



Exploration Powerhouse In The Red Lake Gold Rush

Corporate Presentation – October 2025

TSX.V:RAGE | OTC:TGLDD | FSE:070

[RENEGADEGOLD.COM](https://www.renegadegold.com)





FORWARD LOOKING STATEMENTS

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Renegade Gold Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Renegade Gold Inc. believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Renegade’s management on the date the statements are made.

Dale Ginn, P.Geo., has approved the information contained in this presentation. Mr. Ginn is the Executive Chairman and a director of the Company and a Qualified Person pursuant to National Instrument 43-101.





WHY RENEGADE GOLD



Flagship Newman Todd Deposit

with 2.2 km strike, high-grade and major expansion potential



Red Lake's Most Strategic Land Package

proximal to mines and major discoveries; includes JV with Evolution Mining



Exceptional **high-grade drill results** to date:

- 19.7 g/t Au over 9.0m
- 15.4 g/t Au over 7.1m
- 11.6 g/t Au over 4.5m
- 8.6 g/t Au over 6.6m
- 89.9 g/t Au over 2.3m
- 10.4 g/t Au over 9.5m



Award-winning management and technical team with track record of growing shareholder value



Upcoming drill program driving the next phase of advancement



Attractive Capital Structure with just 19.8M shares outstanding



THE RED LAKE GOLD RUSH

KINROSS

\$38B

MARKET CAP

GREAT BEAR PROJECT

- Acquired for **\$1.8B CAD** from Great Bear Resources in 2021
- Resource of **2.8M oz Au at 2.66 g/t Au (M&I)** + **3.3M oz Au at 4.54 g/t Au (Inf)**



Evolution MINING

\$18B

MARKET CAP

RED LAKE PROJECT

- Only producing mine in Red Lake with **15+ year mine life**
- Target **production of 200,000 oz Au** per annum (2023: 120,840 oz Au)

WEST RED LAKE GOLD MINES

\$338M

MARKET CAP

MADSEN & ROWAN PROJECTS

- **Masden project** fully permitted and in production
- Masden Resource: **1.65M oz Au at 7.4 g/t Au (Inf)**
366k oz Au at 6.3 g/t Au (Ind)
- Rowan Resource: **196k oz Au at 12.9 g/t Au (Ind)**
116k oz Au at 8.8 g/t Au (Inf)

RENEGADE GOLD

\$5.9M

MARKET CAP

- **Blue sky potential** with active drill program and impressive results to date
- **Along major structural mineralized corridors** of proven Resources and active producers
- **Largest land package** in the Red Lake District



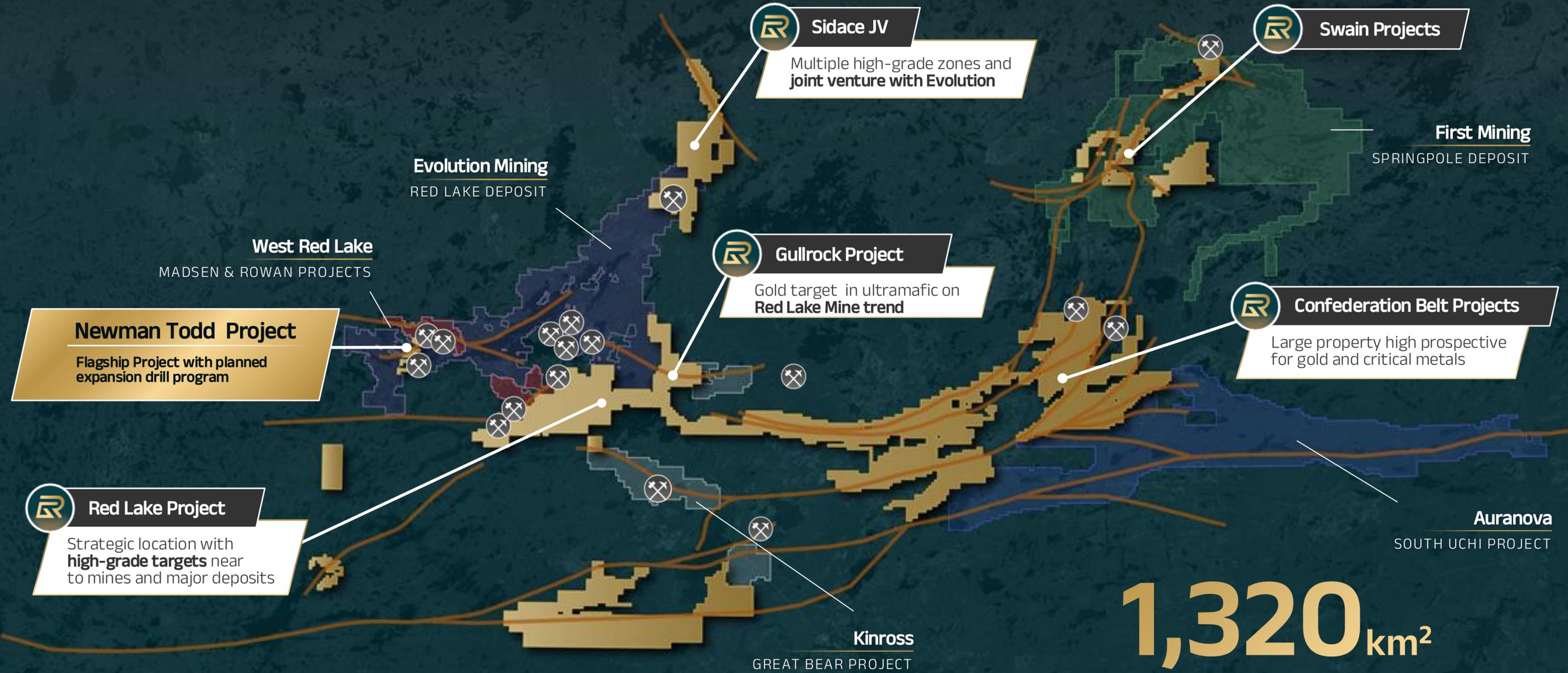


RENEGADE GOLD'S COMMANDING PORTFOLIO

20km



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1,320 km²
combined land package
covering major gold-bearing structures

- Structural Corridors
- Renegade Project
- Advanced Mining Project



UPCOMING CATALYSTS & PROJECT TIMELINE



› District-Scale Discovery Opportunity
CONFEDERATION & RED LAKE



› Advanced High-Grade Gold with Expansion Upside
NEWMAN TODD





GREENFIELD

CONFEDERATION PROJECT

ARROW ZONE | TOTAL METALS CORP

- Resource of **2.1M t at 0.66% Cu, 4.74% Zn, 17.92 g/t Ag and 0.66 g/t Au** (Inf)

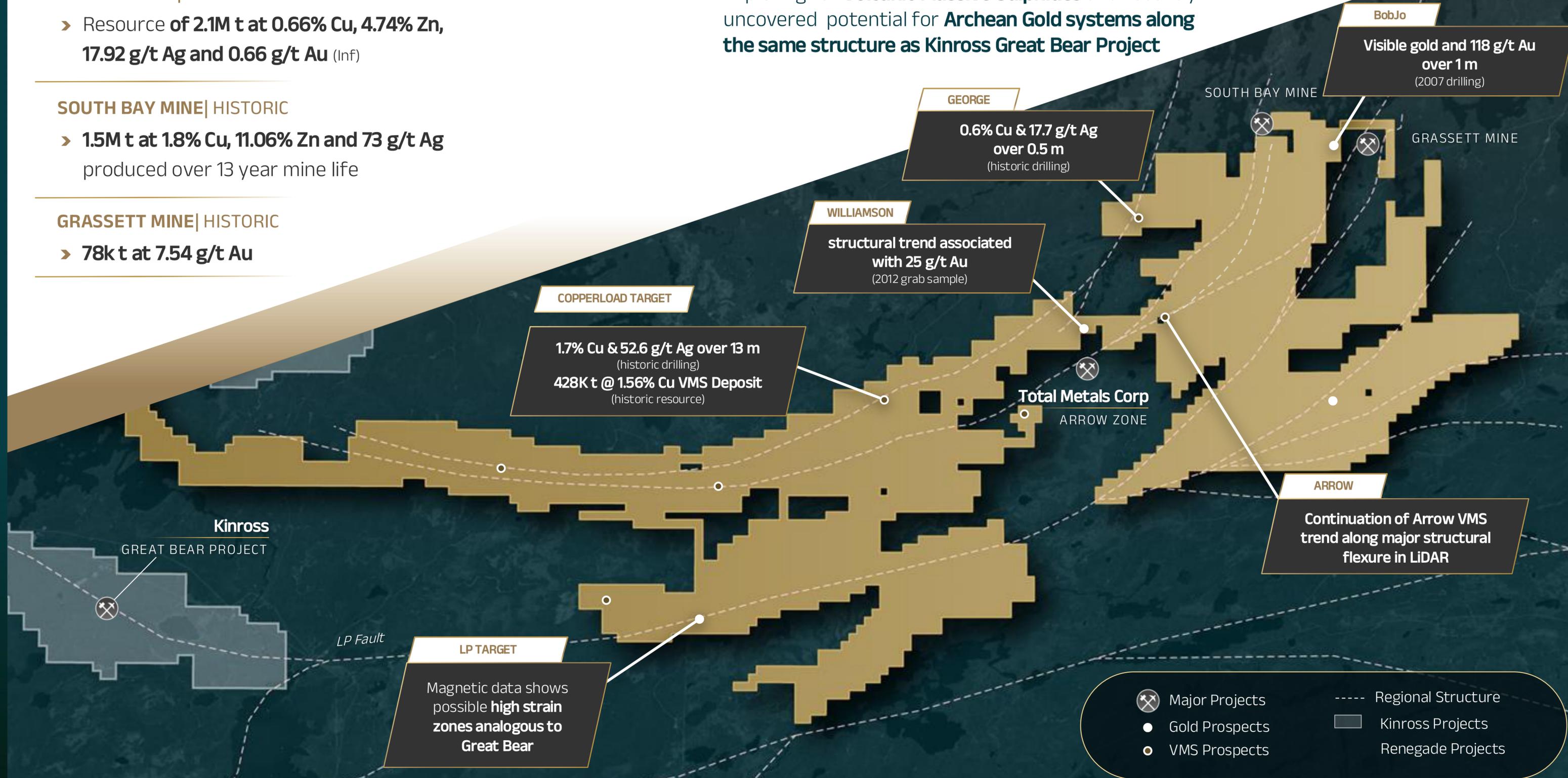
SOUTH BAY MINE | HISTORIC

- **1.5M t at 1.8% Cu, 11.06% Zn and 73 g/t Ag** produced over 13 year mine life

GRASSETT MINE | HISTORIC

- **78k t at 7.54 g/t Au**

- **Broad 57,700-hectare land package** is structurally complex and underexplored
- Exploring for **Volcanic Massive Sulphides** and recently uncovered potential for **Archean Gold systems along the same structure as Kinross Great Bear Project**



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MASSIVE UPSIDE

RED LAKE PROJECT

- Extensive 16,220-hectare land package surrounded by major players

GREAT BEAR PROJECT | KINROSS

- Resource of 2.8M oz Au at 2.66 g/t Au (M&I) + 3.3M oz Au at 4.54 g/t Au (Inf)

RED LAKE PROJECT | EVOLUTION MINING

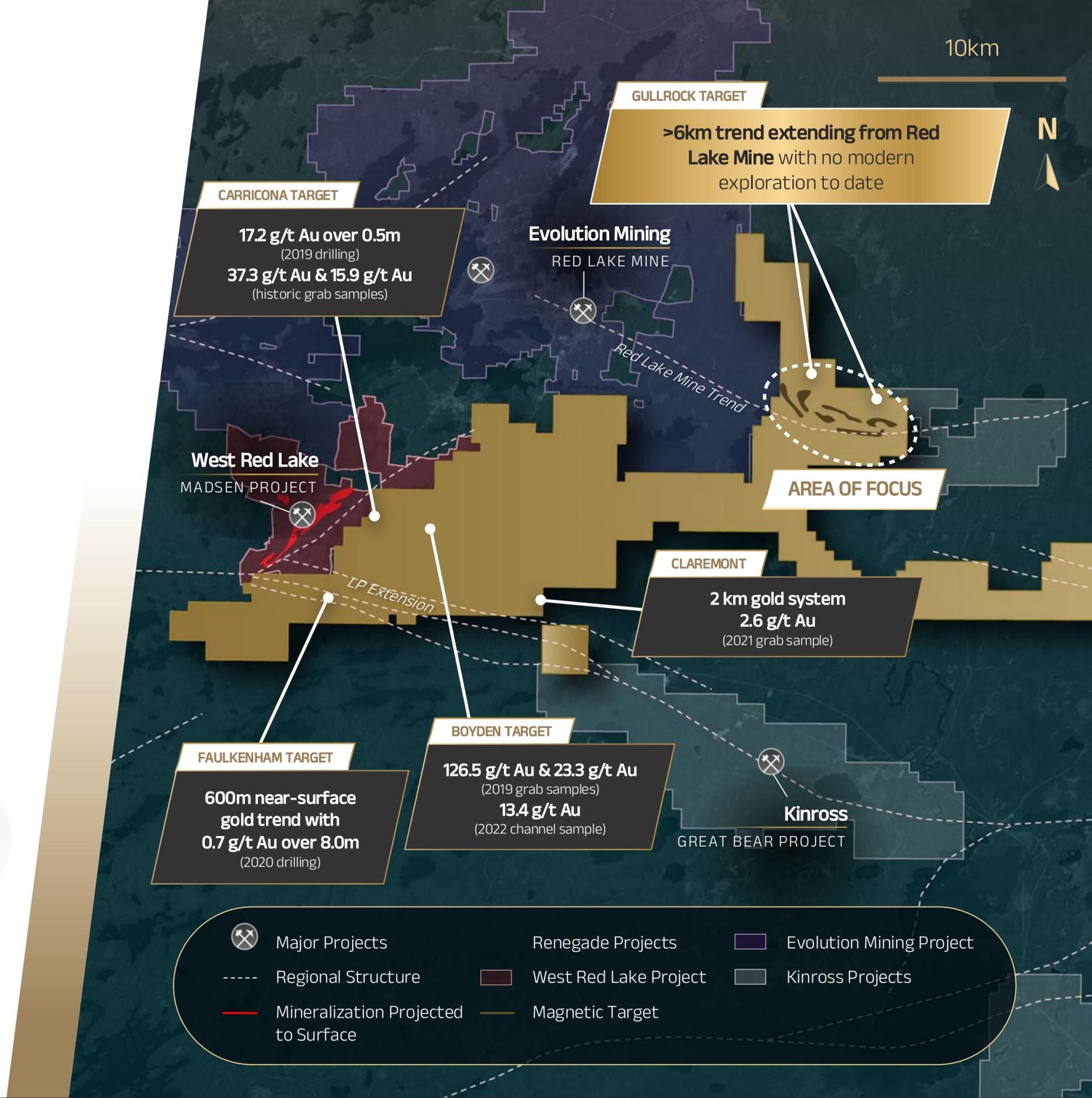
- In production with +15 year mine life and target production of 200,000 oz Au per annum

MADSEN & ROWAN PROJECTS | WEST RED LAKE

- Development stage with high-grade Resource and permits – targeting Mid-2025 production

➤ GULLROCK ON MINE TREND

Folded ultramafic target identified through magnetics mirrors Red Lake Mine deposit style. Kinross has uncovered geochemical targets along trend to the east.





FLAGSHIP

NEWMAN TODD PROJECT

ROWAN PROJECT | WEST RED LAKE

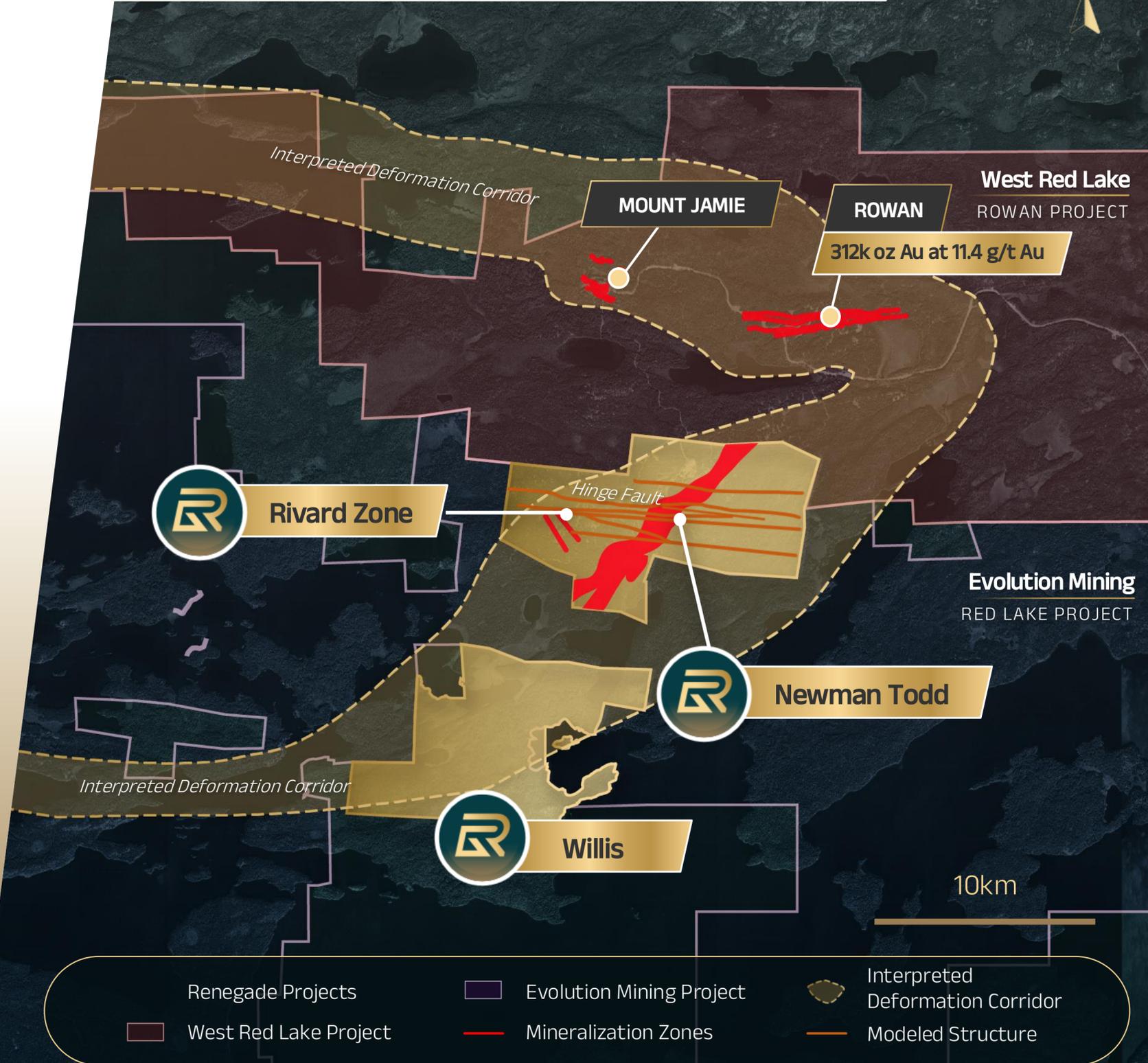
- Resource of **196k oz Au at 12.9 g/t Au** (M&I)
+ **116k oz Au at 8.8 g/t Au** (Inf)

- **Wide open in all directions** with little drilling below 300 m, 20 mineralized zones along strike
- **Mineralized Hinge Fault** uncovered in drilling appears analogous to Rowan
- **Potential for major expansion along strike** to the north and south incl. West Red Lake's adjacent property
- Database from **\$60 million+** of prior work facilitating an aggressive growth strategy

High-grade Results

- **19.7 g/t Au over 9.0m** (NT21-194)
- **15.4 g/t Au over 7.1m** (NT20-169)
- **11.6 g/t Au over 4.5m** (NT21-187)
- **8.6 g/t Au over 6.6m** (NT20-167)
- **89.9 g/t Au over 2.3m** (NT-083)
- **10.4 g/t Au over 9.5m** (NT-153)
- **9.00 g/t Au over 10.0m** (NT-153)
- **14.3 g/t Au over 2.8m** (NT-24-012)
- **2.5 g/t Au over 14.7m** (NT-24-013)
- **18.1 g/t Au over 1.1m** (NT-23-005)

➤ Planned **Expansion** drill program

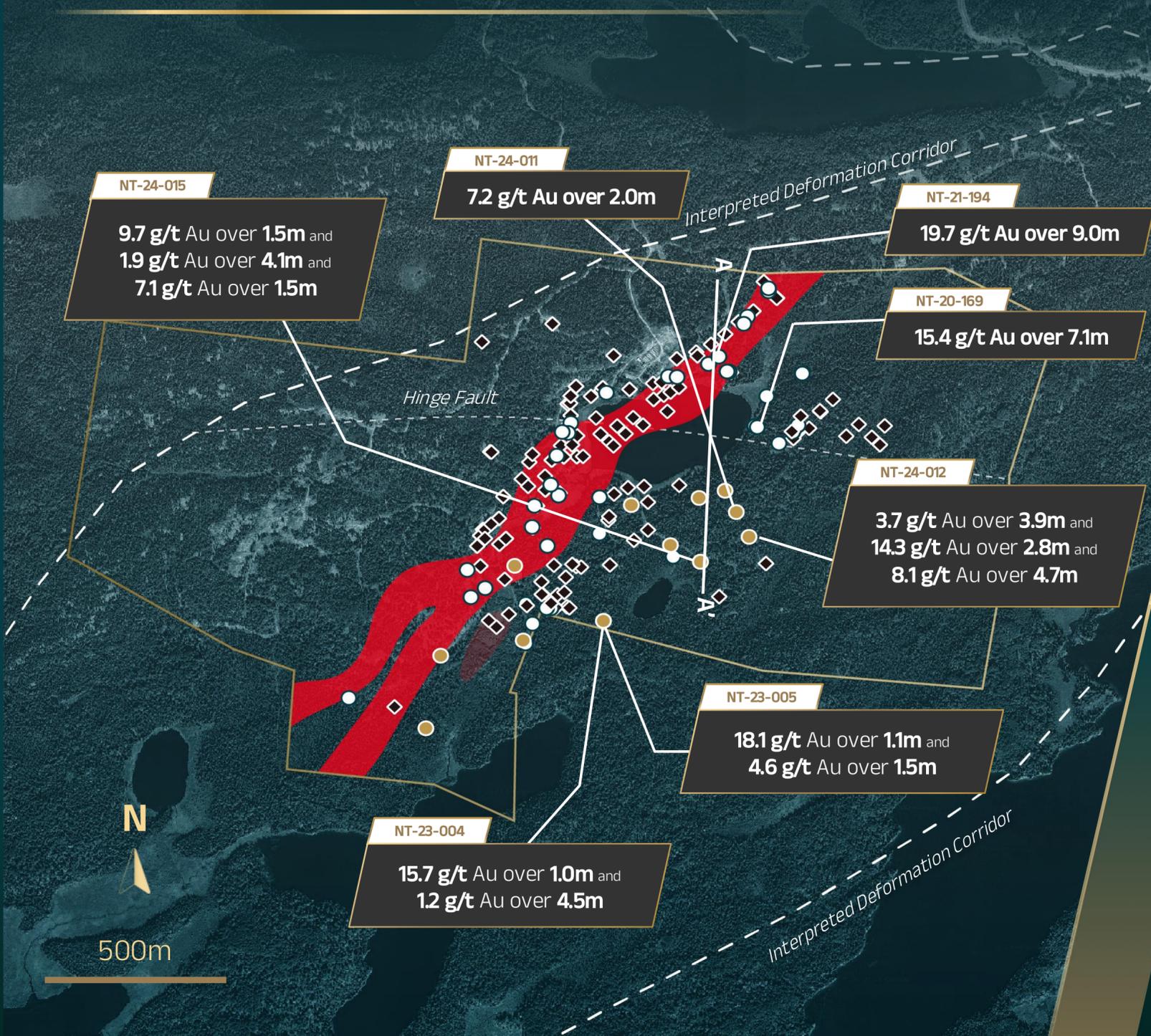




FLAGSHIP

NEWMAN TODD PROJECT

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NT-24-015
 9.7 g/t Au over 1.5m and
 1.9 g/t Au over 4.1m and
 7.1 g/t Au over 1.5m

NT-24-011
 7.2 g/t Au over 2.0m

NT-21-194
 19.7 g/t Au over 9.0m

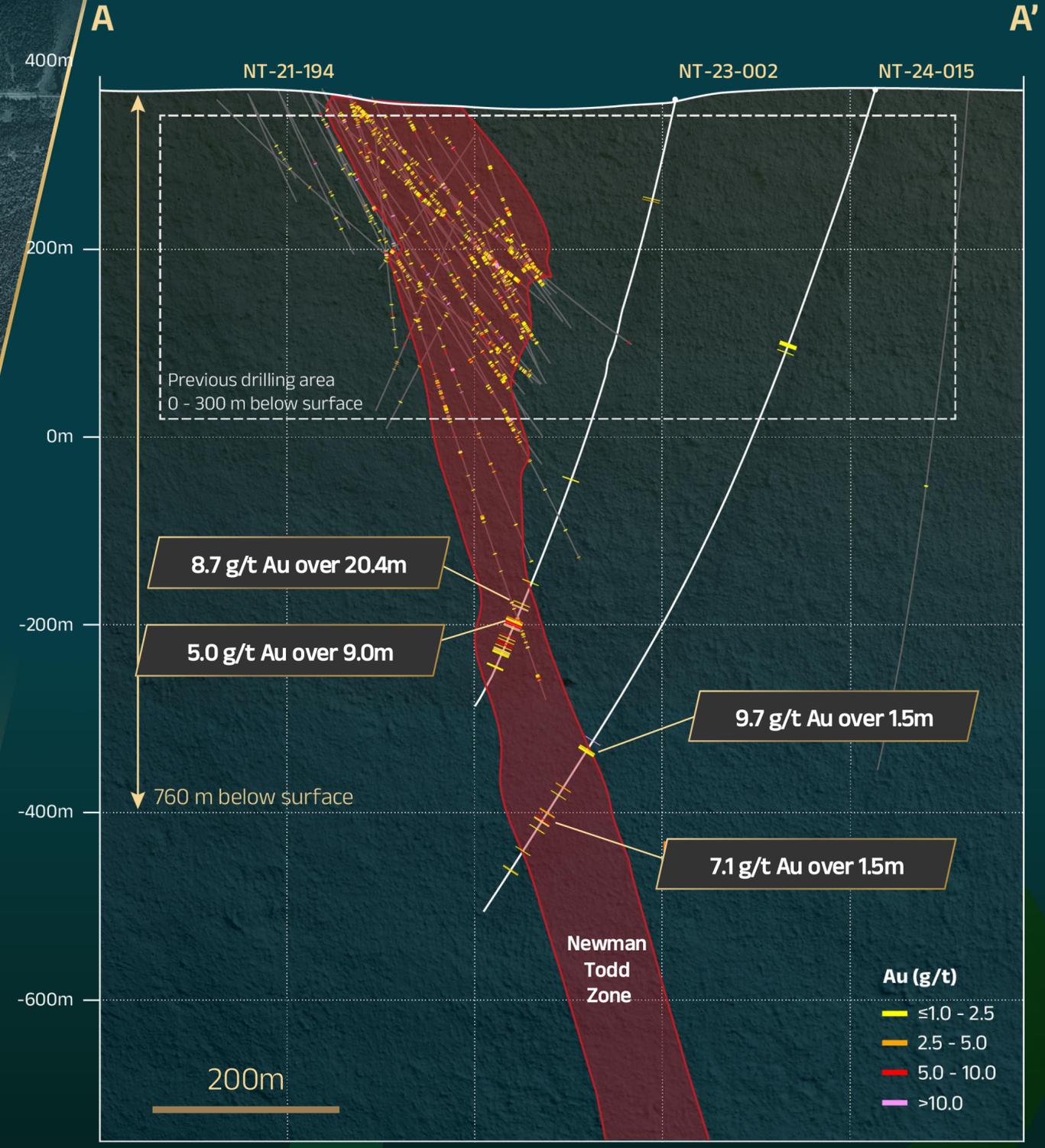
NT-20-169
 15.4 g/t Au over 7.1m

NT-24-012
 3.7 g/t Au over 3.9m and
 14.3 g/t Au over 2.8m and
 8.1 g/t Au over 4.7m

NT-23-005
 18.1 g/t Au over 1.1m and
 4.6 g/t Au over 1.5m

NT-23-004
 15.7 g/t Au over 1.0m and
 12 g/t Au over 4.5m

- Project Boundary
- Mineralization Sones
- Historic Drill Hole
- 2020-2022 Drill Hole
- 2023/2024 Drill Hole



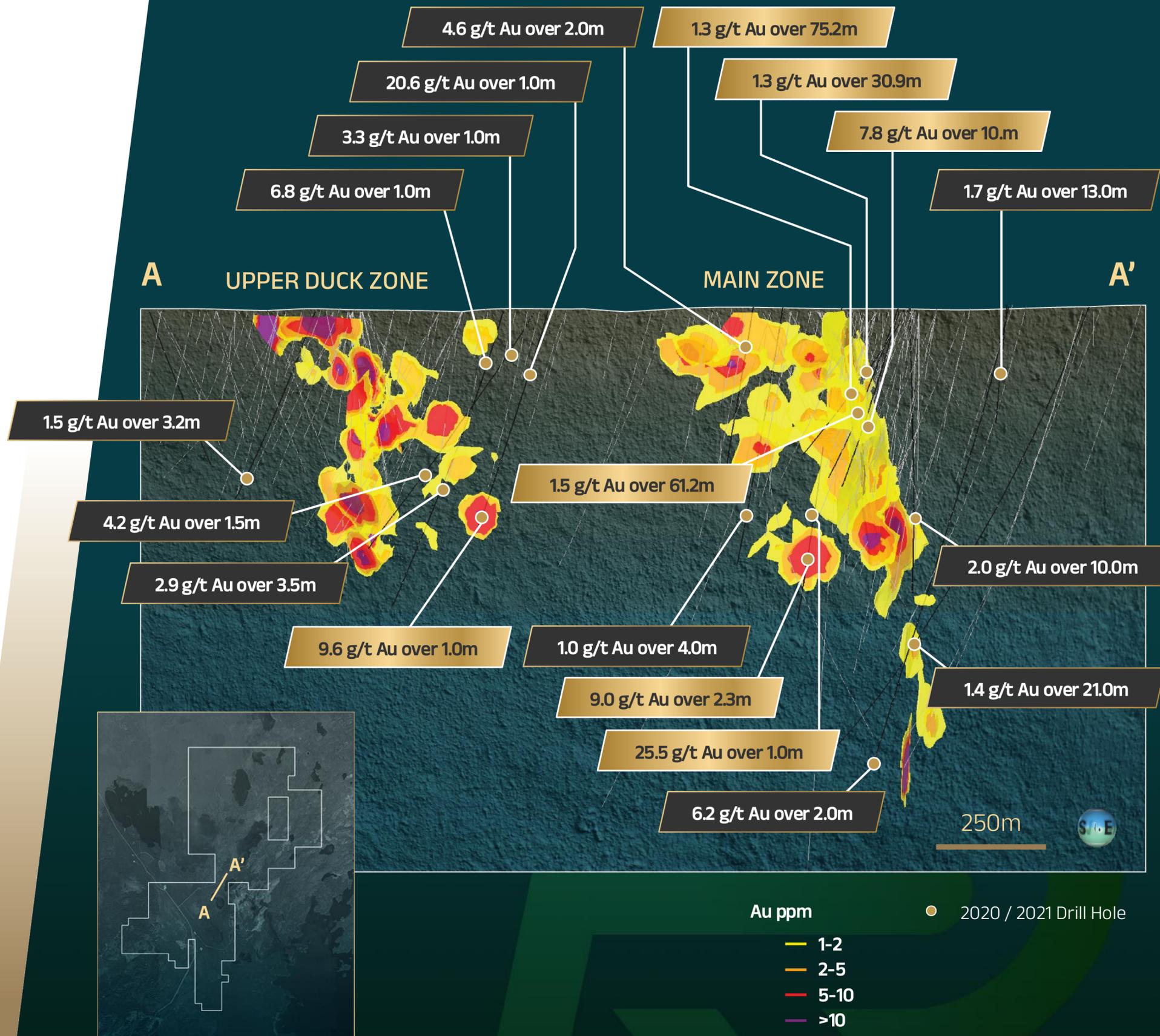


HIGH-GRADE

SIDACE PROJECT

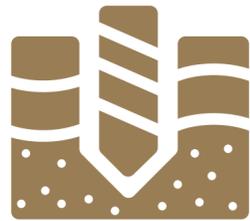
- **Joint venture with Evolution Mining (53.3%) and Renegade (46.7%)**
- **8,600-hectare property** located at the northern extent of the Red Lake Greenstone Belt
- **Adjacent to Evolution's construction-stage Bateman Gold Project**
- **Advanced gold exploration project** with over 80,000m of historic drilling
- 3 defined zones containing areas of both **high-grade and widespread, continuous gold mineralization**
- **Future upside with expansion drilling at depth and along strike** to follow up on high-grade results from 2020/2021 drill campaign

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GROWTH CATALYSTS



Advancing high-grade gold with expansion drilling and near-term results at Newman Todd



Building a disciplined pipeline of discovery-focused drill targets



Evaluating advanced assets to define a path toward pathway to a 1M+ global ounces





MANAGEMENT

TSX.V:RAGE

Devin Pickell (P.Geo) President/CEO

A registered professional geologist with 20 years in mineral production and exploration. Specializing in advancing gold and lithium projects across North America. Held key roles in the Rice Lake region of the Red Lake Greenstone Belt. Currently serving as a senior geological consultant and in management roles on a range of junior gold and lithium projects in Ontario.



Dale Ginn (P.Geo) Executive Chair

Nearly 30 years as a mining executive and geologist. Led and participated in numerous gold and base metal discoveries (e.g. Gladiator, Hinge, 007, 777, Trout Lake, and Tartan Lake deposits). Received Quebec Discovery of the Year Golden Hammer award in 2018 for the Gladiator deposit. Previous work with Goldcorp, Harmony Gold, HudBay, Westmin, San Gold, Bonterra, and others.



Nathan Tribble (P.Geo) Director

Over 15 years of professional experience in exploration and mining, with a particular focus on gold and base metal exploration and project evaluation. Part of the team that discovered the 8.2 million-ounce Côté Lake gold deposit for Trelawney Mining. Past experience includes Senior Principal Geologist for Sprott Mining, Senior Geologist for Bonterra Resources, Jerritt Canyon Gold, Kerr Mines, Northern Gold, Lake Shore Gold and Vale Inco.



Nav Dhaliwal Director

Over 20 years of capital markets experience with the proven ability to identify undervalued companies and foster growth and shareholder value. Mr. Dhaliwal is backed by an award-winning technical team and has also built a global financial network – raising over \$1 billion to date for exploration and development companies. Mr. Dhaliwal sits as Executive Chairman of Badlands Resources and Director of Mason Resources.



John Newell Director

Over 40 years of experience in the investment industry with firms like Scotia McLeod and CIBC Wood Gundy. Pioneered a unique approach to precious metals and commodities investing and was an early adopter of computerized portfolio management. Focused on equity research and risk control for Canadian small and mid-cap stocks as Portfolio Manager for the Fieldhouse Absolute Return Precious Metals Fund.





CAPITAL STRUCTURE

Ticker	TSX.V:RAGE OTC:TGLDD FSE:070
Share Price*	\$0.355
Market Cap*	\$6.2M
Common Shares*	19.79M
Options*	1.04M
Warrants*	7.59M
Fully Diluted*	28.43M

* As of October 31st, 2025





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WHY RENEGADE GOLD



Upcoming expansion drill program, building on high-grade intercepts



Multiple untested high-grade targets – exploring a 2.2km strike in the Flagship Newman Todd Deposit



Surrounded by major players with the **largest combined land package** in the Red Lake district – 1,320km²



Award-winning management and technical team with track record of growing shareholder value