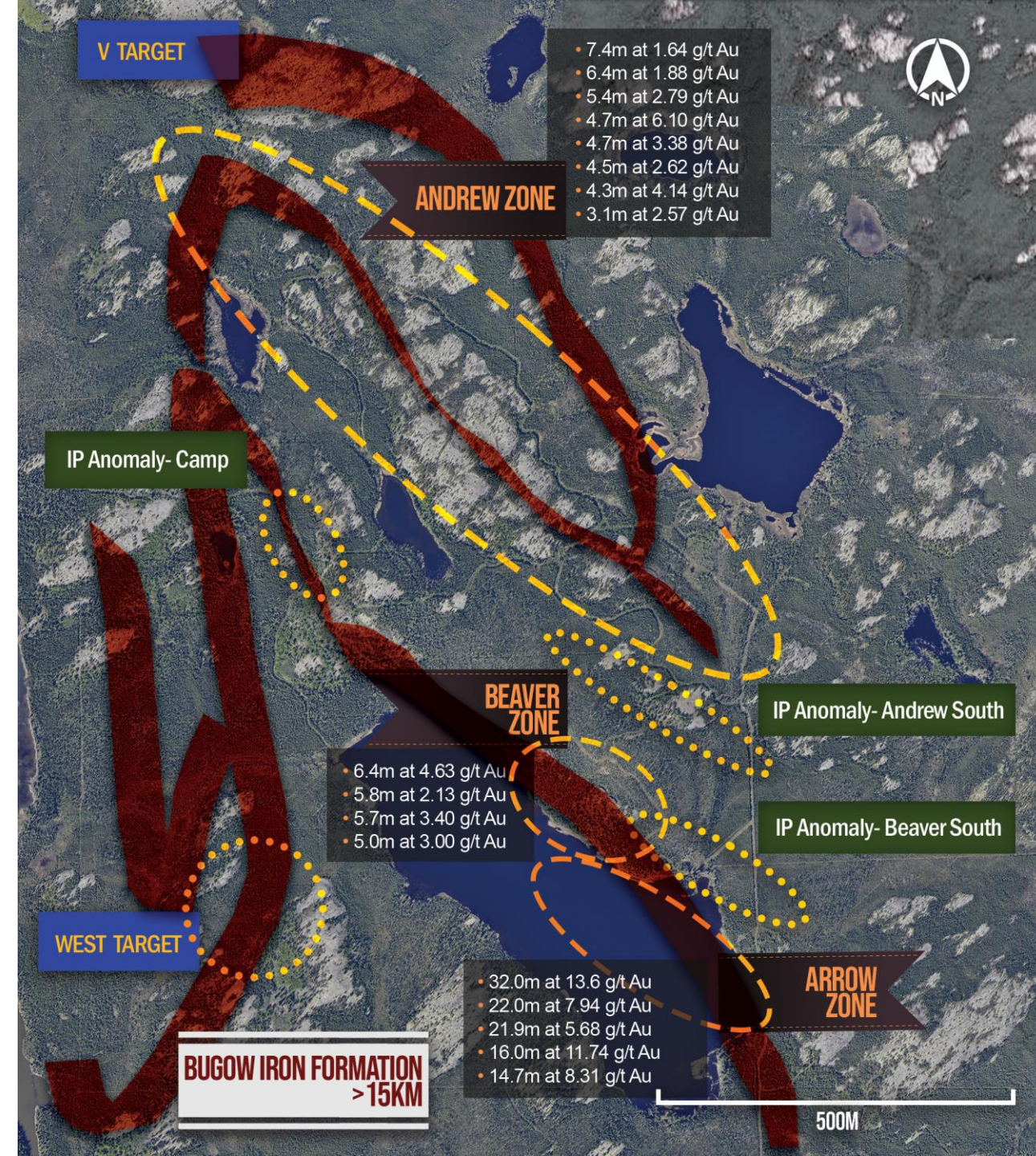
1987: 100,000 tonnes at 0.30 ounces per ton gold by Aber Resources Ltd. reported for the single "Arrow Zone" (or 30,000 oz. at 8.5 g/t Au)*

1984: Energy Mines and Resource Canada Mineral Bulletin MR223 records a mineral inventory of 43,900 tonnes at 4.39 grams per ton gold at the Arrow Zone; and 18,100 tonnes grading 7.89 grams per ton gold in the Andrew Zone (North) (or a combined 11,835 oz. at 5.4 g/t Au)*

FY18-FY22: Stockworks' Resource Expansion

- C\$4.0 million invested into exploration by Stockworks from FY18-FY22
- Stockworks' FY20-FY22 drill programs (>4,500m) confirmed and expanded the historical resources (oz Au), and increased average Au grades in all historic areas (Arrow, Beaver, & Andrew Zones)
- Resource expansion has been achieved only from "near surface drilling" to date – a maximum true depth of only ~60m has been achieved from Stockworks' drilling
- In-house, non-43-101 compliant estimated resource of **100,000 oz. Au at ~8 g/t Au***

(*)As per Section 2.4 of NI 43-101, Aber Resources Ltd. reported a mineral inventory that does not compare to the current CIM Definitions Standards mineral resource categories) of 100,000 tons at 0.30 ounces per ton gold in their 1986 and 1987 annual reports. The parameters used for the resource calculation are unknown. The reader is cautioned that Stockworks has done sufficient work to confirm and expand upon these historical estimates, but it has not engaged an independent third party to perform a box model calculation of an inferred category mineral resource estimate. The calculation is of the in-house resource is simply our internal Qualified Person's best estimate.



TOP 10 TSX & TSXV¹ - LISTED GOLD INTERSECTS OF 2020

Rank:	Company:	Project:	Intersection:	Au Eq. (m ³):
1	Mexican Gold Corp (TSXV)	Queensway	19.0m @ 92.86g/t Au	1,764
2	Walker River Resources Corp. (TSXV)	Lapon Canyon	13.7m @ 96.03g/t Au	1,275
3	Gran Colombia Gold Corp. (TSX)	Marmato	469.5m @ 2.29g/t Au; 3.2g/t Ag from 226.75m	1,092
4	Imperial Metals Corp. (TSX)	Red Chris	720m @ 0.59g/t Au; 0.56% Cu from 394m	878
5	Wallbridge Mining Company Lt (TSX)	Fenelon	19.0m @ 43.47g/t Au	826
6	Alamos Gold Inc. (TSX, NYSE)	Island Gold Mine	10.1m @ 75.79g/t Au	765
7	Roxgold Inc. (TSXV)	Seguela	42.0m @ 16.97g/t Au	713
8	GT Gold Corp. (TSXV)	Tatogga	53.73m @ 10.0g/t Au; 46.84g/t Ag from 93.27m	566
9	Eldorado Gold Corp. (TSX, NYSE)	Lamaque	16.25m @ 34.81g/t Au	566
10	Trevali Mining Corp. (TSX)	Caribou Mine	68.74m @ 7.19% Zn, 2.57% Pb, 0.32% Cu, 86.45g/t Ag, 2.13g/t Au from 527.75m	539

**Only
Top 10
Ranked**

**Stockworks Gold Inc.
(TSXV)**

**Cabin Gold "Arrow
Zone"**

31.9m @ 13.66 g/t Au



435

1. Source: Haywood Securities Inc. Mining Analysts 2020