



District Scale Gold
→ The Right Place, the Right Time

Corporate Presentation
August 11, 2025



TSXV:BYN | OTCQB:BYAGF | FRANKFURT:BAJ

FORWARD LOOKING STATEMENTS

This presentation contains forward-looking information, which is not comprised of historical facts and is based upon the Company's current internal expectations, estimates, projections, assumptions and beliefs. Such information can generally be identified by the use of forwarding-looking wording such as "may", "will", "expect", "estimate", "anticipate", "intend(s)", "believe", "potential" and "continue" or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the Company's plans for future metallurgical test work; potential future economic studies, potential future advancement and optimization of processing flow sheets, and statements regarding process flow sheet expectations; plans for exploration; and statements regarding exploration expectations, prospectivity of the Company's property interests, mineral resource estimates; mineral recoveries and anticipated mining costs.

Factors that could cause actual results to differ materially from such forward-looking information include uncertainties inherent in resource estimates, continuity and extent of mineralization, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the estimation of mineral resources and the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, availability of funding, and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and risk of earning the final 25% earn-in on the properties and those risks set out in Banyan's public documents filed on SEDAR+. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists or is economically or legally mineable.

Qualified Person:

Duncan Mackay, P.Geo., Banyan's Vice President Exploration, is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

TOP FIVE REASONS TO INVEST IN BANYAN

2.27 M oz Au

at 0.63 g/t Indicated Mineral Resource

5.45 M oz Au

at 0.60 g/t Inferred Mineral Resource

AIRSTRIP Deposit

INDICATED: 611,000 oz . Au at 0.69 g/t at 0.30 g/t Au cutoff

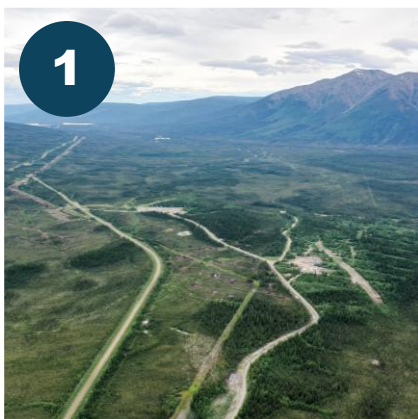
INFERRED: 245,000 oz . Au at 0.75 g/t at 0.30 g/t Au cutoff

POWERLINE Deposit

INDICATED: 1.663,000 oz . Au at 0.61 g/t at 0.30 g/t Au cutoff

INFERRED: 5,45345,000 oz . Au at 0.60 g/t at 0.30 g/t Au cutoff

Reference: effective June 28, 2025, prepared Marc Jutras P.Eng, M.A.Sc., 0.30 g/t cut-off grade, US\$/CAN\$ exchange rate of 0.73 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources.43-101 Technical report to be filed on SEDAR+ within 45 days.



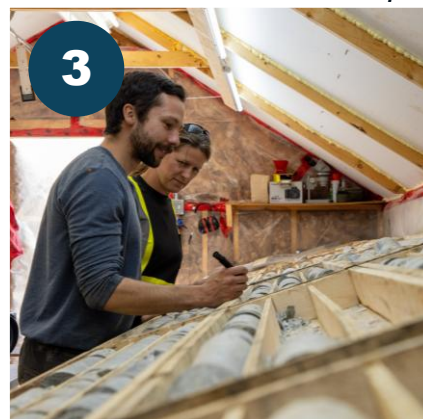
SIZE & SCALE

Tier 1 Project Potential
(potential for production
scale +300,00 oz per year
DEPOSITS OPEN



HIGH GRADE POTENTIAL

**Higher-grade zones in
deposit for starter pits**
High grade near surface
at contact with felsic dyke



LEADERSHIP

**Track Record of
Success**
Capital/Treasury
Board
Mine Building
Building a development
team



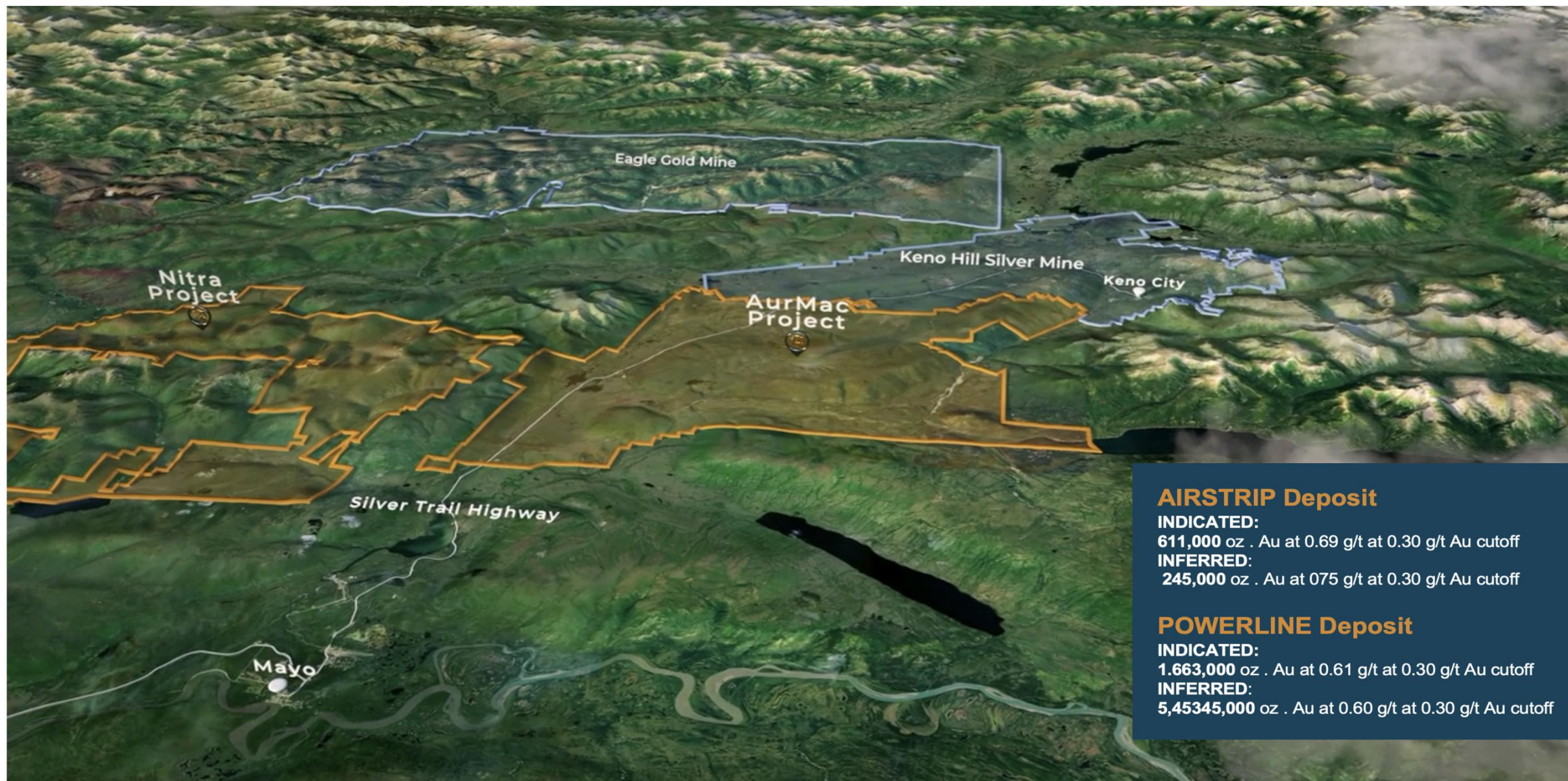
INFRASTRUCTURE EXISTING MINES

**Existing Roads, Hydro
Power, Connected
Power grid,
Communications,
Permitted Au and Ag
Mines**



LEVERAGE TO GOLD PRICE

\$3000 + gold price
Valuation <\$13 CAD/oz
**Catalysts through
2026**



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POTENTIAL FOR RESOURCE AND GRADE GROWTH

<200m from surface

PIT CONSTRAINED RESOURCE ESTIMATE

2.27 M oz Au

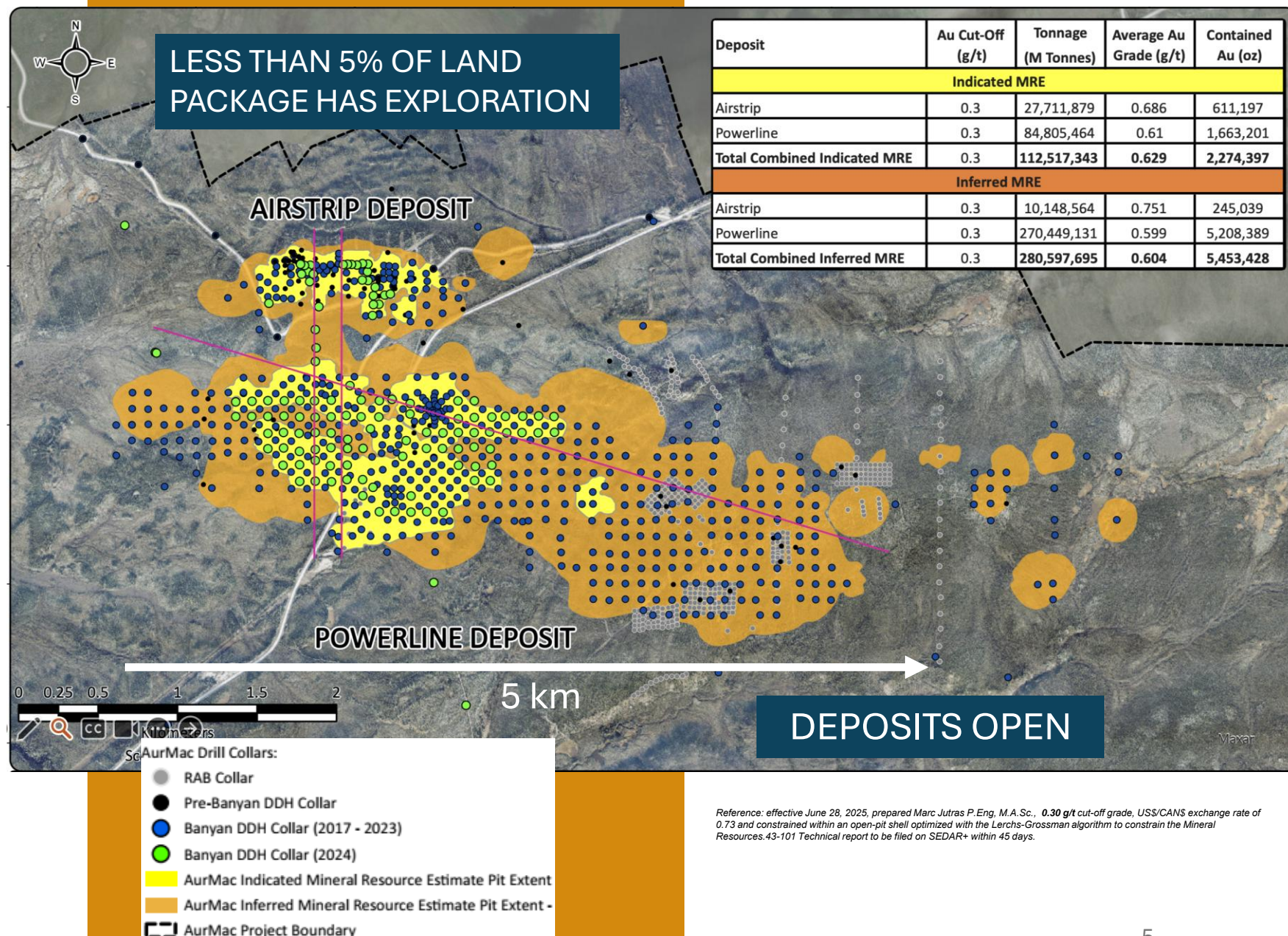
at 0.63 g/t Indicated Mineral Resource

5.45 M oz Au

at 0.60 g/t Inferred Mineral Resource

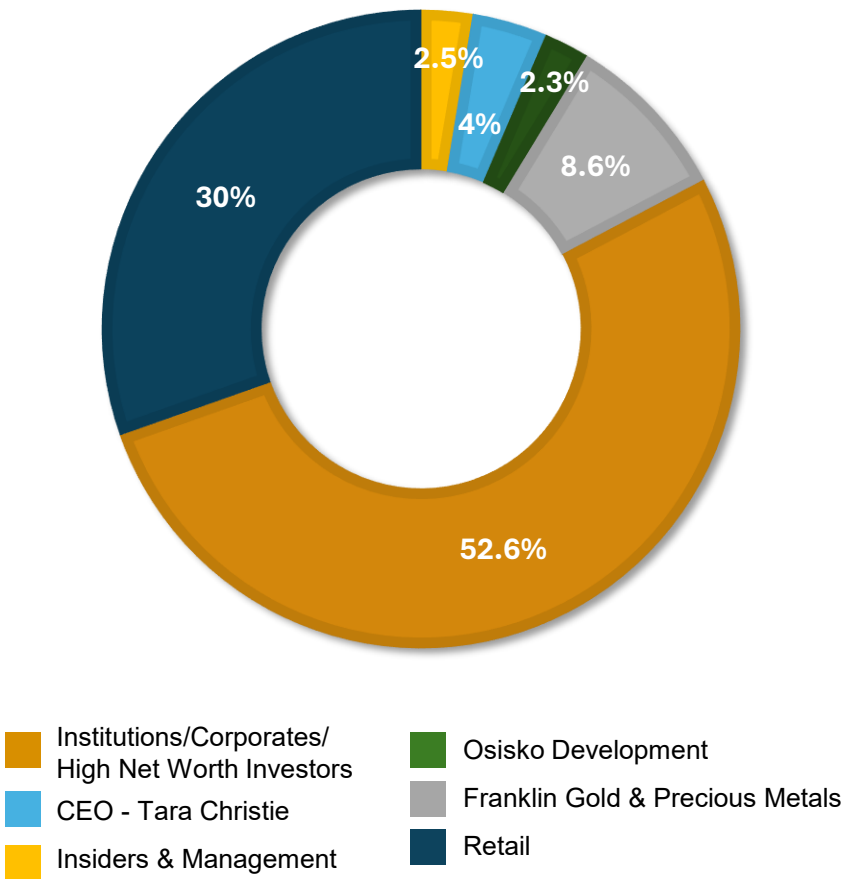
Effective Date June 28, 2025*

*Parameters: gold price of **US\$2,050/ounce**, **US\$2.50/t** mining cost, **US\$10.00/t** processing cost, **US\$2.00/t** G+A, **90%** gold recoveries, and **45°** pit slopes. LG pit shell at Gold price \$2050 USD/oz.



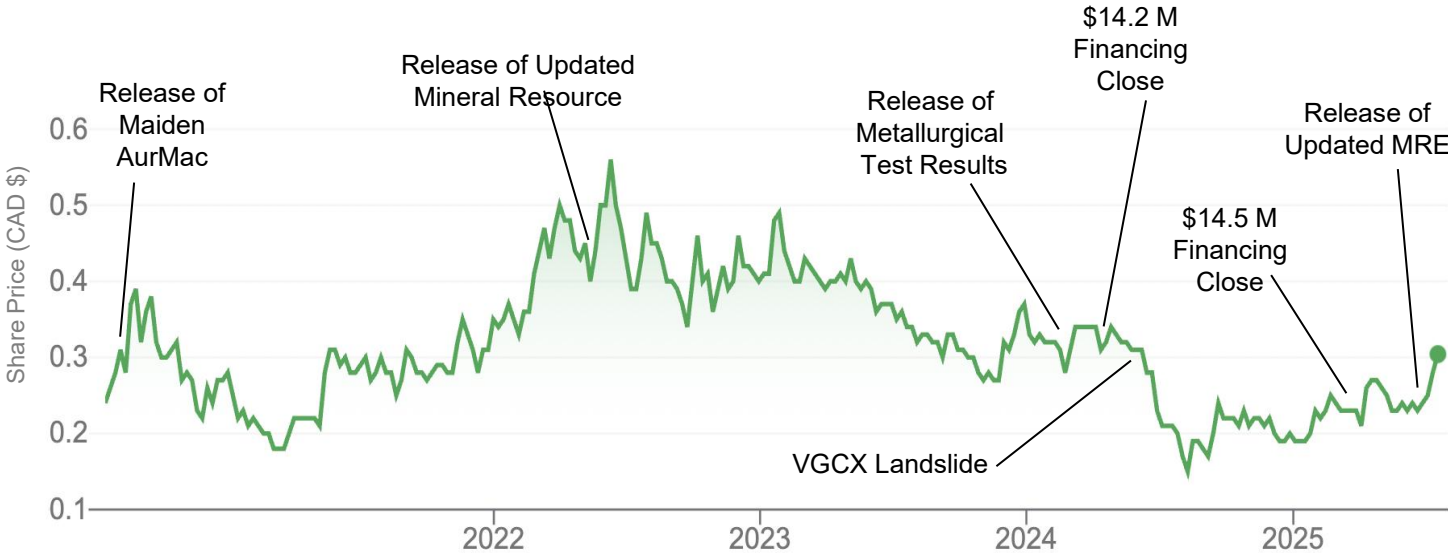
CAPITAL STRUCTURE

SHAREHOLDER OWNERSHIP



MARKET CAPITALIZATION	Current Price	\$0.36	52 Week High/Low	\$0.38/0.16
	Shares Outstanding (Basic)	376.5 M	Market Capitalization	~ 135 M
	Fully Diluted	408.4 M	Cash (March 2025)	\$24 M
	Options Outstanding	31.8 M	Warrants	0
	AVG Volume TSXV (July)	840K	AVG Volume OTCQB (July)	556K

REVENUE \$1.5M IN 2024





Richard Gray
Cormark
Price target \$0.80



Don Blyth
Paradigm
Price Target \$ 0.85



Jeff Clark



Rick Rule



Brien Lundin



Don Durret



Robert Sinn



Thom Calandra



Larry Leopard



Byron King



Nick Hodge
Gerardo del Real

FINANCINGS

March 2025

\$14.5 M

- \$10.8 M Charity at \$0.33
- \$2.2 M FT at \$0.28
- \$1.5 M at \$0.24

December 2022

\$12.2 M

- \$7.4 M FT at \$0.568
- \$4.8 M at \$0.40

June 2022

\$17 M

- \$10.2 M Charity at \$0.63
- \$2.9 M FT at \$0.55
- \$3.9 M at \$0.45

June 2024

\$14.3 M

- \$8.8 M Charity at 0.38
- \$5.0 M FT at 0.34
- \$500K at 0.27

COVERAGE

Analysts/News Writers/Influencers

FUNDED FOR 2025 CATALYSTS

- Q2-Q3: Drilling – 30,000 m
 - High Grade areas of Airstrip and Powerline
- **Q4: PEA**
- Q3 2025 -Q1 2026: Drill results
- **ENVIRONMENT PROGRAMS**

EXPLORATION THIS YEAR TO DATE:

- 24,500m Drilled
- 110+ Holes
- 3000 Soil samples



2025 STRATEGIC EXPLORATION:

GRADE, SCALE & MAIDEN ECONOMICS

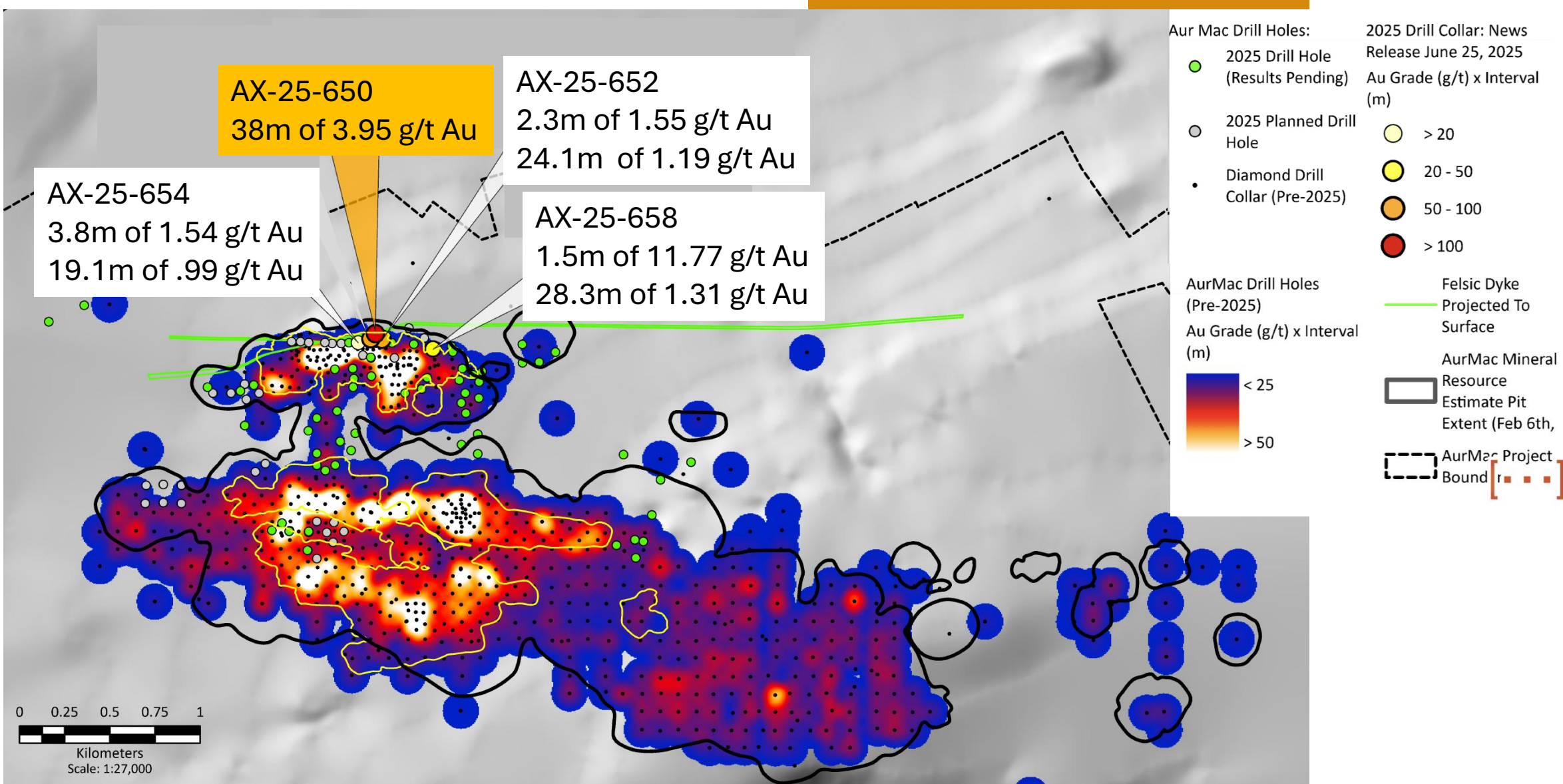
- 30,000 m + of drilling
 - Airstrip ~50%
 - Powerline ~ 40%
 - Exploration ~ 10 %
- Proximal AurMac Extensions
- **Extensions of High-Grade at Airstrip**
- **Continued Conversion to Indicated**
- Geophysical Targets – Proximal to AurMac
- Deposits and Targets on 100% owned property

PRELIMINARY ECONOMIC ASSESSMENT

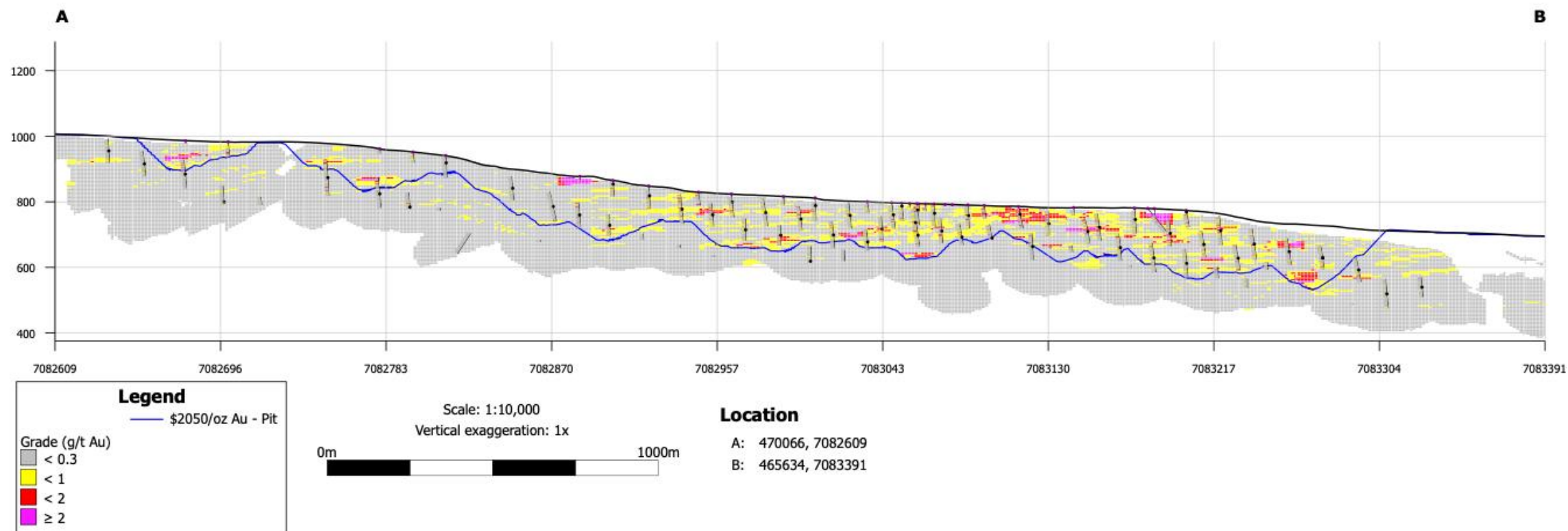
- Consultant Selected and in progress
- Continued Metallurgy
- Focus on reduction potential capital and operating costs

2025 DRILLING – EXPANDING HIGH GRADE

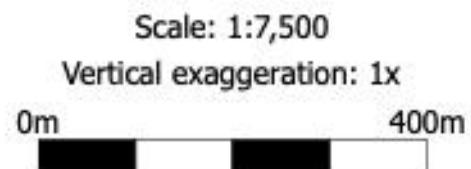
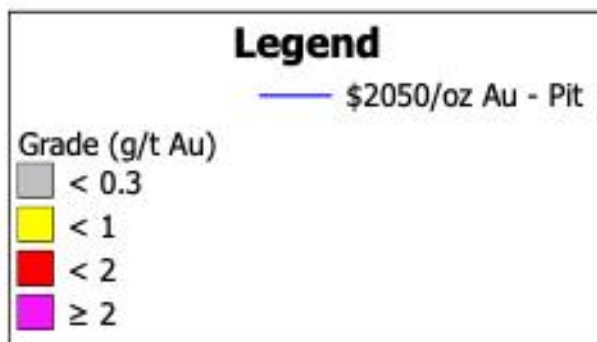
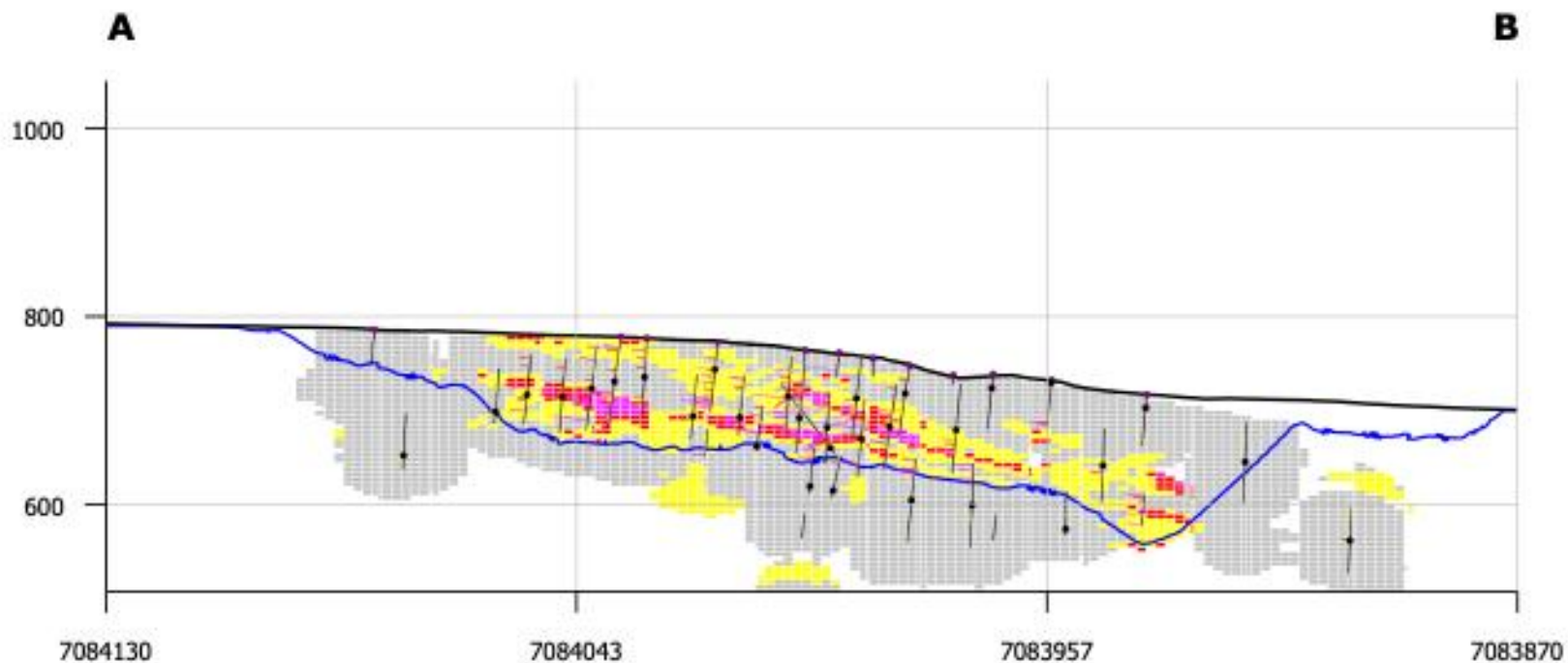
TSXV:BYN | OTCQB:BYAGF



POWERLINE LONG SECTION – LOOKING AT 190



AIRSTrip LONG SECTION – LOOKING AT 170



Location

A: 467489, 7084130
B: 466011, 7083870

GRADE SENSITIVITY SHOWS HIGH GRADE

SENSITIVITY TABLES SHOW DEPOSITS ALL HAVE HIGHER GRADE AT HIGHER CUT OFFS

2025
MRE

AURMAC INDICATED MRE			
Au Cutoff	Tonnage	Au Grade	Au Content
g/t	tonnes	g/t	oz
0.05	289,904,144	0.341	3,181,027
0.10	243,644,758	0.392	3,068,080
0.15	201,635,546	0.447	2,898,679
0.20	166,241,002	0.505	2,700,340
0.25	137,140,459	0.565	2,491,793
0.30	112,517,343	0.629	2,274,397
0.35	92,933,083	0.693	2,069,919
0.40	77,309,024	0.757	1,882,743
0.45	64,752,789	0.822	1,710,698
0.50	54,436,390	0.888	1,554,492
0.55	46,358,741	0.951	1,418,005
0.60	39,404,310	1.018	1,289,290
0.65	33,684,813	1.085	1,174,715
0.70	29,068,694	1.149	1,074,201
0.75	25,064,198	1.218	981,282
0.80	21,834,567	1.283	900,645
0.85	19,145,445	1.348	829,576
0.90	16,873,585	1.412	765,797
0.95	14,990,333	1.473	709,751
1.00	13,386,531	1.532	659,475

AURMAC INFERRED MRE			
Au Cutoff	Tonnage	Au Grade	Au Content
g/t	tonnes	g/t	oz
0.05	1,059,950,248	0.266	9,054,263
0.10	802,387,897	0.327	8,447,220
0.15	599,536,474	0.397	7,650,407
0.20	458,964,245	0.465	6,867,488
0.25	356,885,293	0.534	6,125,650
0.30	280,597,695	0.604	5,453,428
0.35	220,859,952	0.681	4,832,935
0.40	178,853,076	0.753	4,329,775
0.45	145,738,296	0.827	3,876,744
0.50	122,115,123	0.895	3,515,321
0.55	99,224,502	0.981	3,129,174
0.60	81,969,310	1.067	2,811,191
0.65	70,724,839	1.137	2,586,130
0.70	60,587,287	1.215	2,365,916
0.75	52,065,799	1.295	2,167,088
0.80	45,108,545	1.376	1,994,921
0.85	39,509,709	1.453	1,846,048
0.90	34,788,198	1.532	1,713,580
0.95	31,150,493	1.603	1,605,283
1.00	28,061,960	1.672	1,508,246

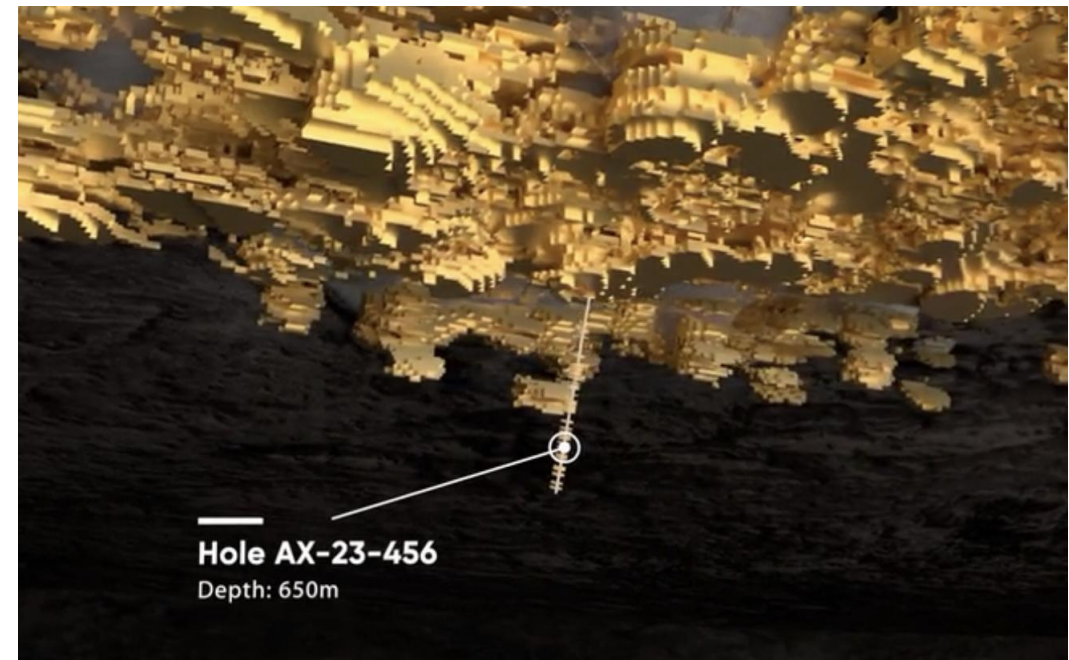
2.27 M oz Au at 0.63 g/t Indicated Mineral Resource | **5.45 M oz Au** at 0.60 g/t Inferred Mineral Resource



Mineralization of each deposit is unique due to the characteristics of the host rock but are thought to have related sources and occurred at about the same time

INTRUSION-RELATED GOLD SYSTEM

- AurMac Gold Mineralization is within the hornfels
- Proximal to an intrusive source



DEPOSIT IS OPEN AT DEPTH
Mineralization drilled to 650 m

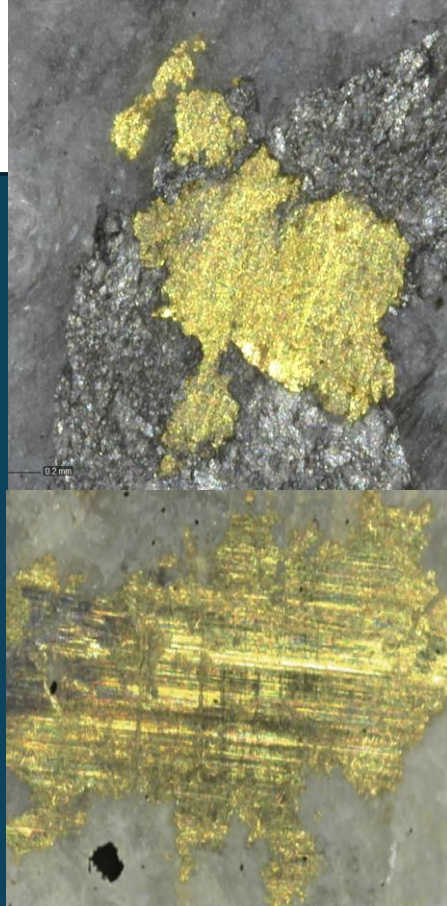
CONVENTIONAL FLOW MILL FLOW SHEETS

93% GOLD RECOVERY

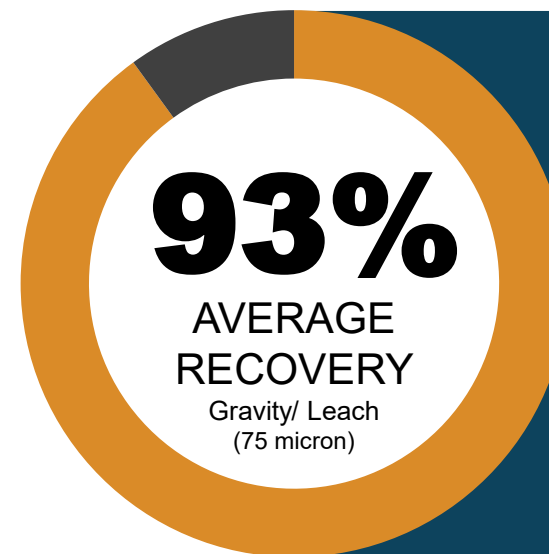
- Carbon in Leach (“CIL”)/Carbon in Pulp (“CIP”) process with gravity
- Gravity and Flotation

84% GOLD RECOVERY (100 micron)

- GRAVITY RECOVERY has shown it may be an effective part of the flow sheet ~ 53%
- ✓ FLOTATION RECOVERY has rougher concentrate – 89% of gold
 - ✓ LOW MASS PULL of 3.7%
 - ✓ MINIMAL FOOTPRINT – very small tailings pond



METALLURGY – ROBUST RECOVERIES



Environmental - Low sulphide concentration and excess buffering capacity indicates Powerline is non-acid generating

Low cyanide consumption - At an average of 0.52 kg/t (P_{80} 75 μm)

Heap Leach & Combinations - Heap leach gold recovery estimated to range from 64-72%

POSITIVE RESULTS

ONGOING

- **OPTIMIZING RECOVERIES**
- **REDUCING COSTS**
- **CAPITAL COSTS**

AurMac Advantage:

- ✓ Existing **Roads and Access**
- ✓ **No Key wildlife** Areas
- ✓ Existing **Hydroelectric** Power - ESG Important for major miners
- ✓ Existing baseline **Environmental data**
- ✓ **15+ Years** of regional baseline **data** - Banyan data since 2021
- ✓ Settled First Nation, existing agreements

POTENTIAL TO MOVE FORWARD QUICKLY - IN THIS GOLD CYCLE

AURMAC PERMIT ADVANTAGE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
PEA/FS					
Baseline Studies					
YESAB					
Quartz Mining License					
Construction					
Water Licence					

YUKON ADVANTAGE:

- ✓ World-Class Geological District
- ✓ Established Permitting progress
- ✓ Infrastructure



EXPLORATION UPSIDE

NITRA PROJECT
100% OWNED

HIGH PRIORITY TARGET
AREAS IDENTIFIED

Placer Mining

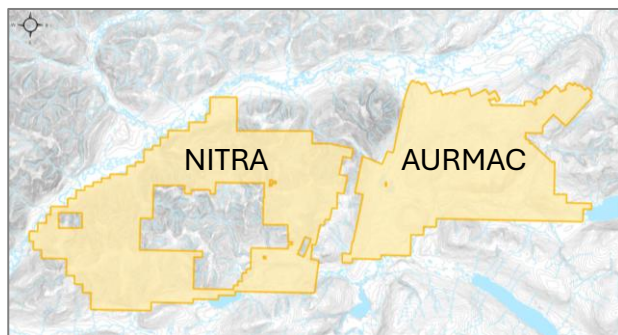
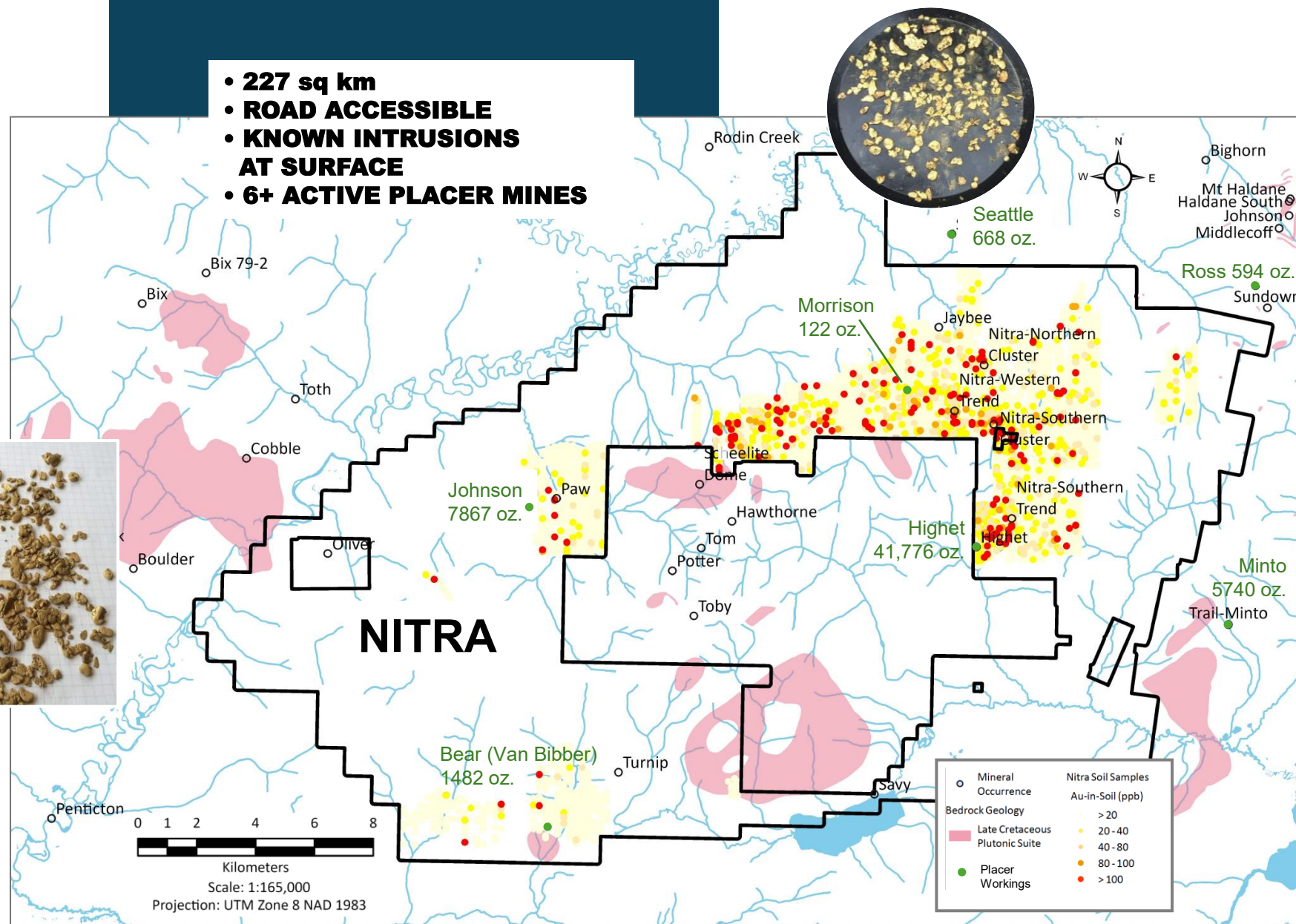
Lidar/Structural
Analysis

Soil anomalies— Au-As

Z-Tem Survey



- **227 sq km**
- **ROAD ACCESSIBLE**
- **KNOWN INTRUSIONS AT SURFACE**
- **6+ ACTIVE PLACER MINES**



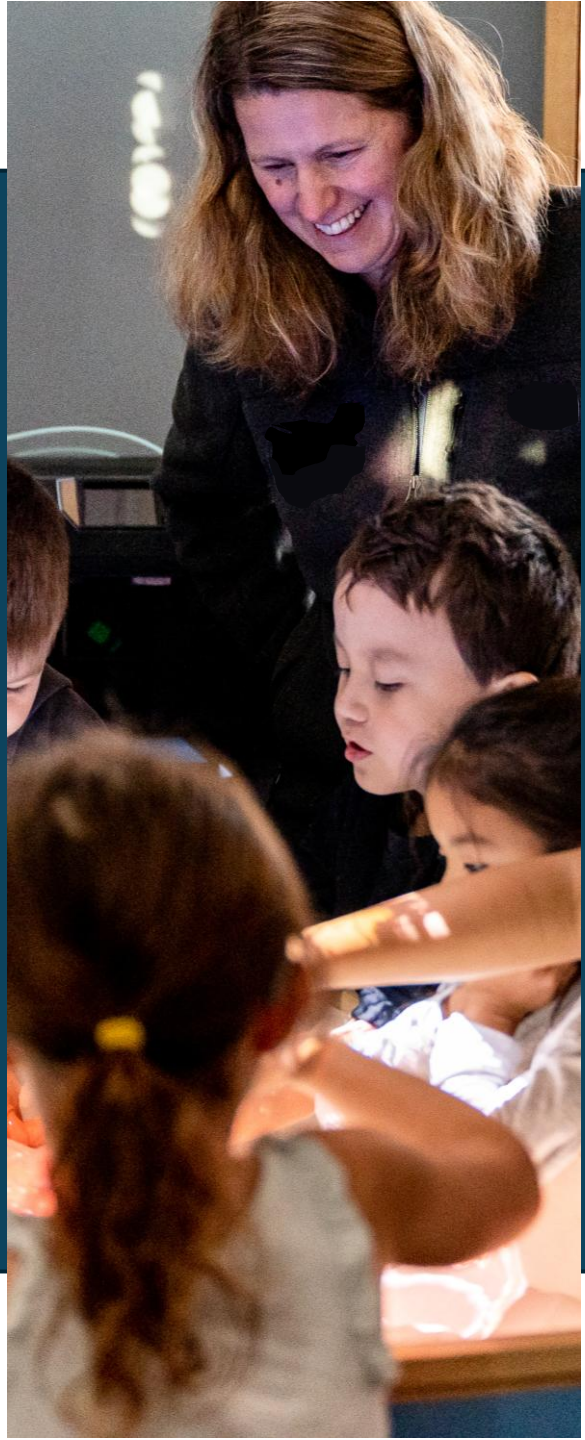
GIVING BACK

*Every Student,
Every Day*

**OVER
\$2,850,000
FUNDED**

To projects that
address student
attendance

In Mayo and
across the Yukon



DOING IT RIGHT

STRONG COMMITMENT TO COMMUNITY
AND COMMUNITY SUPPORT



ENVIRONMENTAL RESPECT

EXCEED INDUSTRY BEST PRACTICES

Minimize roads and trails – winter work

Baseline Surveys – 3 years

Robust Permit to May 2028

Powerlines – Hydro dam

Recycle and **Re-Use**



COMMUNITY INVOLVEMENT

FIRST NATION NA-CHO NYÄK DUN Traditional
Territory

NNDC – Development Corporation

TRAINING • SAFETY • LOCAL EMPLOYEES



Yukon Geoscience Award for contributing
toward the development of healthier communities
and protecting the natural environment

LEADERSHIP – RECORD OF VALUE CREATION

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ESG



Yukon
Experience



Geology



Mine
Development



Permitting



M&A



Capital
Markets



Corporate/
Institutional
Experience

Newmont,
Western Copper
& Gold, Klondike
Gold

Silver North,
Newcrest,
Nevsun

Talisker,
Angus Gold,
GT Gold,
Scotia Capital

Wesdome,
Newmont, West
Red Lake Gold
Mines

Far West Mining
(Capstone)

ADVISORS



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Paul Gray
MSc, P.Geo
Advisor



Frank Wright
BSc, BBA, P.Eng
Advisor



Yamana,
Newcrest

G Mining
Ventures,
TMAC, BMO

Alexco,
Barrick,
Goldcorp

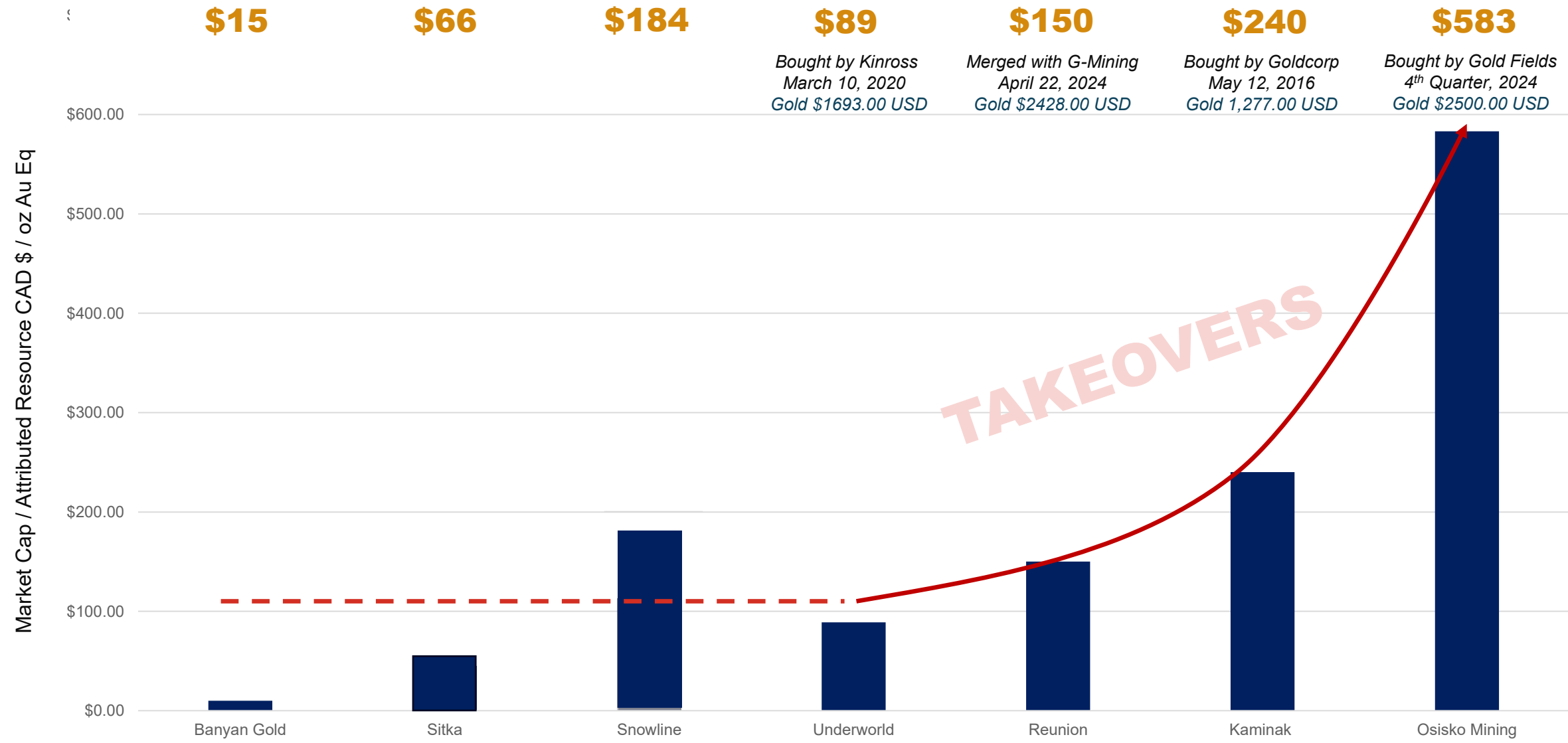
Victoria Gold,
Banyan

Thesis Gold,
Freeman Gold,
Barkerville Gold
Mines

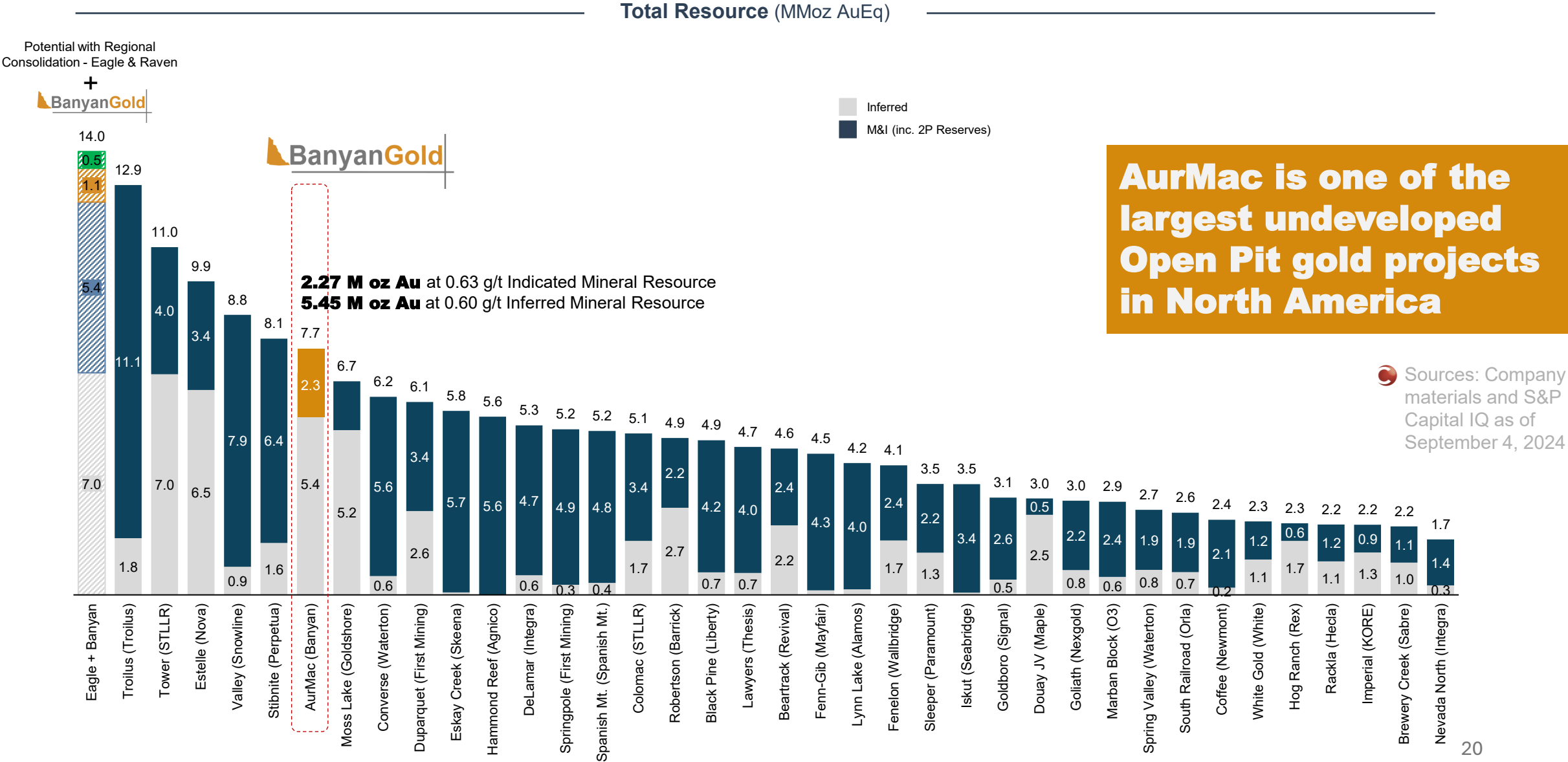
GOLD EXPLORERS - COST PER OUNCE



TSXV:BYN | OTCQB:BYAGF



AURMAC vs. SELECT OP GOLD PROJECTS N.AMERICA



PWC – EAGLE SALE PROCESS

MILESTONE	DATE(S)
PHASE 1	
Formal Marketing Process and Initial Due Diligence Period	June 25 – August 6, 2025
Phase 1 Bid Deadline	September 6, 2025
Deadline for Selection of Qualified LOIs	TBD
PHASE 2	
Due Diligence Period for Qualified Bidders	TBD – October 15, 2025
Phase 2 Bid Deadline	October 15, 2025
Deadline for Selection of Successful Bid	November 5, 2025
Court Approval of Successful Bid	No later than week of December 22, 2025 (Subject to Court availability)
Closing Date for Successful Bid	December 31, 2025

AURMAC PROPERTY – 100% EARN-IN

BYN 100% EARN-IN
Expected to Close
End August 2025

TO EARN 100%:

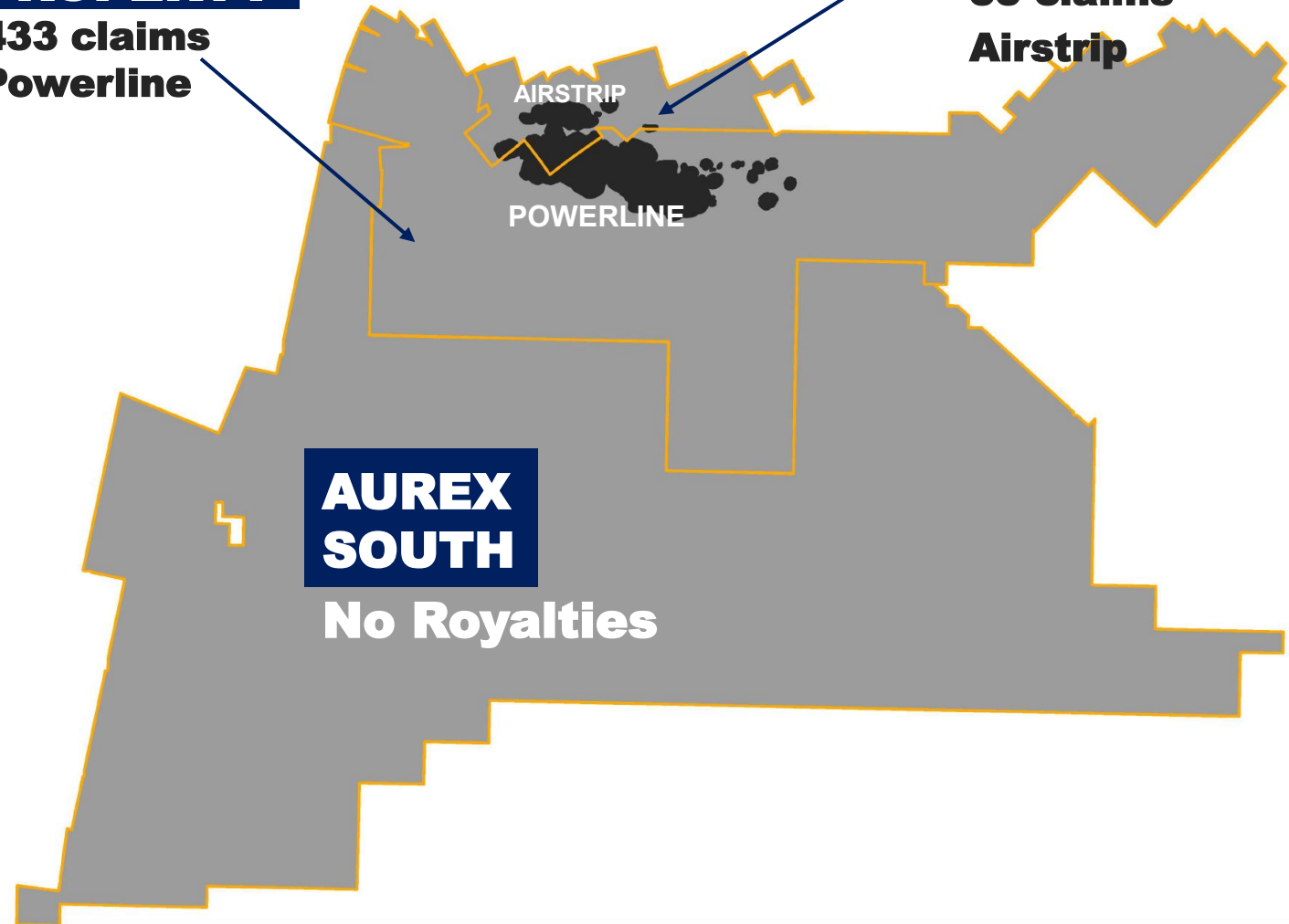
- Banyan will pay Victoria Gold \$2 M cash upon closing
- Pay an additional \$1.6M in cash or shares within 75 days of closing
- PEA requirement waived
- Grant a 6% NSR which can be **reduced to 1%** on Au for a one-time cash payment of \$10M
- Financing Rights eliminated
- Removal of Simavita royalty on claims

**AUREX
PROPERTY**

433 claims
Powerline

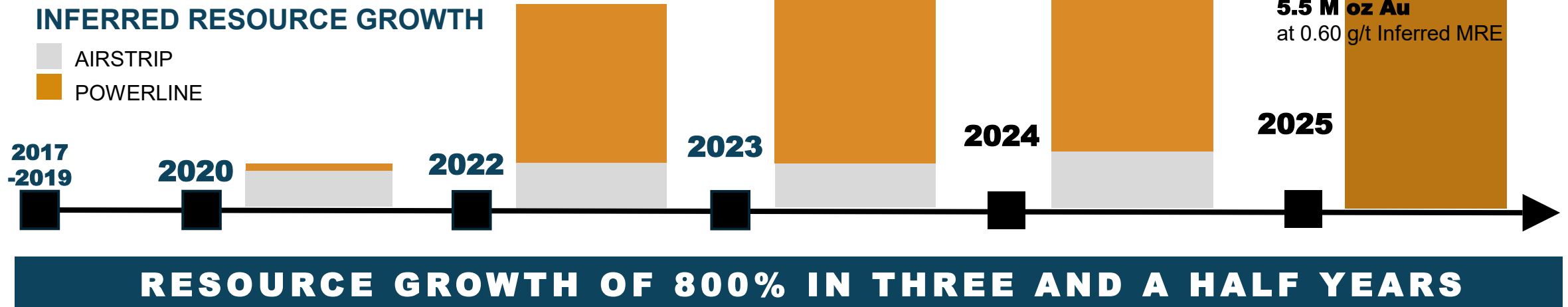
**McQUESTEN
PROPERTY**

55 claims
Airstrip



2025 CATALYSTS

- Q1: **HIGH-GRADE** Results from 21,000m drilled in 2024
- Q2: **RESOURCE UPDATE** – delivered on target with over 2M oz. Indicated
Inferred → Indicated + Resource Growth
- Q2-Q3: **DRILL PROGRAM** 30,000+m Planned
Ongoing release of results
- Q4: **PEA** in late Q4
- Q4: **DRILL RESULTS**
continuing into Q1 2026



WHY BANYAN WHY NOW

Banyan's Value Creation Strategy has positioned us for **\$3000+ Gold price**



DEMONSTRATED ECONOMIES OF SCALE

Compelling Current Valuation < \$13 CAD oz
Blue-sky Potential
Emerging District
PROJECTS +7M oz ARE RARE
Tier 1 Potential



HISTORIC MINING DISTRICT

Permitted Au/Ag & placer mines
Baseline data
Service/ Supply/Employees



INFRASTRUCTURE

Roads/Power/ Hydro Power
Safe Jurisdiction
Year-Round operations
Communications
Moderate Topography



ADVANCING TOWARDS DEVELOPMENT

Focus: Metallurgy,
Engineering, baseline
Environmental



STRONG TREASURY + ACTIVE INCOME

Funded through 2025
Revenue expected in 2025



STRONG SHAREHOLDER BASE



CATALYSTS THROUGH 2026

RESOURCE UPDATE Released
PEA – Q4 2025
30,000m Drill Program
Strategic **high-grade** drill targets planned



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