



Exploration Powerhouse In The Red Lake Gold Rush

Corporate Presentation – February 2026

TSX.V:RAGE | OTC:RENGF | FSE:070

RENEGADEGOLD.COM





FORWARD LOOKING STATEMENTS

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Renegade Gold Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Renegade Gold Inc. believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Renegade’s management on the date the statements are made.

Dale Ginn, P.Geo., has approved the information contained in this presentation. Mr. Ginn is the Executive Chairman and a director of the Company and a Qualified Person pursuant to National Instrument 43-101.





WHY RENEGADE GOLD



Flagship Rebel Gold Deposit

2026 Mineral Resource:
370,000 Oz at 2.07 g/t Au (Ind OP)
194,000 Oz at 2.42 g/t Au (Inf OP)
245,000 Oz at 4.91 g/t Au (Inf UG)



Red Lake's Most Strategic Land Package

proximal to mines and major discoveries;
includes JV with Evolution Mining



Exceptional High-Grade Drill Results To Date:

- 19.7 g/t Au over 9.0m
- 15.4 g/t Au over 7.1m
- 11.6 g/t Au over 4.5m
- 8.6 g/t Au over 6.6m
- 89.9 g/t Au over 2.3m
- 10.4 g/t Au over 9.5m



Advancing a Structured Greenfield Discovery Program

Multiple drill ready targets identified
With more in development



Upcoming Drill Program

With the goal to drive global ounce Inventory
to a Benchmark 1M ozs



Attractive Capital Structure and Award-Winning Technical Team

with just 40.06M shares outstanding



THE RED LAKE GOLD RUSH

KINROSS

\$ 55 B

MARKET CAP

GREAT BEAR PROJECT

- Acquired for \$1.8B CAD from Great Bear Resources in 2021
- Resource of 2.8M oz Au at 2.66 g/t Au (M&I) + 3.3M oz Au at 4.54 g/t Au (Inf)



Evolution MINING

\$ 30 B

MARKET CAP

RED LAKE MINE

- Only producing mine in Red Lake with 15+ year mine life
- Target production of 200,000 oz Au per annum (2023: 120,840 oz Au)

WEST RED LAKE GOLD MINES

\$467 M

MARKET CAP

MADSEN MINE & ROWAN PROJECT

- Masden Mine Commercial Production
- Madsen Resource: 1.65M oz Au at 7.4 g/t Au (Inf) 366k oz Au at 6.3 g/t Au (Ind)
- Rowan Resource: 196k oz Au at 12.9 g/t Au (Ind) 116k oz Au at 8.8 g/t Au (Inf)

RENEGADE GOLD

\$22.4 M

MARKET CAP

REBEL, SIDACE & GREENFIELDS PROJECTS

- Established Resource At Rebel 370,000 Oz at 2.07 g/t Au (Ind OP) 194,000 Oz at 2.42 g/t Au (Inf OP) 245,000 Oz at 4.91 g/t Au (Inf UG)
- Largest land package in the Red Lake District
- Majority Control Over District Scale Structures



Market cap data as of February 17th 2026.

Sources: Google Finance, Company Website, Corporation Presentation, and/or NI-43-101 Technical Report



RENEGADE GOLD'S COMMANDING PORTFOLIO

20km



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Rebel Gold Deposit

New Mineral Resource:
Planned expansion drill program



Red Lake Project

Strategic location with
high-grade targets near
to mines and major deposits

West Red Lake
ROWAN PROJECT

Evolution Mining
RED LAKE MINE

West Red Lake
MADSEN MINE

Sidace JV

Multiple high-grade zones and
joint venture with Evolution



Gullrock Project

Gold target on trend with
Red Lake Mine



Swain Projects

First Mining
SPRINGPOLE DEPOSIT



Confederation Belt Project

Large property high prospective
for gold and critical metals

Auranova
SOUTH UCHI PROJECT

Kinross
GREAT BEAR PROJECT

1,380 km² combined land package

covering major gold-bearing structures



Structural Corridors

Renegade Project



Advanced Mining Project



Gold Processing Facilities



UPCOMING CATALYSTS & PROJECT TIMELINE



› District-Scale Discovery Opportunity
CONFEDERATION & GULLROCK



› Advanced High-Grade Gold with Expansion Upside
REBEL GOLD DEPOSIT





FLAGSHIP

REBEL GOLD DEPOSIT

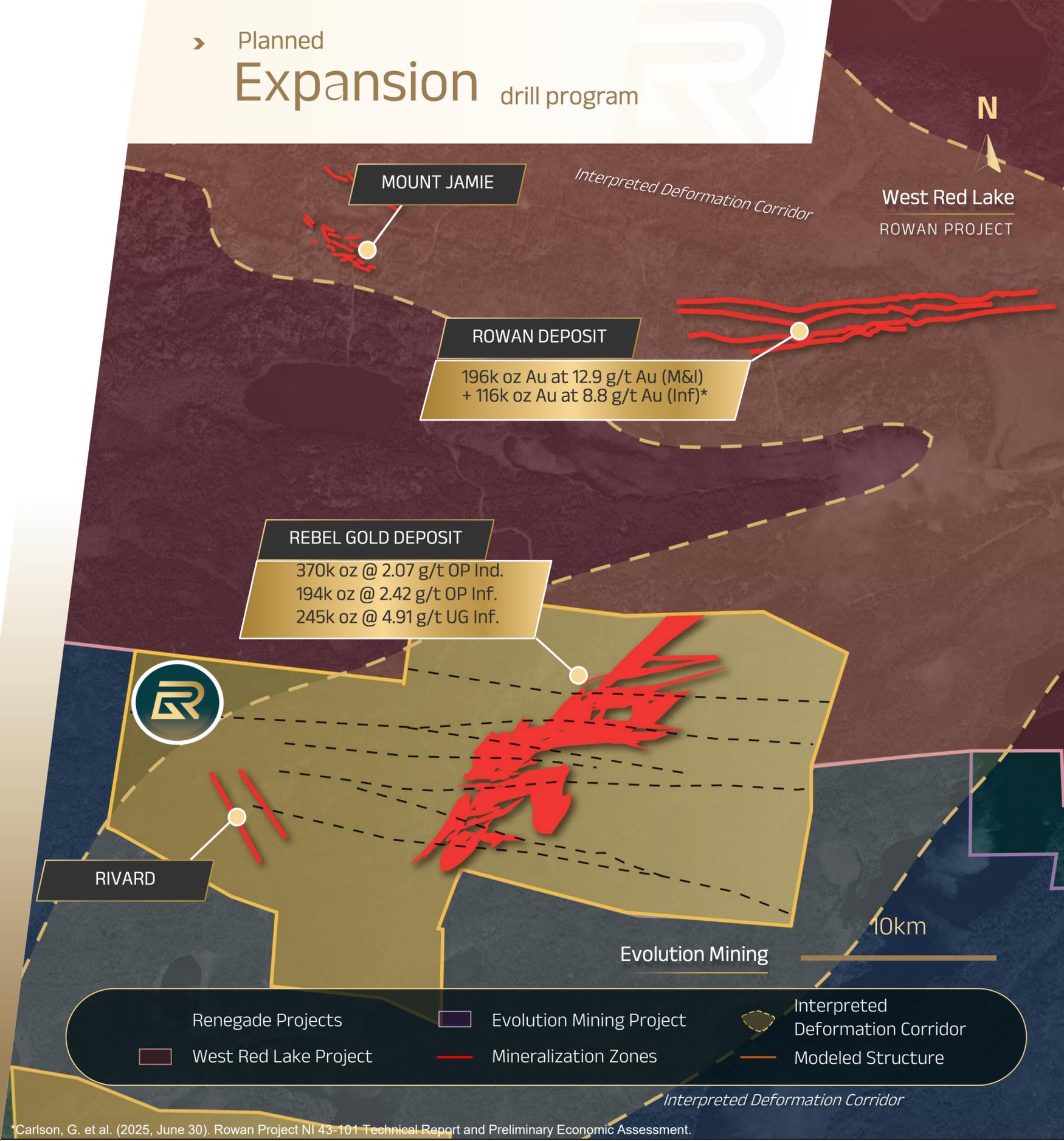
Flagship Asset | Established Resource

- Open Pit Resource:
 - 5.57 Mt @ 2.07 g/t Au (370k oz Indicated)
 - 2.50 Mt @ 2.42 g/t Au (194k oz Inferred)
- Underground Resource:
 - 1.55 Mt @ 4.91 g/t Au (245k oz Inferred)
- Wide open in all directions with little drilling below 300 m
- Potential for additional HW and FW zones
 - 12 Domains At Rivard – 65 DDH, 16,330m of drilling
 - Newly Identified Mineralization In Rebel HW
- Database from \$60 million+ of prior work facilitating an aggressive growth strategy

High-grade Results

- 19.7 g/t Au over 9.0m (NT21-194)
- 15.4 g/t Au over 7.1m (NT20-169)
- 11.6 g/t Au over 4.5m (NT21-187)
- 8.6 g/t Au over 6.6m (NT20-167)
- 89.9 g/t Au over 2.3m (NT-083)
- 10.4 g/t Au over 9.5m (NT-153)
- 9.00 g/t Au over 10.0m (NT-153)
- 14.3 g/t Au over 2.8m (NT-24-012)
- 2.5 g/t Au over 14.7m (NT-24-013)
- 18.1 g/t Au over 1.1m (NT-23-005)

Planned Expansion drill program

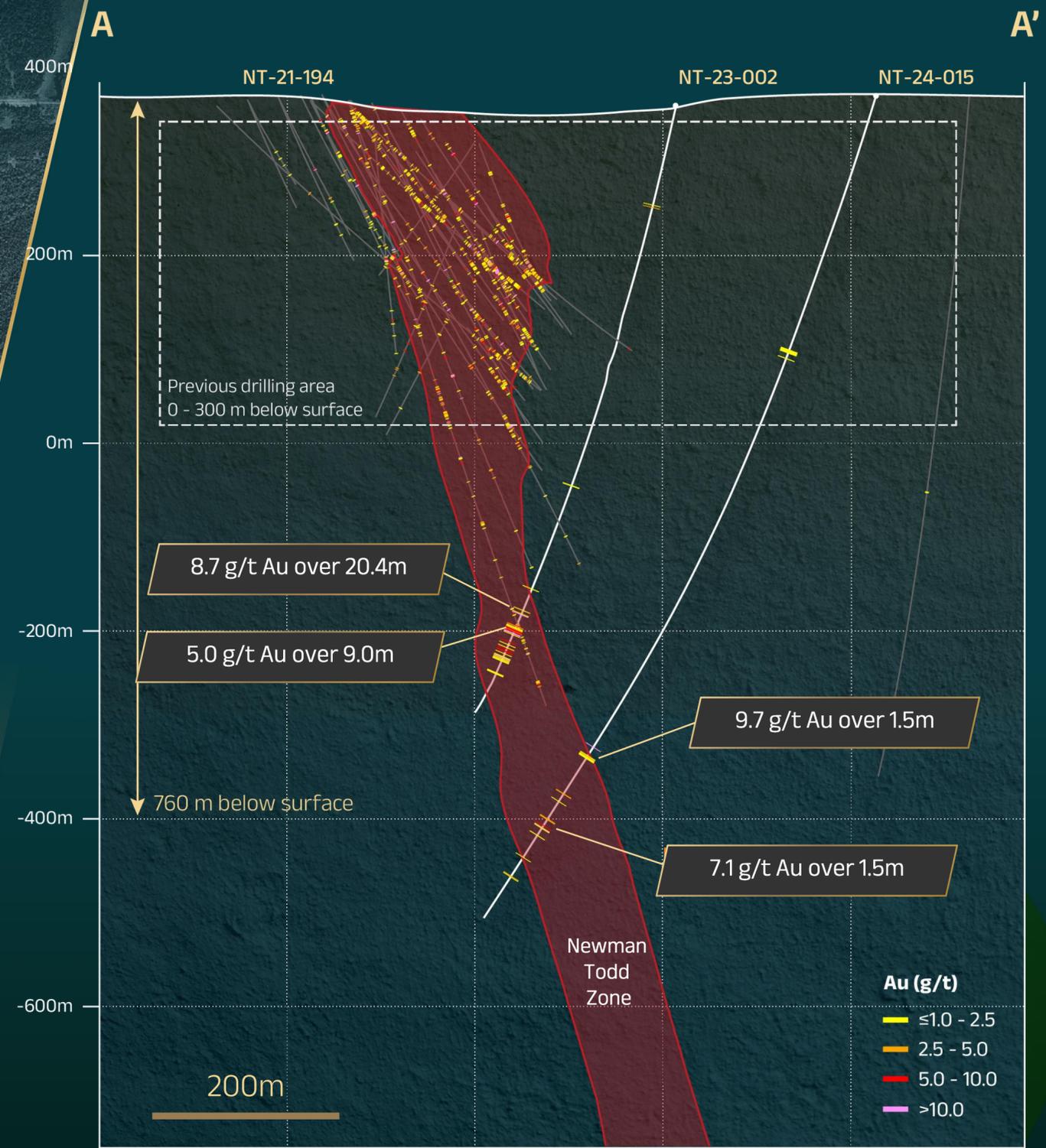
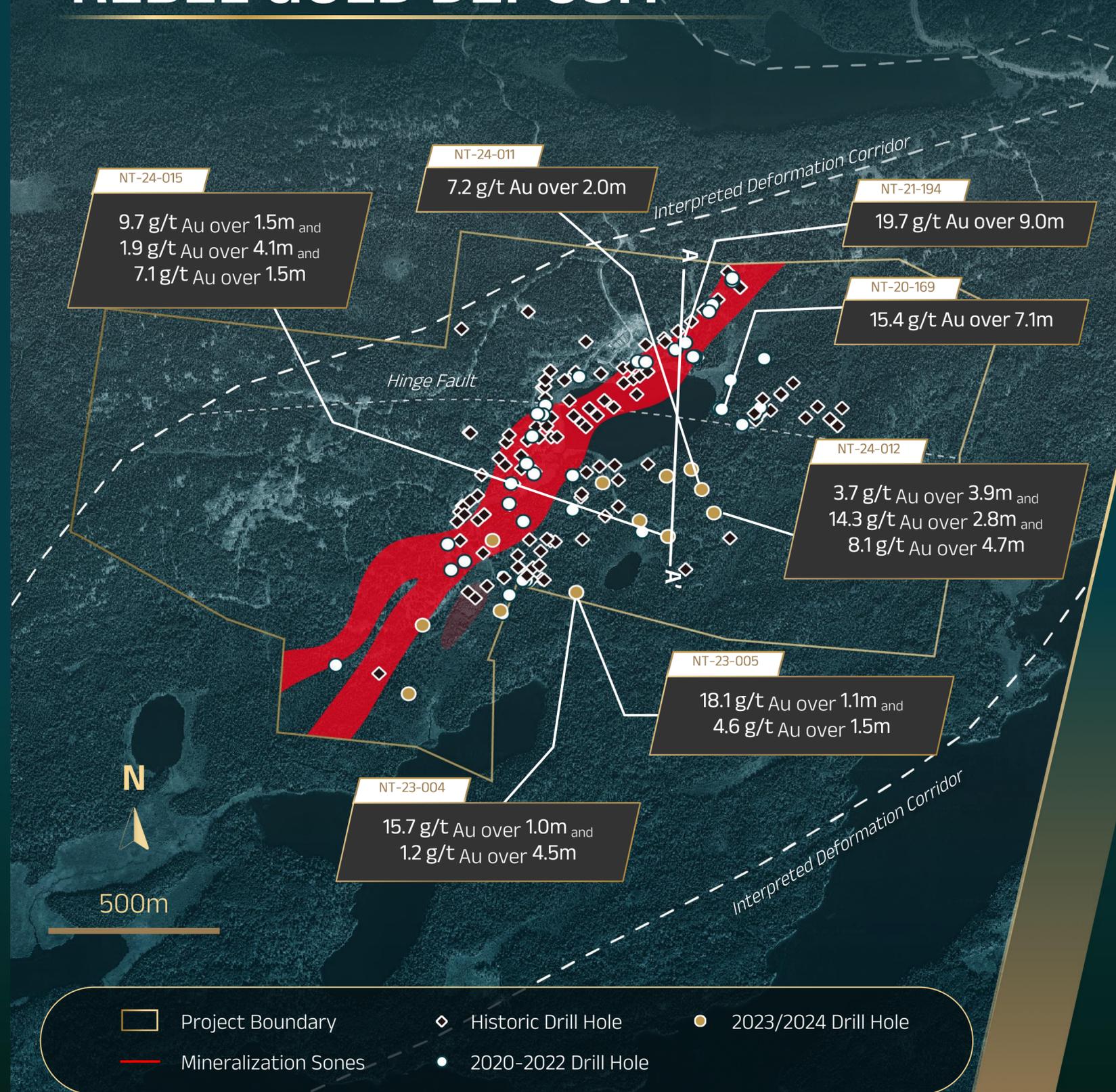




FLAGSHIP

REBEL GOLD DEPOSIT

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2026 MINERAL RESOURCE ESTIMATE

REBEL GOLD DEPOSIT

Open Pit Resource

5.57 Mt @ 2.07 g/t Au (370,000 oz Indicated)

2.50 Mt @ 2.42 g/t Au (194,000 oz Inferred)

0.6 g/t Au cut-off

Underground Resource

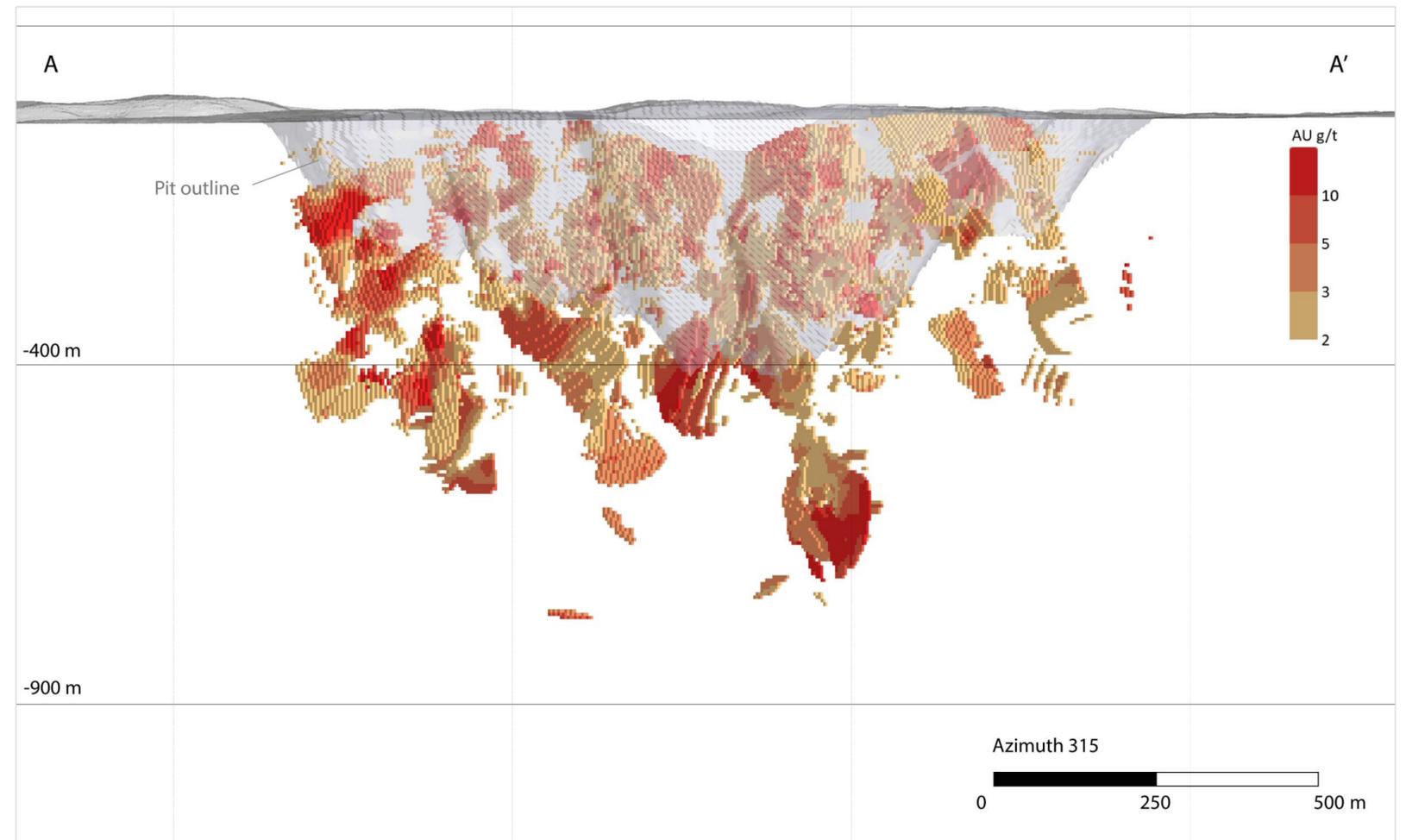
1.55 Mt @ 4.91 g/t Au (245,000 oz Inferred)

2.2 g/t Au cut-off

Depth Expansion: Gold confirmed >700 m, doubling historic 300 m drilling; significant upside remains from 300–700 m and deeper

2026 drilling program planning in progress to target resource expansion toward the one-million-ounce benchmark.

Category	Open Pit			Underground		
	Tonnes	Au g/t	Contained Au (oz)	Tonnes	Au g/t	Contained Au (oz)
Indicated	5,568,000	2.07	370,000			
Inferred	2,495,000	2.42	194,000	1,553,000	4.91	245,000

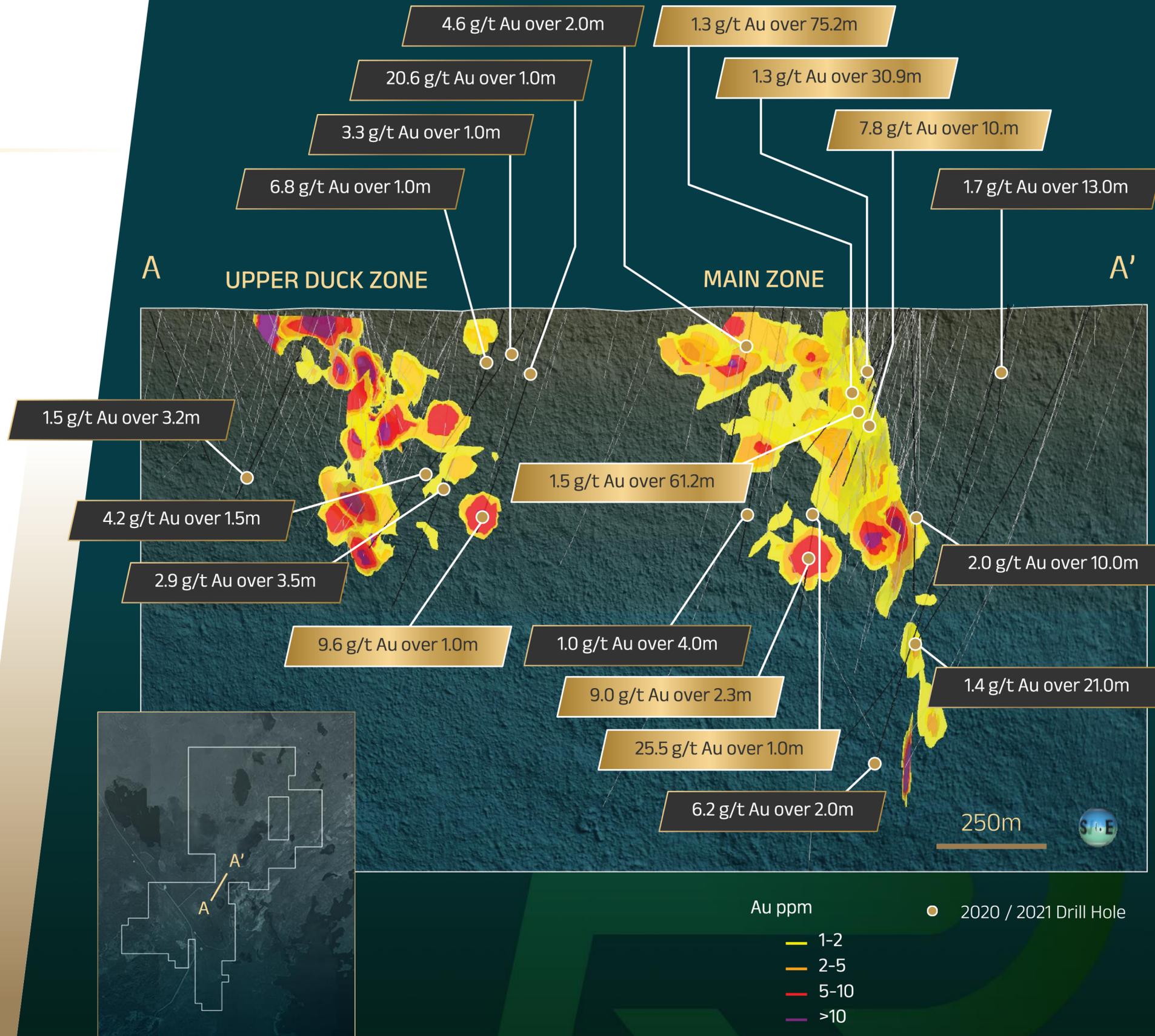




HIGH-GRADE

SIDACE PROJECT

- Joint venture with Evolution Mining (53.3%) and Renegade (46.7%)
- 8,600-hectare property located at the northern extent of the Red Lake Greenstone Belt
- Proximal to Evolution's construction-stage Bateman Gold Project
- Advanced gold exploration project with over 80,000m of historic drilling
- 3 defined zones containing areas of both high-grade and widespread, continuous gold mineralization
- Future upside with expansion drilling at depth and along strike to follow up on high-grade results from 2020/2021 drill campaign





MASSIVE UPSIDE

RED LAKE PROJECT

- Extensive 16,220-hectare land package surrounded by major players

GREAT BEAR PROJECT | KINROSS

- Resource of 2.8M oz Au at 2.66 g/t Au (M&I) + 3.3M oz Au at 4.54 g/t Au (Inf)

RED LAKE MINE | EVOLUTION MINING

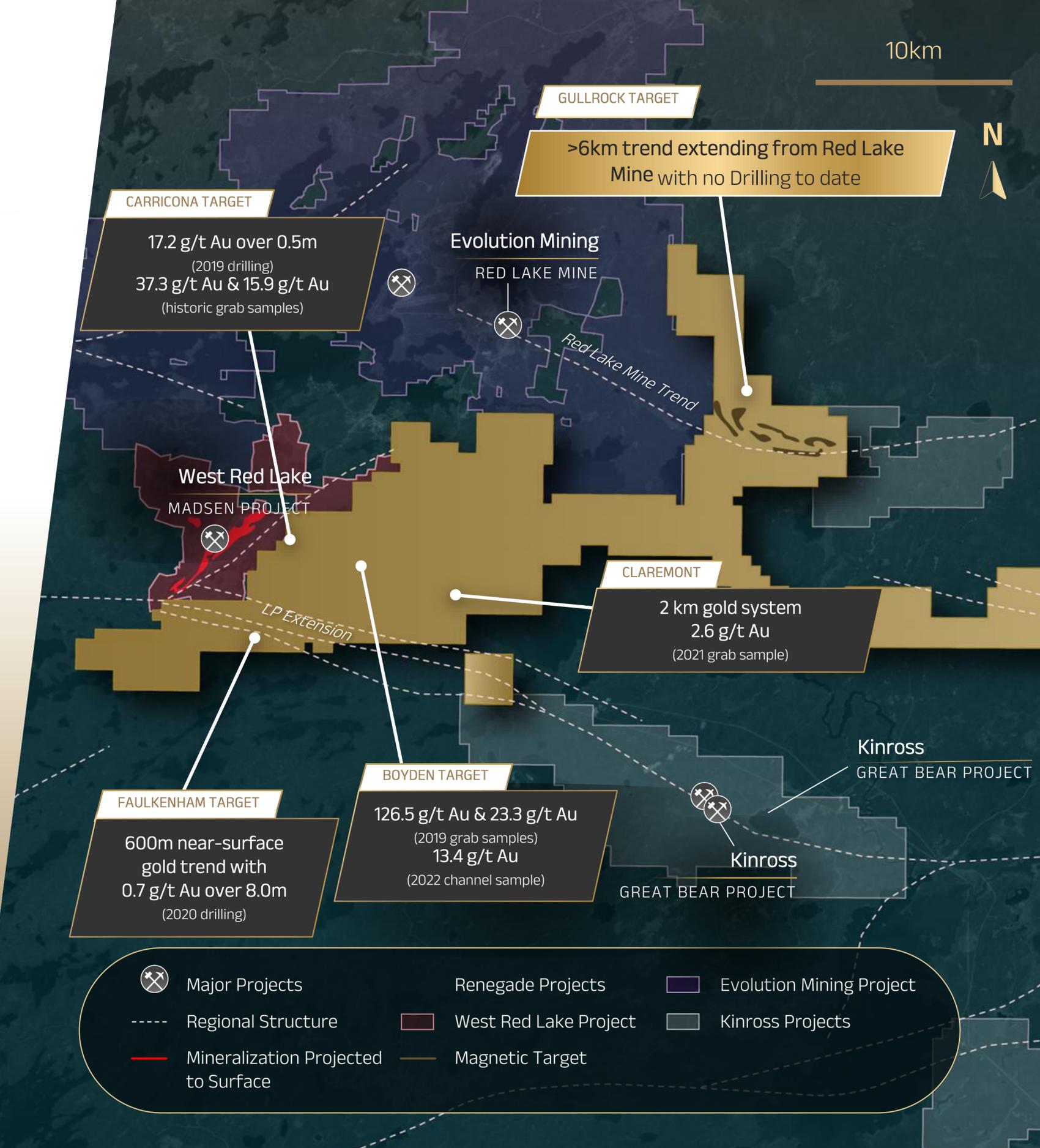
- In production with +15 year mine life and target production of 200,000 oz Au per annum

MADSEN MINE | WEST RED LAKE

- Commercial Production Ramping up to permitted capacity of 800tpd

➤ New Drill Targets Identified at Gullrock

Integrated lithostructural interpretation, high-resolution magnetics, and geochemical analysis have identified multiple new drill targets. Preliminary planning is complete, permitting in progress.





GREENFIELD

CONFEDERATION PROJECT

› District Scale land package structurally complex and underexplored

ARROW ZONE | TOTAL METALS CORP

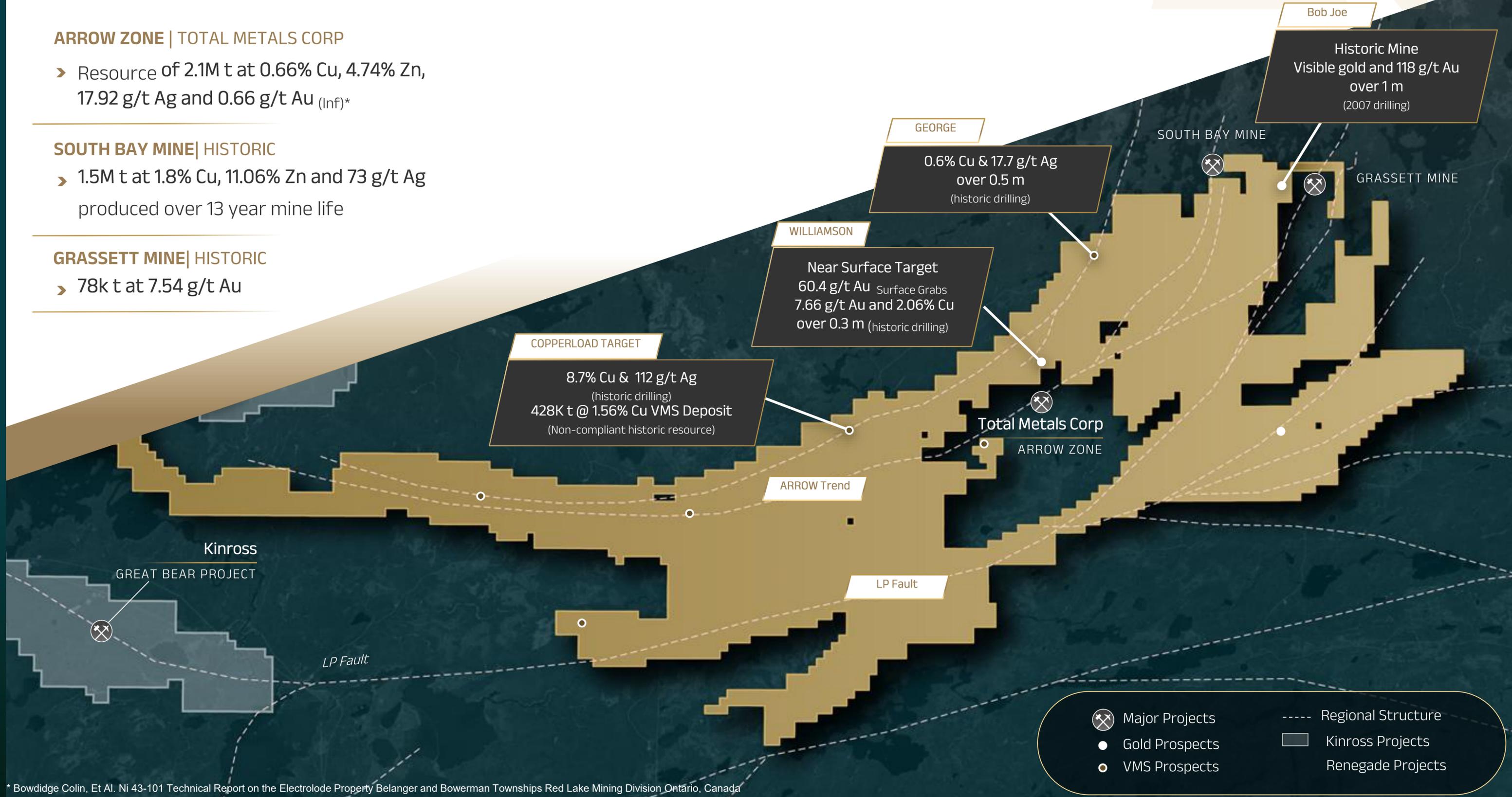
› Resource of 2.1M t at 0.66% Cu, 4.74% Zn, 17.92 g/t Ag and 0.66 g/t Au (Inf)*

SOUTH BAY MINE | HISTORIC

› 1.5M t at 1.8% Cu, 11.06% Zn and 73 g/t Ag produced over 13 year mine life

GRASSETT MINE | HISTORIC

› 78k t at 7.54 g/t Au



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* Bowdidge Colin, Et Al. Ni 43-101 Technical Report on the Electrode Property Belanger and Bowerman Townships Red Lake Mining Division Ontario, Canada



MANAGEMENT

Devin Pickell (P.Geo)

President & CEO

A registered professional geologist with 20 years in mineral production and exploration.

Specializing in advancing gold and lithium projects across North America.

Held key roles in the Rice Lake region of the Red Lake Greenstone Belt.

Currently serving as a senior geological consultant and in management roles on a range of junior gold and lithium projects in Ontario.

Dale Ginn (P.Geo)

Executive Chair

Nearly 30 years as a mining executive and geologist. Led and participated in numerous gold and base metal discoveries (e.g. Gladiator, Hinge, 007, 777, Trout Lake, and Tartan Lake deposits). Received Quebec Discovery of the Year Golden Hammer award in 2018 for the Gladiator deposit. Previous work with Goldcorp, Harmony Gold, HudBay, Westmin, San Gold, Bonterra, and others.

Rick Palone

Chairman of the Board

More than 32 years of experience advising institutional portfolio managers across Canada and the United States, with deep expertise in capital markets and capital formation. Mr. Paolone is a founding Partner and former Executive Vice President of Haywood Securities Inc.'s Capital Markets Division. He brings extensive experience in governance, strategic advisory, and capital raising for early-stage public companies in the natural resource sector.

Nav Dhaliwal

Director

Over 20 years of capital markets experience with the proven ability to identify undervalued companies and foster growth and shareholder value. Mr. Dhaliwal is backed by an award-winning technical team and has also built a global financial network –raising over \$1 billion to date for exploration and development companies. Mr. Dhaliwal sits as Executive Chairman of Badlands Resources and Director of Mason Resources

Dain Currie

Director

Over 20 years of capital markets and corporate strategy experience advising private and public companies, primarily in the mining and natural resource sectors. Mr. Currie began his career as an investment advisor focused on junior resource markets. He has worked closely with management teams and boards on strategic planning, capital allocation, financing strategy, and governance, and remains actively involved through principal investments and strategic advisory roles.

Nathan Tribble (P.Geo)

Director

Over 15 years of professional experience in exploration and mining, with a particular focus on gold and base metal exploration and project evaluation. Part of the team that discovered the 8.2 million-ounce Côté Lake gold deposit for Trelawney Mining. Past experience includes Senior Principal Geologist for Sprott Mining, Senior Geologist for Bonterra Resources, Jerritt Canyon Gold, Kerr Mines, Northern Gold, Lake Shore Gold and Vale Inco.



CAPITAL STRUCTURE

Ticker TSX.V:RAGE | OTC:TGLDD | FSE:070

Share Price* \$0.56

Market Cap* \$22.43M

Common Shares* 40.06M

Options* 3.99M

Warrants* 26.8M

Fully Diluted* 70.94M

* As February 17th, 2026

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WHY RENEGADE GOLD



Flagship Rebel Deposit,
New Mineral resource anchoring
the current asset base,
providing a foundation for
greenfield growth



Multiple untested high-grade
targets – exploring a 2.2km
strike in the Flagship Rebel Gold
Deposit



Surrounded by major players
with the **largest combined
land package** in the Red Lake
district - 1,380km²



Award-winning management
and technical team with track
record of growing shareholder
value



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