



LION ROCK
RESOURCES INC.

South Dakota's Most Exciting High-Grade Gold-Lithium Explorer

Corporate Presentation – July 2025

TSXV:ROAR



Forward-Looking Statements

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A Premier High-Grade Gold-Lithium Explorer in South Dakota's Black Hills



High-Grade Gold & Lithium Potential

Gold up to 18.2 g/t Au, lithium up to 5.4% Li₂O with multiple underexplored zones with expansion potential



Untapped Exploration Upside

Shear-hosted gold system spans over 1.6km and Giant Volney lithium pegmatite open for expansion



Private Land = Fast-Track Permitting

142 ha of private land accelerates exploration and avoids federal permitting delays for quicker drill execution



Experienced Leadership

Strong track record in discoveries and financings with expertise in gold, lithium, and strategic metals



Proven Mining District, Strong Neighbors

Surrounded by major producers with **Homestake (43.9M oz Au), Coeur Mining, and Dakota Gold** are nearby



Major Catalysts Ahead in 2025

5,000m drill program in H1 2025 with Geophysics and sampling programs to drive rapid value creation

THE EMERGING TINTON DISTRICT

Strategically Positioned in a World-Class Mining District

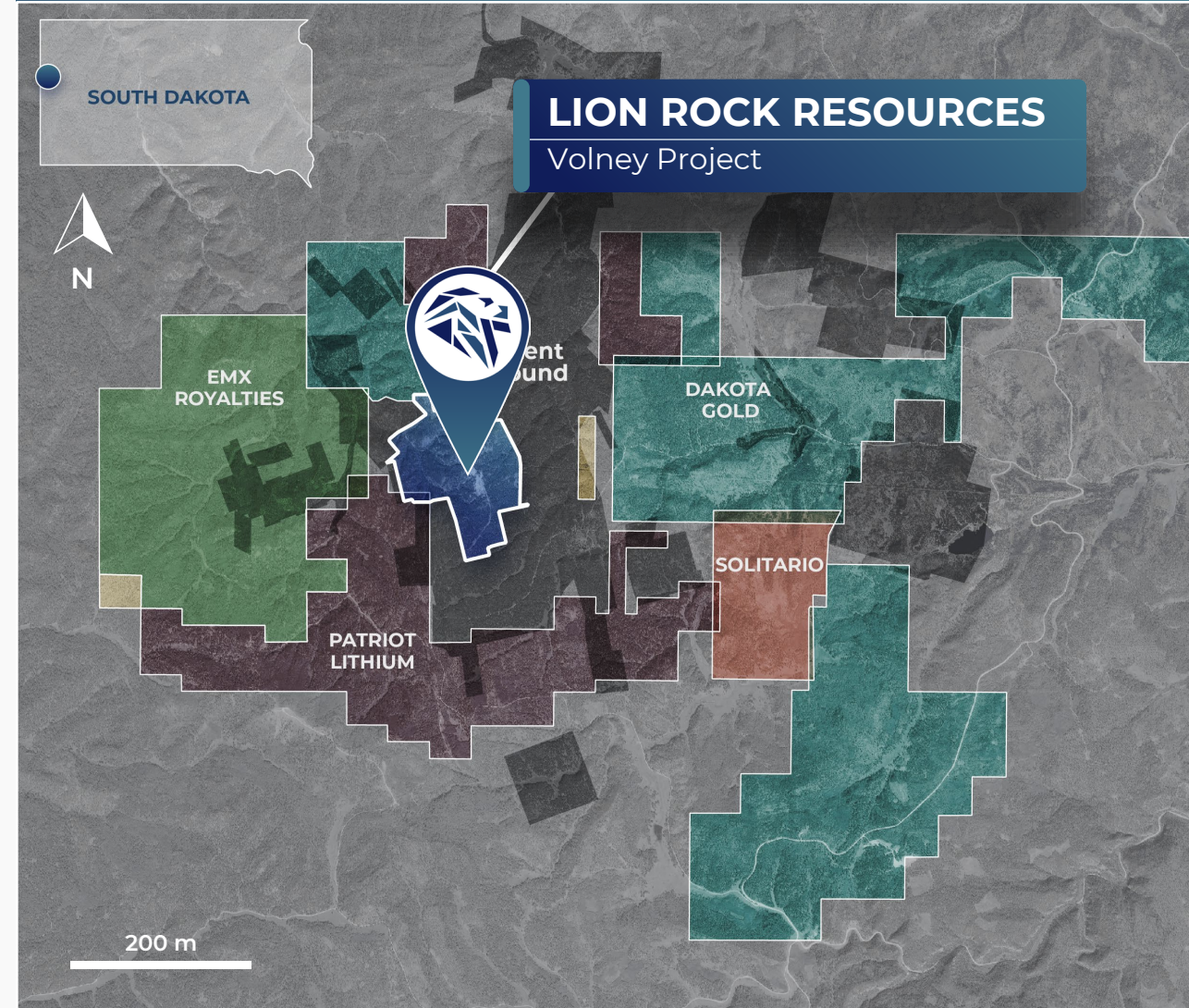
 Year-round **road** access

 Access to **powerlines**

 Access to **water**

 **Rail** networks near by

 Duluth, Minnesota & Thunder Bay, Ontario
shipping ports are both easily accessible by rail





Unlocking a Large, Underexplored High-Grade Gold & Lithium System

Multiple High-Grade Targets Identified

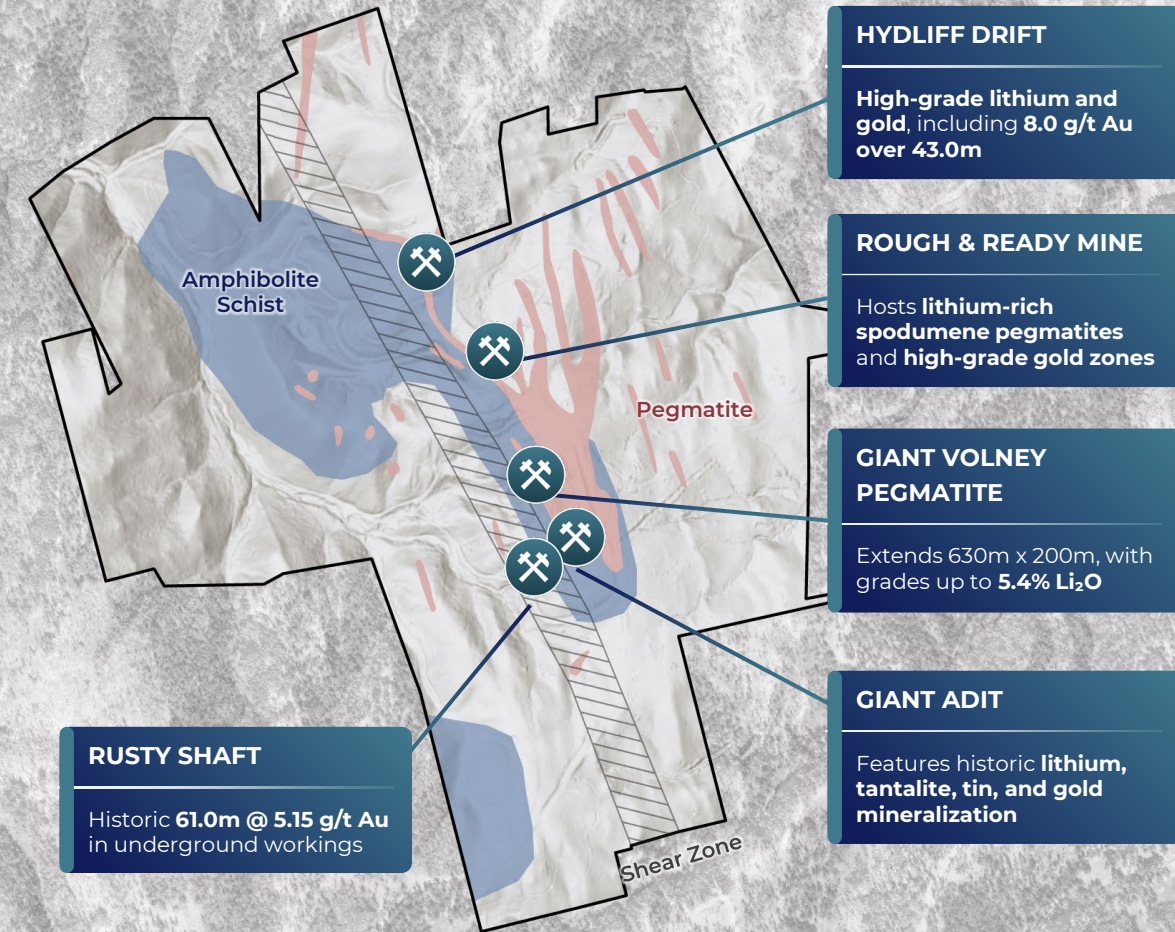
- ▶ Gold & lithium-rich zones span a **district-scale opportunity** with proven high-grade intercepts
- ▶ Historic drilling has **only tested shallow depths (<50m)**, leaving significant discovery potential

Two Distinct Styles of Mineralization

- ▶ **Shear-Hosted Gold** – Broad mineralized zones with strong high-grade intercepts
- ▶ **Lithium-Tantalum-Tin Pegmatites** – Large spodumene-rich bodies with exceptional Li_2O grades
- ▶ **Both mineralization styles remain open for expansion** along strike and at depth

Exploration Upside & Next Steps

- ▶ **Limited historic drilling** leaves vast potential for high-grade discoveries
- ▶ **5,000m drill program** in 2025 will target both **gold and lithium expansion zones**
- ▶ **Geophysics, surface sampling, and structural mapping** will refine priority drill targets



THE VOLNEY PROJECT

High-Grade LCT Pegmatite Swarm with District-Scale Potential

- ▶ A **635m-long, 200m-wide** LCT pegmatite with high-grade spodumene mineralization exposed at surface
- ▶ Multiple pegmatite bodies, **ranging from 10m and upwards**, converging to form a large-scale lithium zone
- ▶ **LCT pegmatites are the primary source of high-grade hard-rock lithium worldwide**, hosting some of the largest and most economically viable lithium deposits

Volney Pegmatite Pit Area Average Grades

2.5% Li_2O

▶ Historic bulk sampling (10,000 kg)

3.8% Li_2O

▶ Composite of 25 grab samples from 2025



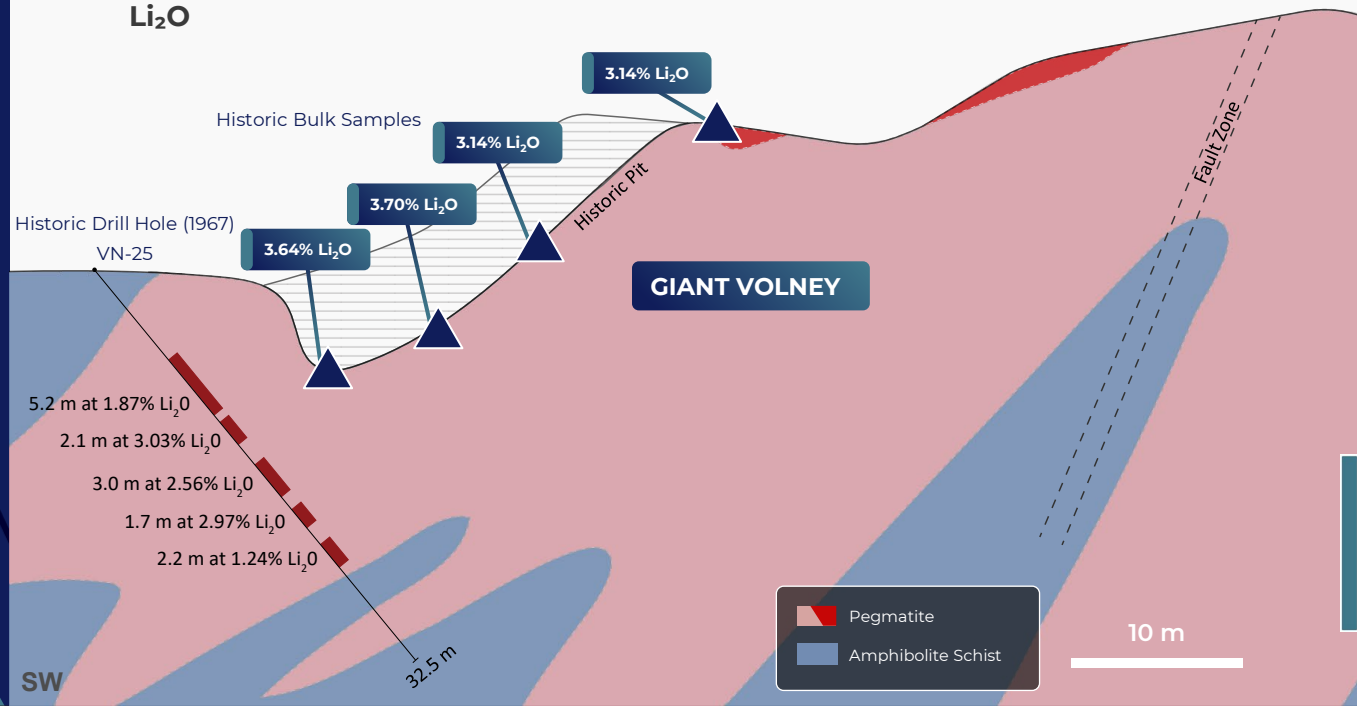


Giant Volney Pegmatite Target: High-Grade Lithium with Expansion Upside

- ✓ **Strong Expansion Potential** – Drilled to only **50 m depth**, the deposit remains **open** with a **1.6 km lithium-rich trend hosting multiple untested pegmatites**
- ✓ **Exceptional Grades & Drill Results** – Bulk samples returned **up to 4.5% Li₂O**, while historic drilling confirmed spodumene mineralization, incl. **19.24m @ 1.68% Li₂O**

HISTORIC SAMPLE HIGHLIGHTS

BULK SAMPLES	DRILLING
4.50% Li ₂ O	1.47% Li ₂ O over 7.6 m
4.18% Li ₂ O	incl. 2.90%Li ₂ O over 2.4 m
3.70% Li ₂ O	1.68% Li ₂ O over 19.24 m
3.64% Li ₂ O	incl. 3.03% Li ₂ O over 2.13 m
	and 2.56% Li ₂ O over 2.97 m
	and 2.97% Li ₂ O over 1.68 m



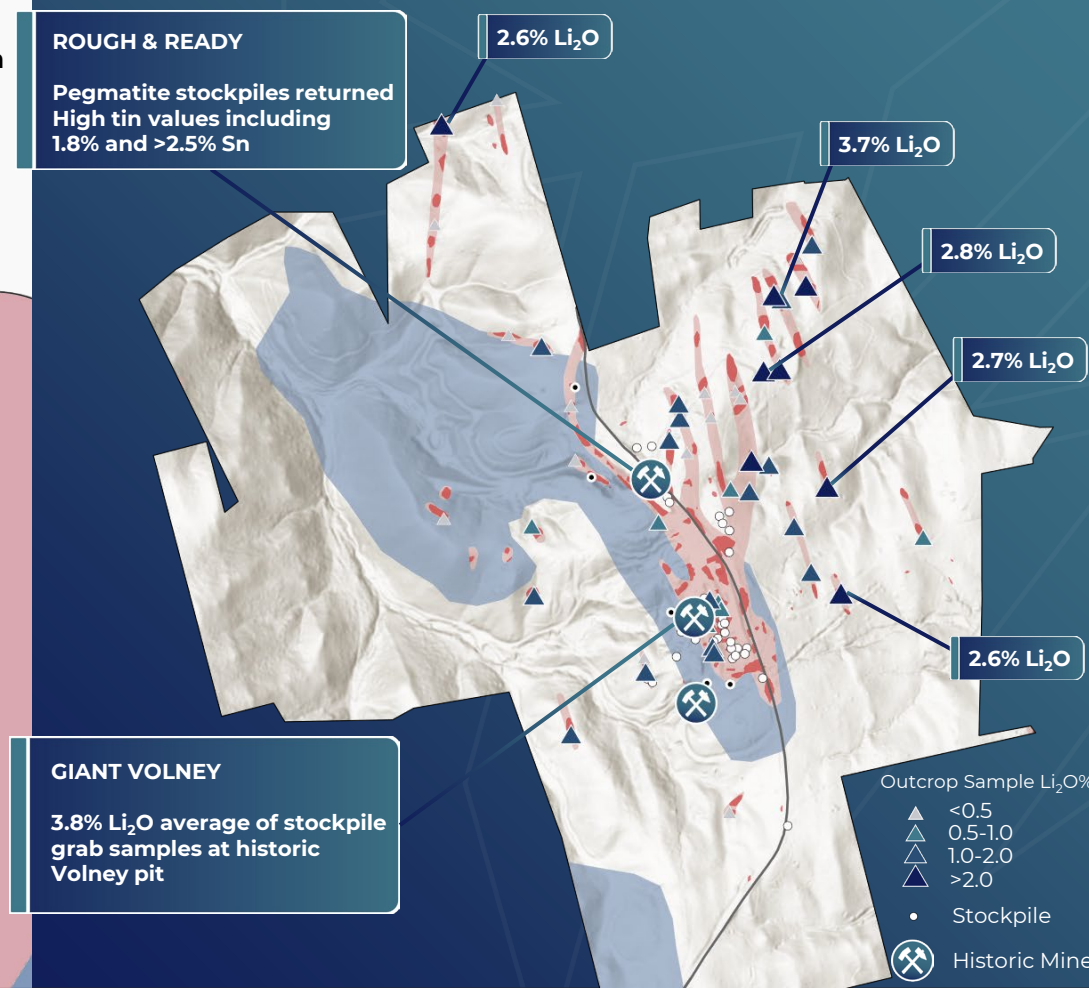
5.3% Li₂O
▸ in stockpile

3.7% Li₂O
▸ in outcrop

>1% Sn
▸ in 13 mill piles

Surface Sampling Proves Expansion Potential

2025 Sampling returned **26 outcrop samples over 1.0% Li₂O**, confirming multiple high-grade lithium bearing pegmatites at surface across a 1,000 m by 500 m corridor





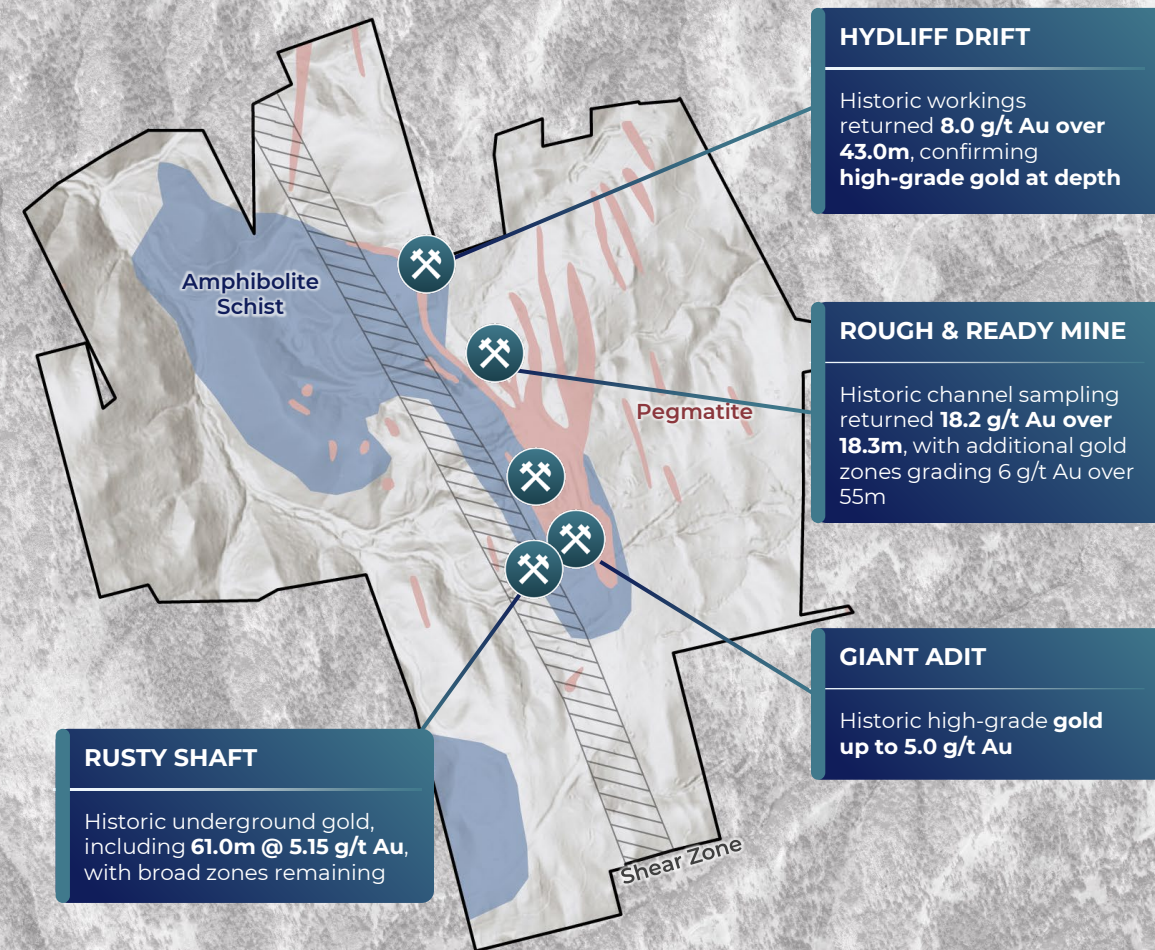
Extensive High-Grade Gold System with Significant Expansion Potential

Hosts an extensive shear-hosted gold system, measuring **73m wide and 1.6km long**, with intersected high-grade mineralization **at surface**

Historic workings at Rusty Shaft reported grades of **5 g/t – 15 g/t Au over 15-45m**, demonstrating strong high-grade continuity

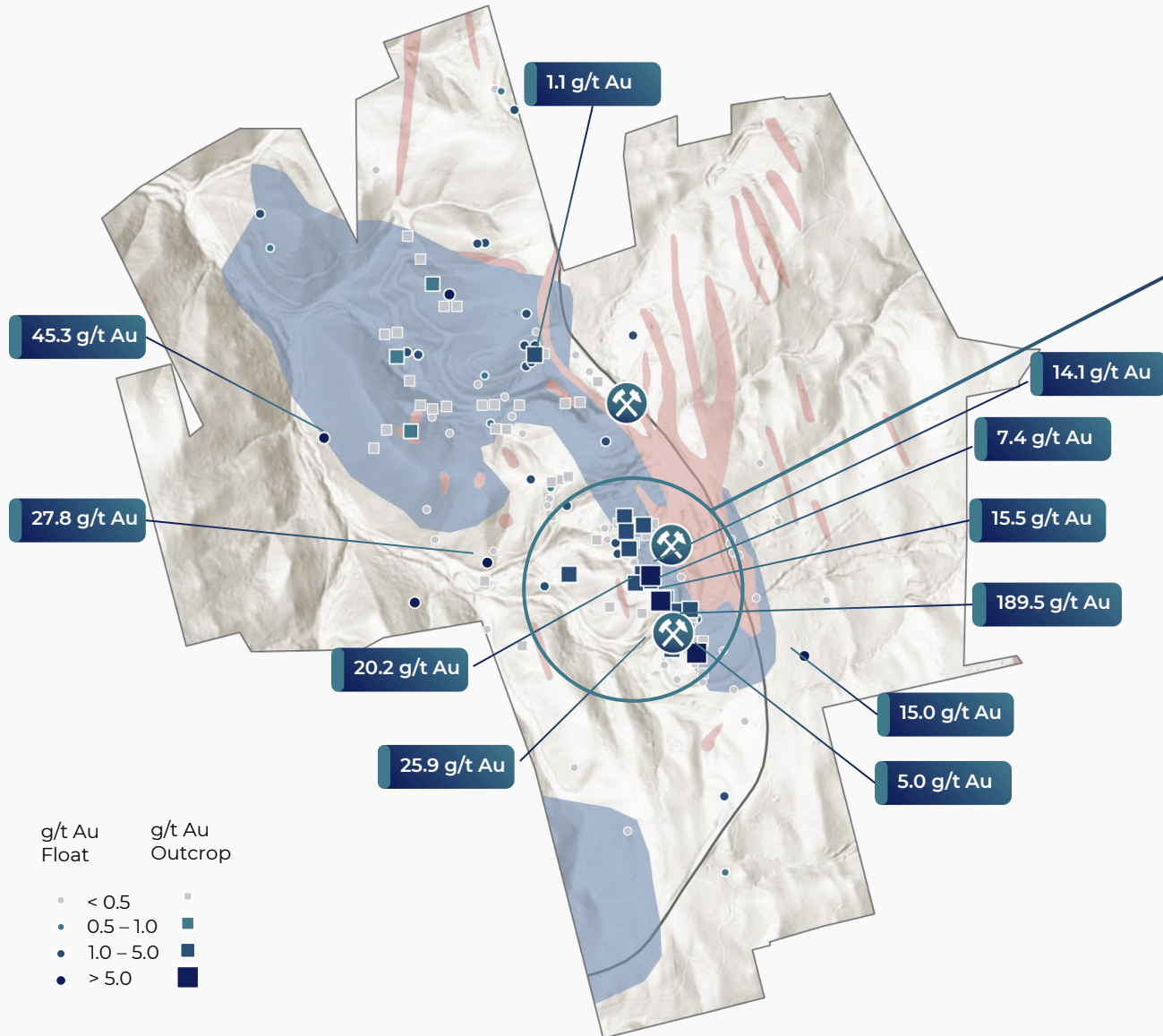
Shallow historic drilling (**<50m depth**) confirmed broad gold mineralization in all eight holes at Rusty Shaft, leaving major expansion potential

Historic channel sampling at the past-producing Rough & Ready Mine returned **18.2 g/t Au over 18.3m**, highlighting strong near-surface grades





Shear Gold Target: High-Grade 2025 Surface Sampling



Up to **189.5 g/t Au** collected in float, and **14.0 g/t Au** in outcrop

- ▶ **20** bedrock samples over **0.5 g/t Au**
- ▶ **41** float samples over **1 g/t Au**

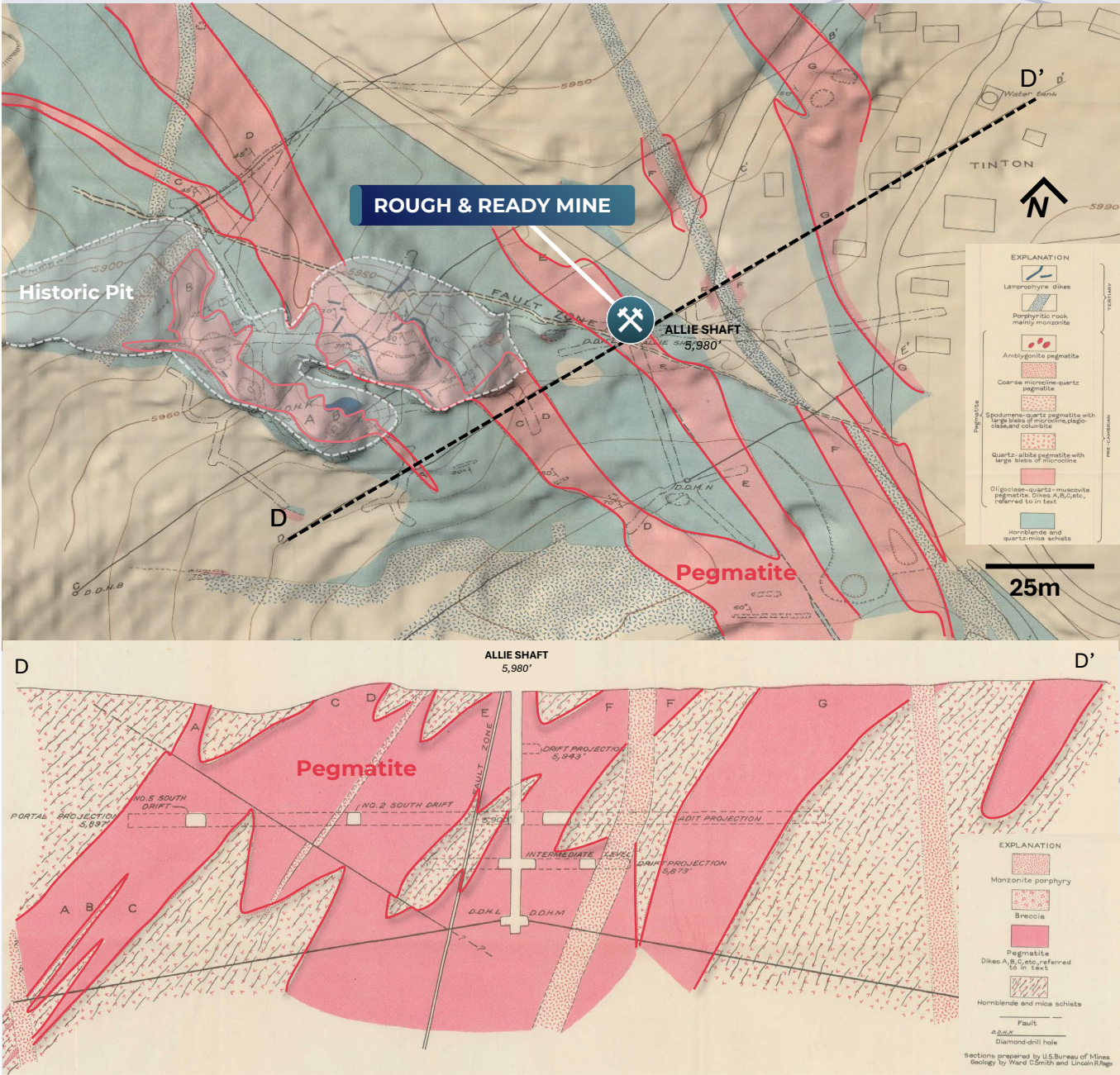
Bedrock sampling has outlined a **260 m shear trend** open along strike

THE VOLNEY PROJECT

Rough & Ready Mine Target

High-Grade Tin, Gold, and Lithium Potential

- ✓ **Historic Tin Production** – Produced **105,000 lbs of tin (1903–1927)**, including an exceptional **62.5% Sn concentrate recorded in 1903**
- ✓ **Gold Mineralization** – Historic channel sampling returned **18.2 g/t Au over 18.3m**, with drift sampling confirming **6.0 g/t Au over 55.0m**, hosted in shear structures within amphibolite
- ✓ **Spodumene-Bearing Pegmatites** – Zoned pegmatites with spodumene indicate **significant untested lithium potential**, on trend with the **high-grade Giant Volney pegmatite**





Site Visit 2024



Giant Volney Pegmatite



Sulphide in Sheared Basalt



Quartz-Spodumene Pegmatite



Sheared Amphibolite

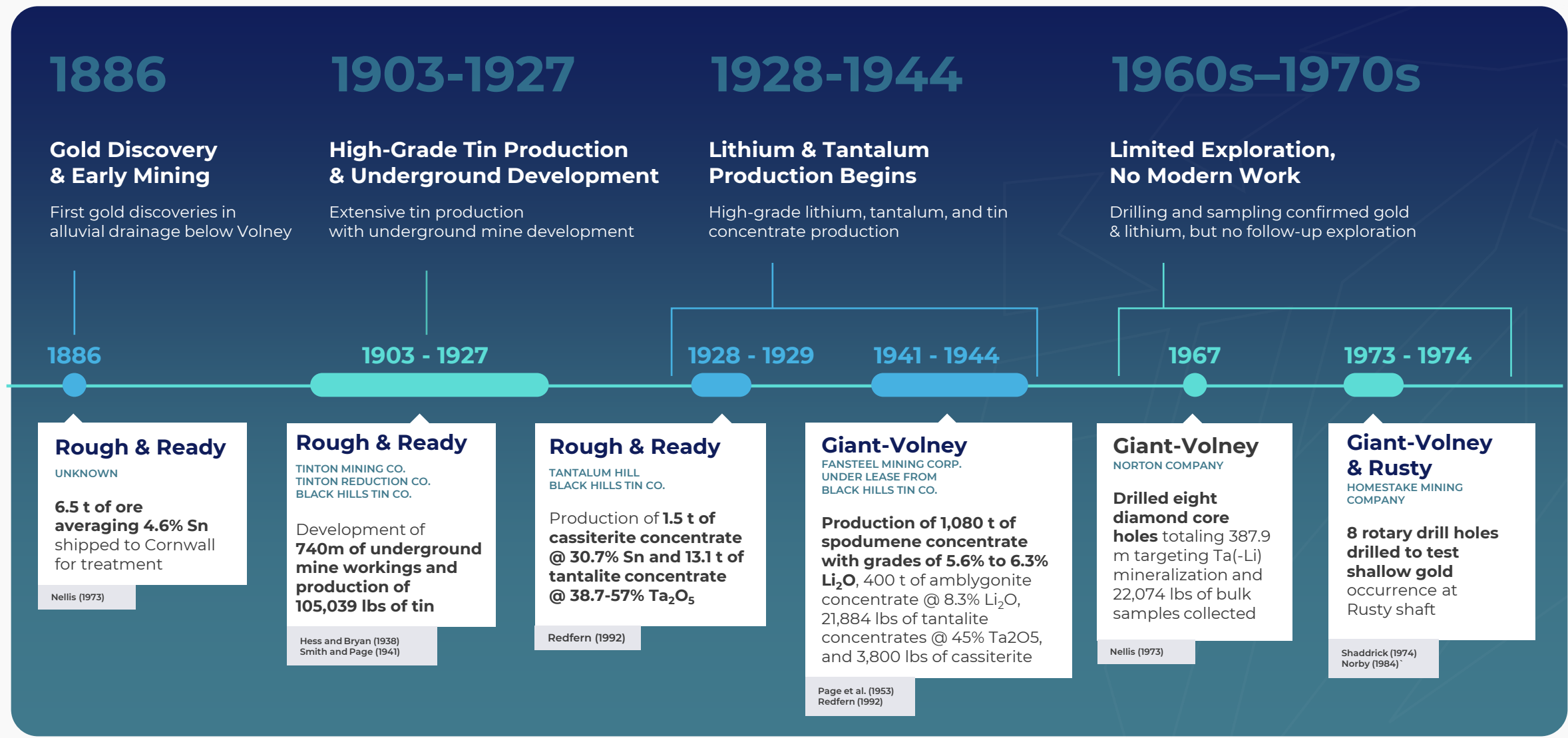


Rough and Ready Historic Workings



A Legacy of High-Grade Gold, Lithium & Tin Production

TSXV:ROAR





Work Program

TSXV/ROAR

Q4

2024

FOUNDATION FOR EXPLORATION SUCCESS

- ☒ **Project Acquisition**
(Completed: Oct 11, 2024)
- ☒ **Data Review** – Verification and analysis of historic project data
- ☒ **Target Mapping & Sampling – Pegmatite & gold zone sampling**
(Completed – results pending)

Q1-Q2

2025

PREPARATION FOR DRILL PROGRAM

- ☐ **Drill Permitting** – Submission and approvals
- ☐ **Geophysics** – High-resolution magnetic survey to refine targets

Q3

2025

INAUGURAL DRILL PROGRAM

- ☐ **Commence 5,000m Drill Program** – Testing high-priority gold and lithium zones

Q4

2025

EXPANSION & REFINEMENT

- ☐ **Expanded Exploration** – Additional fieldwork and target definition



LION ROCK

Capital Structure

TSXV:ROAR

Ticker	TSX.V:ROAR
Share Price*	\$0.26
Market Cap*	\$20.5M
Shares Issue & Outstanding	78.9M
Warrants	41M
Options	6.5M
Fully Diluted	126M

* As of July 14th, 2025



Why Lion Rock Resources?



High-Grade Gold & Lithium Potential

Proven high-grade gold & lithium mineralization with historic drill results up to **18.2 g/t Au over 18.3m** and **5.4% Li₂O in spodumene-rich pegmatites**



Strategic Location & Infrastructure

Located in **South Dakota's Black Hills**, a **mining-friendly jurisdiction** with **road access, power, water, and proximity to active gold operations**



Untapped Discovery & Expansion Upside

Limited historic drilling (<50m depth) leaves significant **expansion potential**, with a **5,000m drill program planned for 2025** targeting priority zones



Experienced Leadership

Proven track record of mineral discoveries, project development, and capital raising, led by a team with **decades of experience in exploration & financing**



Management & Board of Directors

R. DALE GINN P.Geo.

President & CEO, Director

- ▶ **30+ years** of experience as a mining executive and geologist, **founding 10+ exploration and mining companies.**
- ▶ Led or was part of the discovery teams for **Gladiator, Hinge, 007, 777, Trout Lake, Edleston, and Tartan Lake deposits.**
- ▶ Helped **generate 10M+ ounces of gold** resources and **C\$500M in capital for exploration** and development.
- ▶ Experience with **Goldcorp, Harmony Gold, Hudbay, Wesmin, San Gold, Bonterra, and Gatling Exploration.**
- ▶ **Led the Bardwell/Boomerang Nickel discovery** near Timmins, Ontario, for Aston Minerals.

NAV DHALIWAL

Executive Chairman

- ▶ **20+ years of experience** in capital markets, focused on maximizing shareholder value in the mining sector.
- ▶ Built a **global financial network** of institutional investors, family offices, analysts, brokers, and high-net-worth individuals.
- ▶ Long-standing relationships with **major gold and energy metal funds**; raised **over \$500M** for exploration and development.
- ▶ Currently serves as **President, CEO & Director of Renegade Gold, Executive Chairman of Badlands Resources, and Director of Mason Graphite.**

P. JOSEPH MEAGHER CPA, CA

Director

- ▶ **CFO for multiple publicly listed companies** on the TSX-V and CSE with a background in financial management.
- ▶ **Chartered Professional Accountant** (CPA, CA) and Chartered Director (C.Dir.).
- ▶ **Formerly with Smythe CPA** (2005–2011) as Staff Accountant and Manager.
- ▶ Holds a Bachelor of Commerce from the University of British Columbia.

LAURENCE FARMER

Independent Director

- ▶ **Legal and financial executive** with over a decade of international experience in M&A, corporate finance, and capital markets.
- ▶ Currently serves as **General Counsel, VP of Strategic Development, and Corporate Secretary** at **Osisko Development Corp.**
- ▶ **Co-Founder and CEO of Electric Elements Mining Corp.,** a privately held critical and precious metals exploration company.
- ▶ Played key roles in **structuring and closing over US\$20B** in mining sector transactions

DOMINIC VERDEJO

Director

- ▶ **12+ years** of experience in **venture capital markets, corporate development, and mineral exploration.**
- ▶ Specialized in **market strategy, financing, and corporate growth**, holding director and senior officer roles in public companies.
- ▶ Extensive work in building and financing successful mineral exploration projects.

RICK BOULAY

Director

- ▶ **40+ years** of experience in **exploration, mining, and project financing** across Canada and internationally.
- ▶ 15 years in mining and infrastructure financing, working with **Bank of Montreal, Royal Bank of Canada, and Bank of Tokyo.**
- ▶ **Arranged financing for mining projects**, nuclear reactors, pipelines, and offshore oil platforms.
- ▶ Extensive experience in public company management and financing in Canada and the U.S.



LION ROCK
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