

2027 Events Brochure
**We connect mining
companies with investors**

What is 121 Mining Investment?

Raising capital in mining is complex and time consuming. 121 Mining Investment makes that process faster, more focused, and more effective. As the world's leading platform connecting mining company executives with qualified institutional investors, 121 helps you secure the right meetings, with the right investors, at the right time. Each edition features pre-arranged 1-2-1 meetings, expert-led discussions, and tailored networking opportunities in key global markets.

Over two focused days, participants exchange ideas, explore funding opportunities, and gain fresh market intelligence through expert-led discussions.

With events in London, New York, Cape Town, Hong Kong, Dubai, Miami, Dallas, and Global Online, 121 Mining Investment provides an exclusive environment where genuine partnerships are built and new capital is found.

121 Mining Investment

Every 121 Mining Investment event delivers a focused, results-driven experience that brings the right people together. The global series connects portfolio managers and analysts from institutional funds, private equity groups, and family offices, as well as procurement teams from EV OEM companies, with mining company management teams.

Each curated two-day programme combines structured 1-2-1 meetings with expert-led sessions exploring investment trends, commodity outlooks, and emerging opportunities ensuring every conversation drives value.

Hosted across 7 global hubs and through an online edition, the series connects the mining community year-round, linking capital with opportunity on a truly international scale.

121 Investor Engagement

We aim to cultivate meaningful connections between companies and investors to help the mining industry thrive by:

- Offering tailored, year-round access to the industry's largest global investor network
- Consistently showcasing your story to the right investors and cutting through the noise
- Saving valuable time by acting as a trusted extension of your team

The Assay

Our media platform packed with insights from leading fund managers and analysts plus mining company news, profiles and project updates.



Our 2027 schedule

Each event opens the door to a key global hub helping you stay visible and engaged all year round.

121 Cape Town 8-9 February 2027

121 Miami 6-7 April 2027

New for 2027

121 Hong Kong 14-15 April 2027

121 London 17-18 May 2027

121 New York 14-15 June 2027

121 Dallas 9-10 September 2027

New for 2027

121 Global Online 12-13 October 2027

121 London 22-23 November 2027

121 Dubai 25-26 November 2027

“

I am pleased to confirm IG6 recently completed an AUD\$4.4 million equity financing.

Two investors have joined the share register in part due to our engagement through the 121 events.

IG6 has met with Xcelsior Capital on a number of occasions since 2023 and the 121 forums have been particularly helpful in developing our relationship and monitoring our business progress”

Andrew Worland, **MD & CEO, IG6**



Cape Town

8-9 February 2027



In numbers

130+

Mining companies

900+

Qualified investors

2,400+

1-2-1 meetings

35+

Expert speakers

Where global mining projects secure capital and forge strategic partnerships, against a backdrop of African opportunity

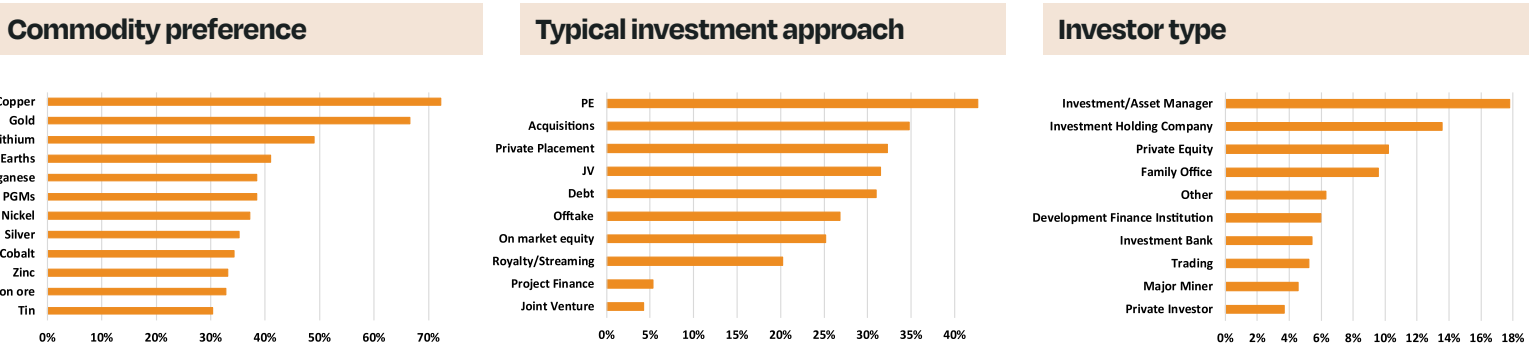
121 Mining Investment Cape Town is the dedicated mining investment event in South Africa and a core part of the African Mining Indaba ecosystem. Since launching in 2015, 121 Mining Investment has built a strong track record of delivering high-quality 1-2-1 meetings between mining company leaders and active investors, rooted in trust and long-standing relationships across Africa and beyond.

Hosted at one of Cape Town's exclusive venues, 121 Mining Investment is designed to provide dedicated capital raising and deal-flow opportunities. Alongside structured meetings, attendees benefit from relaxed networking that respects time away from the office and keeps decision-makers at the centre of the conversation. Mining companies booking a meeting package at 121 Cape Town also receive up to four delegate passes to attend Mining Indaba 2027, extending their access to the wider African mining ecosystem where investment moves from discussion to delivery.



About the investors

Data from 121 Mining Investment Cape Town 2026





New for 2027:

Miami

6-7 April 2027



In numbers

40+

Mining companies

120+

Qualified investors

500+

1-2-1 meetings

10+

Expert speakers

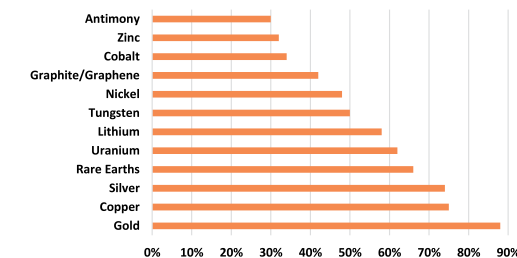
121 Mining Investment arrives in Miami

121 Mining Investment Miami brings together mining company management teams with active institutional investors, family offices and private capital from across North America and Latin America. Through curated one-to-one meetings, expert market discussions and focused networking, the event creates a dedicated platform for companies seeking capital and investors looking for high-potential opportunities across the Americas.

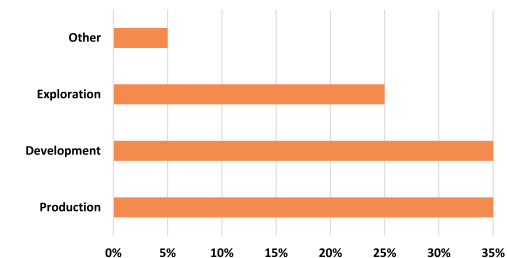
As a recognised hub for cross-border investment, Miami is a growing base of family offices, private investors and leading investment firms with connections across the US and Latin America. The city is also home to major international mining investment events, reflecting its importance as a meeting point for global resource capital and investor networks.

About the investors

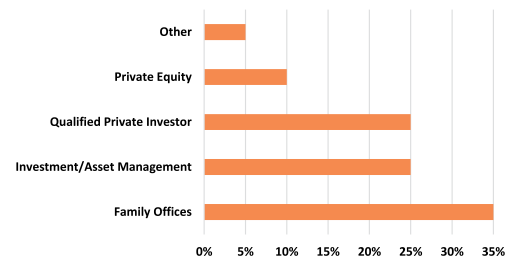
Commodity preference



Typical investment approach



Investor type



Jurisdiction Interest: Americas (with focus on US and Latin America)



Hong Kong

14-15 April 2027

121 Mining Investment
Hong Kong

In numbers

30+

Mining companies

100+

Qualified investors

450+

1-2-1 meetings

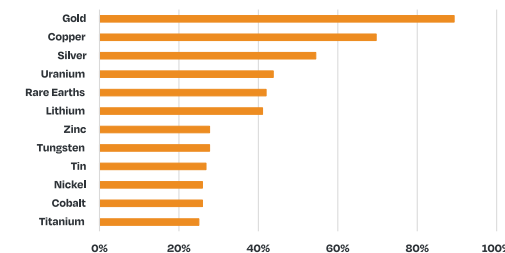
Asia's leading platform for mining finance, bringing together regional capital with global mining leaders

121 Hong Kong connects international companies and the region's top mining investment decision-makers. This event brings together the international community from Hong Kong together with the major Chinese SOEs to meet 1-2-1 and learn about project and investment opportunities.

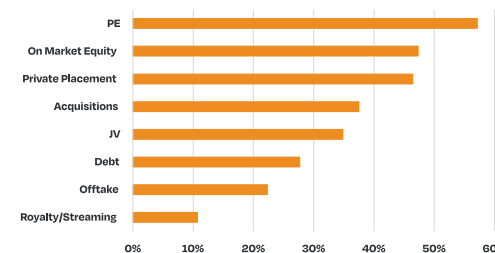
About the investors

Data from 121 Mining Investment Hong Kong – 11-12 March 2026

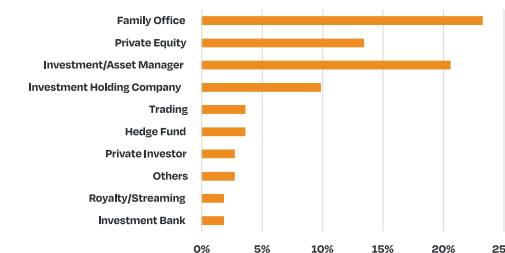
Commodity preference



Typical investment approach



Investor type





London

17-18 May 2027

121 Mining Investment London

In numbers

80+

Mining companies

500+

Qualified investors

1,500+

1-2-1 meetings

35+

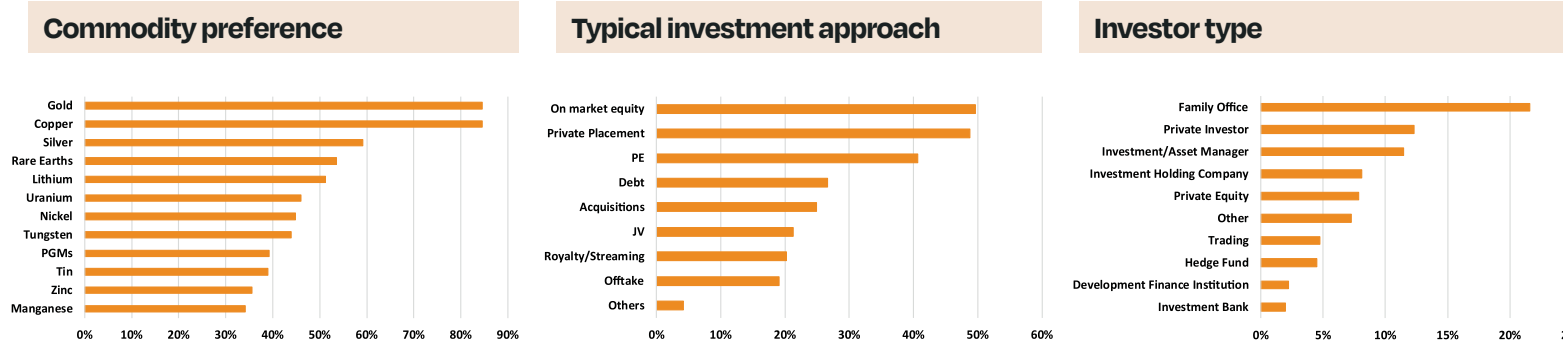
Expert speakers

Europe's focused meeting place for mining investment

121 London brings together mining executives with leading institutional investors, analysts and family offices from across the UK, Europe and beyond. Taking place in May, the event provides a focused opportunity to build relationships, advance conversations and connect with new investment prospects at a key point in the year. Over two days, curated 1-2-1 meetings are complemented by an insightful agenda featuring leading investors and sector specialists, bringing the global junior-mining ecosystem together face-to-face in the heart of mining's financial capital.

About the investors

Data from 121 Mining Investment London May 2026





New York

14-15 June 2027



In numbers

75+

Mining companies

250+

Qualified investors

1,350+

1-2-1 meetings

10+

Expert speakers

Connecting mining companies with investors in the heart of New York

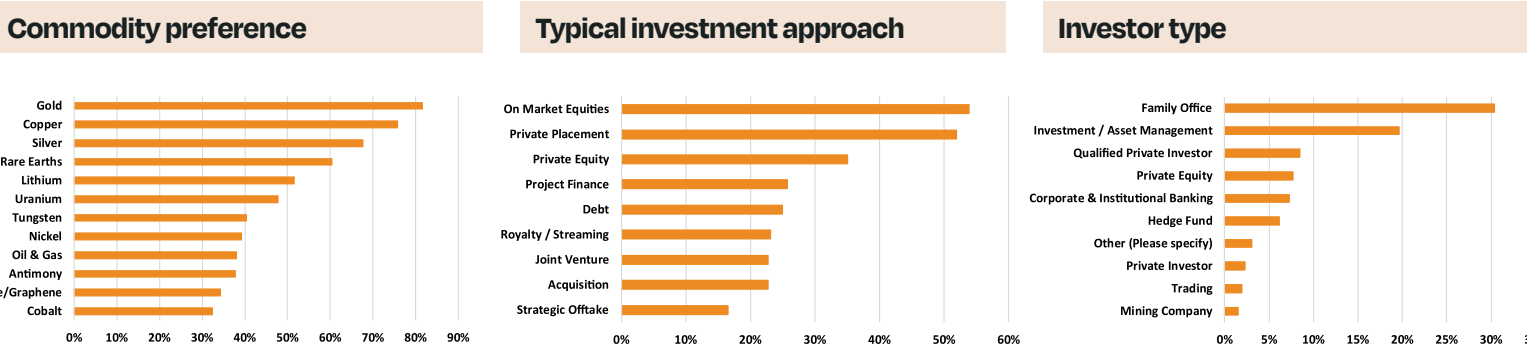
North America's premier mining investment event, 121 Mining Investment New York, returns on 14-15 June 2027.

Connecting the latest mining opportunities with capital from leading fund houses and institutions, 121 New York facilitates valuable face-to-face interactions through both structured 1-2-1 meetings and informal networking opportunities in the heart of Manhattan's global finance hub.



About the investors

Data from 121 Mining Investment New York 2026



“The 121 Conferences have been such a great event for us to attend. At the New York event in October, we secured 7 new shareholders from our 21 meetings. It's a great forum to reach new investors in different parts of the world.”

Centerra Gold

New for 2027:

Dallas

9-10 September 2027

121 Mining
Investment
Dallas

In numbers

40+

Mining companies

120+

Qualified investors

500+

1-2-1 meetings

10+

Expert speakers

Bringing 121 Mining Investment to Dallas

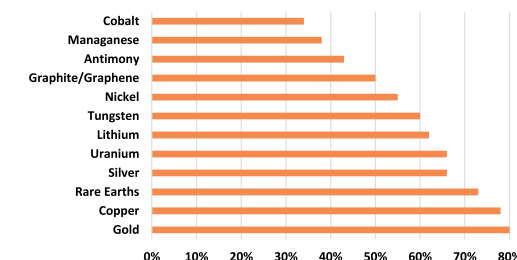
121 Mining Investment Dallas connects mining company executives with institutional investors, private capital and strategic industry leaders at the centre of North America's industrial economy. Through curated one-to-one meetings, expert insights and targeted networking, the event creates an efficient environment for capital raising, partnership discussions and investment opportunities.

Dallas sits at the heart of one of North America's most significant private capital markets. The Dallas-Fort Worth region is estimated to host around 190 family offices, while the wider Texas family office ecosystem manages more than US\$320 billion in assets. This represents an established pool of private capital with a long history of investing in energy, infrastructure and natural resources, creating a strong foundation for investment into the mining sector. We expect particularly strong interest in US-based projects, critical minerals and precious metals.

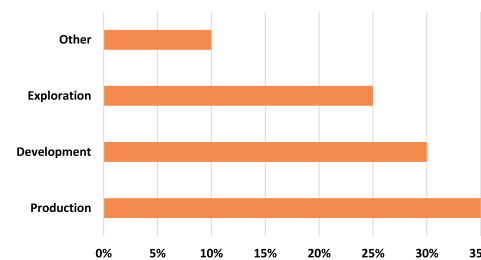
As one of the United States' leading business and industrial hubs, Dallas offers access to a growing network of investors, manufacturers and supply chain leaders with a strong interest in the future of mining. The event expands 121 Mining Investment's North American footprint, bringing together the companies developing tomorrow's projects with the capital and strategic partners helping move them forward.

About the investors

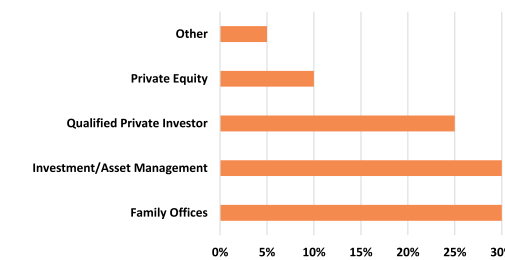
Commodity preference



Typical investment approach



Investor type



Jurisdiction Interest: Focus on US assets with Canada and South America/Latin America being secondary

Global Online

12-13 October 2027

Our virtual platform enabling global access to new capital

Similar to our in-person shows, our online event series connects portfolio managers and analysts from institutional funds, private equity groups and family offices with mining company management teams for 1-2-1, private online meetings.

Applying our proven 1-2-1 meeting formula to a virtual setting, 121 Global Online shot to success during the pandemic and, despite the return of international travel, has remained popular as a highly efficient, convenient and cost-effective opportunity to connect with a global audience.

How it works

1

Register

Registration is limited to mining companies and qualified investors, traders and end-users only.

2

Access planner

The meeting planner system will go live four weeks before the event, at which point you can login, view the mining companies or investors attending and start requesting meetings that are relevant to you.

3

Confirm schedule

Confirm only with individuals screened that are relevant, ensuring a curated and high ROI as the event runs 48 hours consecutively.

4

Join meetings online

On the day, simply login to the meeting planner to access your online 1-2-1 video meetings. Our dedicated concierge team will be on hand to assist you if you have any issues.

In numbers

30+

Mining companies

150+

Qualified investors

450+

1-2-1 meetings

London

22-23 November 2027

121 Mining Investment
London

In numbers

150+

Mining companies

500+

Qualified investors

2,500+

1-2-1 meetings

15+

Expert speakers

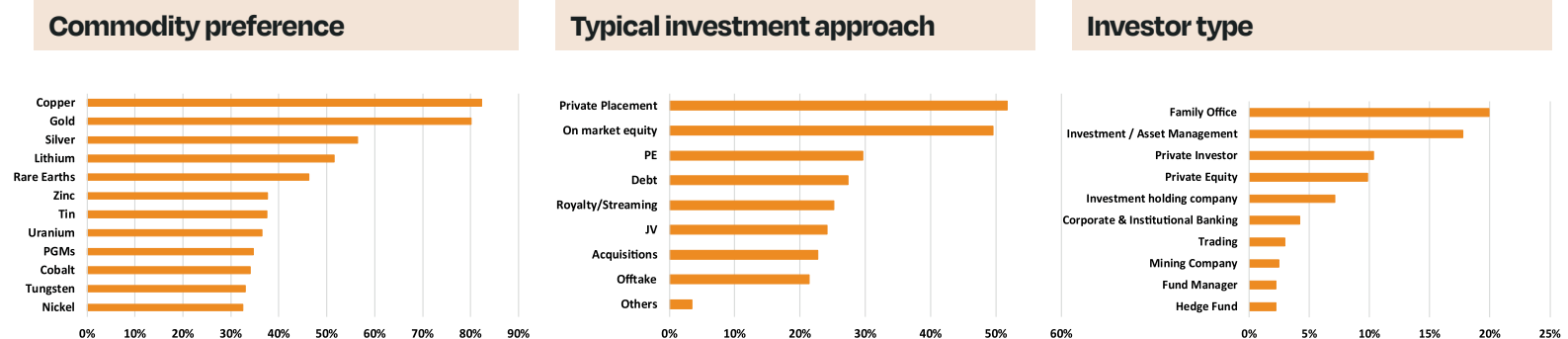
Europe's flagship meeting place for mining investment

121 London returns in November for its flagship event, bringing together the global mining investment community at one of the most important points in the industry calendar.

Over two days, mining executives connect face-to-face with leading institutional investors, analysts and family offices from the UK, Europe and beyond through a packed programme of curated 1-2-1 meetings. Alongside meetings, an agenda featuring influential investors and sector specialists explores the trends, opportunities and issues shaping the market, making 121 London a key destination for the global junior-mining ecosystem in the heart of mining's financial capital.

About the investors

Data from 121 Mining Investment London May 2026



Dubai

25-26 November 2027



In numbers

60+

Mining companies

200+

Qualified investors

1,000+

1-2-1 meetings

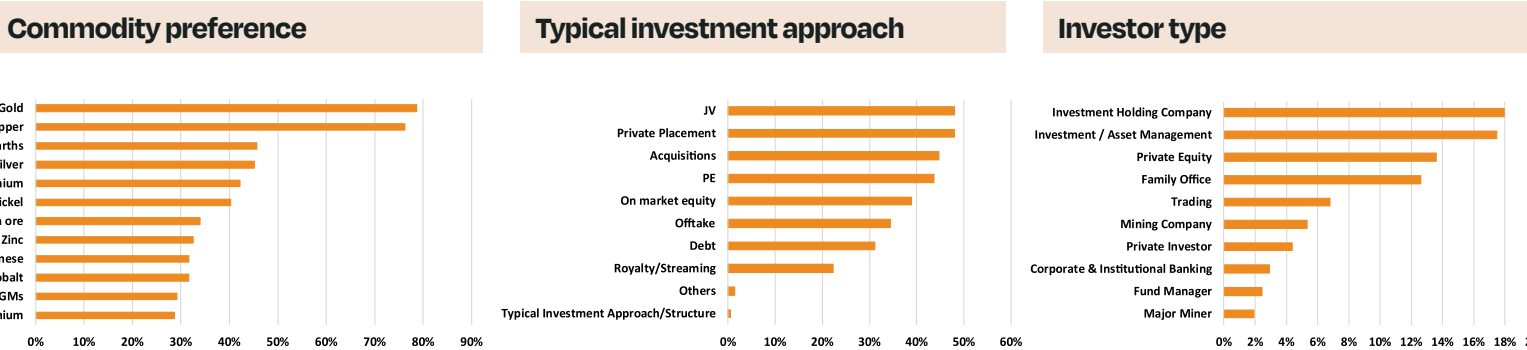
Bringing 121 Mining Investment to Dubai

Investors across the Super Region are showing strong interest in the mining sector and are eager to explore opportunities within the junior mining space. In response to this growing interest, 121 Mining Investment is delighted to be returning to Dubai in November 2027 to expand access to regional capital markets.

We look forward to welcoming 60 junior mining companies for a series of pre-scheduled, 1-2-1 meetings with the region’s leading investors.

About the investors

Data from 121 Mining Investment Dubai 2025

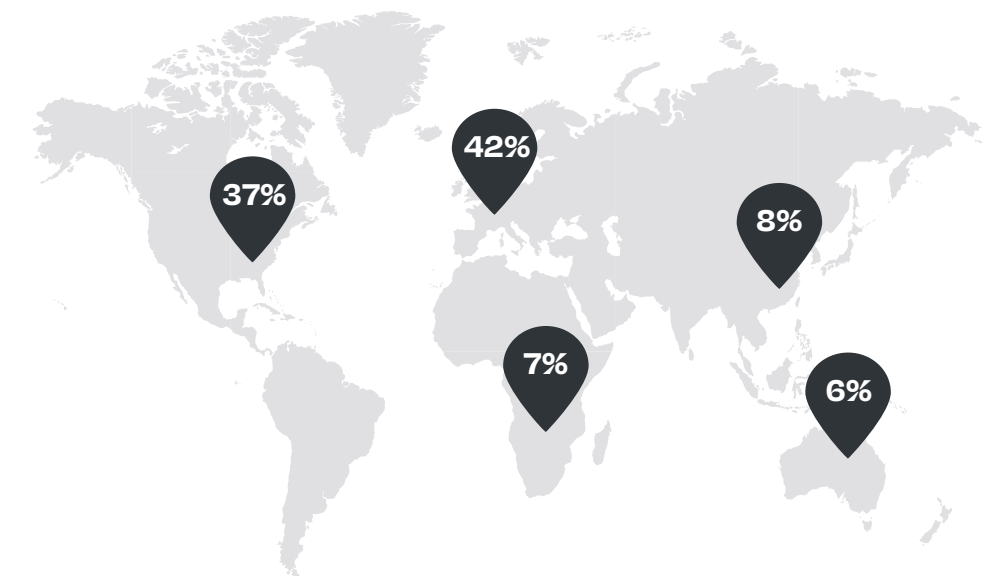


Join our industry leading Investor Engagement programme

Your investor relationships shouldn't end when the event does. Our Investor Engagement Programme keeps your company visible to active investors all year building familiarity, trust, and momentum between events.

Our dedicated IE team operates across major financial time zones. With over 40 years of combined investor relations experience and a strong focus on the metals and mining sector, we help companies expand their investor base and strengthen shareholder engagement through consistent, year-round communication across multiple channels.

Drawing on 10 years of experience running the 121 Mining Investment event series, we have built an unrivalled network of more than 17,000 investors worldwide.



Pre and post 121 event support Managing your schedule and event experience from start to finish

Organisation of themed webinars to support major news flow and highlight corporate activities, to further engage with targeted investors globally

Non-deal roadshows Taking your message to investors, both in-person and online

We carefully analyse the most appropriate investors to target through distribution analytics, comprehensive research of mining funds and event feedback reports, selecting which countries and cities most likely to generate the best results for your capital raise or marketing drive. We then develop a list of targeted investors to build and coordinate a successful meeting schedule, either in-person or virtually.

Targeted distribution Promoting your news and marketing to the right investors

Our global investor database includes details on investors' specific investment preferences. When distributing your announcements and marketing materials, we send to investors whose investment criteria are the best match.

Analytics Providing real-time detailed analytics and investor profiling

After each announcement we provide detailed analysis on readership, including geographic breakdowns. By tracking the readership of your announcements over time, we can analyse trends, to show how and where the investor community is engaging with your company's news, and support your future marketing, roadshows and events.

Marketing Helping you deliver the best message possible

As a client, we'll ensure your important news is distributed through The Assay platform to our network of global investors. You'll also have the opportunity to provide important project updates through our Assay TV video interview series.

For more information, please email ieteam@121mininginvestment.com



"In terms of the formula for industry get together, I don't know a better formula than 121 because you have control over your agenda. It's restricted time and you have to make use of it, and you're not bombarded by people that you have to sift through to work out their relevance."

Harry Anagnostaras-Adams
KEFI Gold & Copper

"121 has been really good. It's an opportunity to talk to people who are like minded, who are interested in what we're doing. We've been able to meet with some really interesting people that look like they're going to be supporting our company moving forward!"

Tony Rovira
Azure Minerals



Companies we worked with in 2026



2026 Media Partners



Sponsorship Opportunities – Connect Your Brand with Decision-Makers

121 Mining Investment sponsorship packages are designed to place your brand at the center of the mining investment community. Through strategic visibility, thought leadership opportunities and curated introductions, sponsors gain direct access to mining executives, institutional investors, family offices and private capital active across the sector.



Why Sponsor?

Engage directly with senior mining company executives and qualified investors.

Build brand awareness across key global mining and investment markets

Position your organization as a trusted industry partner

Generate high-value business development opportunities

Benefit from targeted networking and curated introductions

Access visibility across the global 121 Mining Investment event portfolio

121 Mining Investment sponsorship connects brands directly with key decision-makers through curated, face-to-face meetings. It creates meaningful engagement opportunities, enabling sponsors to build relationships, explore business opportunities, and drive measurable outcomes in a highly targeted and vetted environment.

121 Mining Investment Events:

**Cape Town | Miami | Hong Kong
| London | New York | Dallas |
Global Online | Dubai**

Partner with us to connect with the people shaping the future of global mining investment.



Your next opportunity starts with a conversation - connect with our team today.



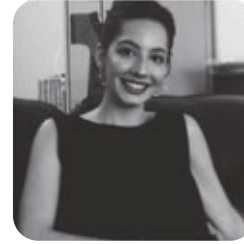
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