

121 Mining
Investment

**We connect mining
companies with investors**

● A Hyve Event

What is 121 Mining Engagement?

Raising capital in mining is complex and time consuming. 121 Mining Investment makes that process faster, more focused, and more effective. As the world's leading platform connecting mining company executives with qualified institutional investors, 121 helps you secure the right meetings, with the right investors, at the right time. Each edition features pre-arranged 1-2-1 meetings, expert-led discussions, and tailored networking opportunities in key global markets.

Over two focused days, participants exchange ideas, explore funding opportunities, and gain fresh market intelligence through expert-led discussions.

With events in London, New York, Cape Town, Hong Kong, Dubai, and Global Online, 121 Mining Investment provides an exclusive environment where genuine partnerships are built and new capital is found.

121 Mining Investment

Every 121 Mining Investment event delivers a focused, results-driven experience that brings the right people together. The global series connects portfolio managers and analysts from institutional funds, private equity groups, and family offices, as well as procurement teams from EV OEM companies, with mining company management teams.

Each curated two-day programme combines structured 1-2-1 meetings with expert-led sessions exploring investment trends, commodity outlooks, and emerging opportunities ensuring every conversation drives value.

Hosted across five global hubs and through an online edition, the series connects the mining community year-round, linking capital with opportunity on a truly international scale.

121 Investor Engagement

We aim to cultivate meaningful connections between companies and investors to help the mining industry thrive by:

- Offering tailored, year-round access to the industry's largest global investor network
- Consistently showcasing your story to the right investors and cutting through the noise
- Saving valuable time by acting as a trusted extension of your team

The Assay

Our media platform packed with insights from leading fund managers and analysts plus mining company news, profiles and project updates.



Our 2026/27 schedule

Each event opens the door to a key global hub helping you stay visible and engaged all year round.

121 London 11-12 May 2026

121 New York 15-16 June 2026

121 Global Online 13-14 October 2026

121 London 23-24 November 2026

121 Dubai 26-27 November 2026

121 Cape Town 08-09 February 2027

121 Hong Kong 14-15 April 2027

London

11-12 May 2026

23-24 November 2026



121 Mining Investment London

In numbers

150+

Mining companies

370+

Qualified investors - May

430+

Qualified investors - November

2,500+

1-2-1 meetings

35+

Expert speakers

* London November 2026

Europe's central meeting place for institutional investors and mining corporates

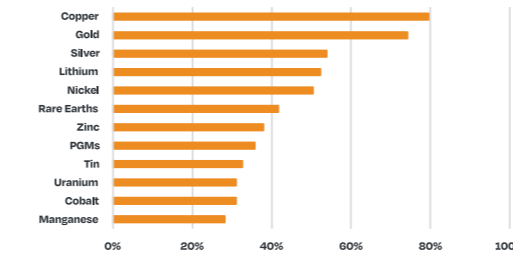
121 London connects mining executives with leading institutional investors, analysts and family offices from the UK, Europe and beyond. With two days of curated 1-2-1 meetings running alongside an agenda packed with insight from top investors and sector specialists, the event unites the global junior-mining ecosystem and offers unparalleled opportunity to engage face-to-face in the heart of mining's financial capital.



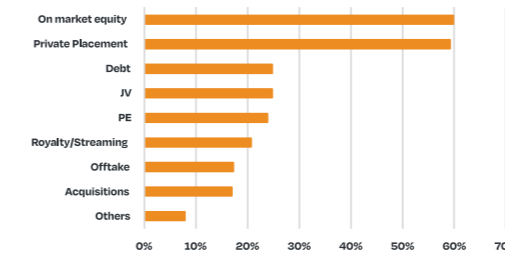
About the investors

Data from 121 Mining Investment London, 15-16 May 2025

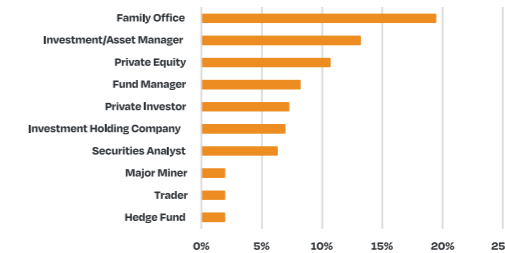
Commodity preference



Typical investment approach



Investor type



New York

15-16 June 2026



121 Mining Investment New York

In numbers

70+

Mining companies

300+

Qualified investors

1,000+

1-2-1 meetings

15+

Expert speakers

Connecting mining companies with investors in the heart of New York

North America's premier mining investment event, 121 Mining Investment New York, returns on 15-16 June 2026.

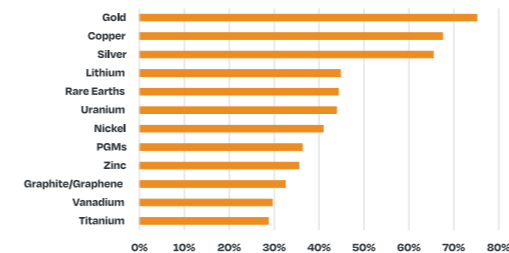
Connecting the latest mining opportunities with capital from leading fund houses and institutions, 121 New York facilitates valuable face-to-face interactions through both structured 1-2-1 meetings and informal networking opportunities in the heart of Manhattan's global finance hub.



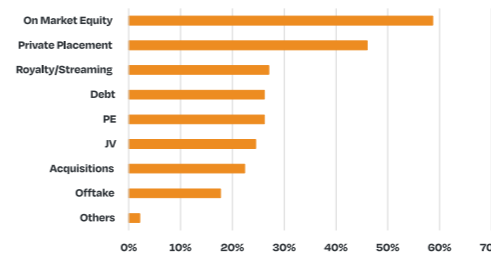
About the investors

Data from 121 Mining Investment New York, 3-4 June 2025

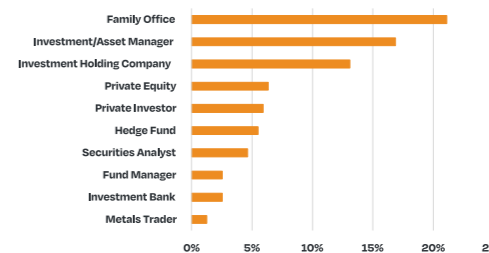
Commodity preference



Typical investment approach



Investor type



“The 121 Conferences have been such a great event for us to attend. At the New York event in October, we secured 7 new shareholders from our 21 meetings. It's a great forum to reach new investors in different parts of the world.”

Centerra Gold

Global Online

13-14 October 2026

Our virtual platform enabling global access to new capital

Similar to our in-person shows, our online event series connects portfolio managers and analysts from institutional funds, private equity groups and family offices with mining company management teams for 1-2-1, private online meetings.

Applying our proven 1-2-1 meeting formula to a virtual setting, 121 Global Online shot to success during the pandemic and, despite the return of international travel, has remained popular as a highly efficient, convenient and cost-effective opportunity to connect with a global audience.

How it works

1

Register

Registration is limited to mining companies and qualified investors, traders and end-users only.

2

Access planner

The meeting planner system will go live four weeks before the event, at which point you can login, view the mining companies or investors attending and start requesting meetings that are relevant to you.

3

Confirm schedule

Confirm meetings with only those mining companies or investors you are interested in meeting, and create a full schedule pre-event, ready to go on the day.

4

Join meetings online

On the day, simply login to the meeting planner to access your online 1-2-1 video meetings. Our dedicated concierge team will be on hand to assist you if you have any issues.

In numbers

30+

Mining companies

100+

Qualified investors

500+

1-2-1 meetings

Dubai

26-27 November 2026

121 Mining Investment Dubai

In numbers

60+

Mining companies

210+

Qualified investors

1,000+

1-2-1 meetings

25+

Expert speakers

Bringing 121 Mining Investment to Dubai

Investors across the Super Region are showing strong interest in the mining sector and are eager to explore opportunities within the junior mining space. In response to this growing interest, 121 Mining Investment is delighted to be returning to Dubai in November 2026 to expand access to regional capital markets.

We look forward to welcoming 50 junior mining companies for a series of pre-scheduled, 1-2-1 meetings with the region's leading investors.

Alongside these meetings, two days of content sessions will focus on key industry themes: precious metals on Day 1 and critical minerals on Day 2. Discussions will explore investment strategies, market outlooks, and the impact of global macroeconomic trends on mining investment.

Why Dubai?

The new Super Region (Africa, the Middle East, Central Asia, and South Asia) is a growing powerhouse for the metals and mining industries. With the energy transition in full force, and the move away from fossil fuels, regional investors are pivoting towards the critical minerals needed for the transition.

The region's vast capital wealth is being redirected to the metals of the future, looking across the battery and critical metals as well as the precious metals that maintain economic stability and help to preserve cultural traditions.

Dubai, and the rest of the Super Region, hosts mature investors who are ready to deploy investment into the industries of the future.



Cape Town

8-9 February 2027



121 Mining Investment
Cape Town

In numbers

125+

Mining companies

900+

Qualified investors

2,500+

1-2-1 meetings

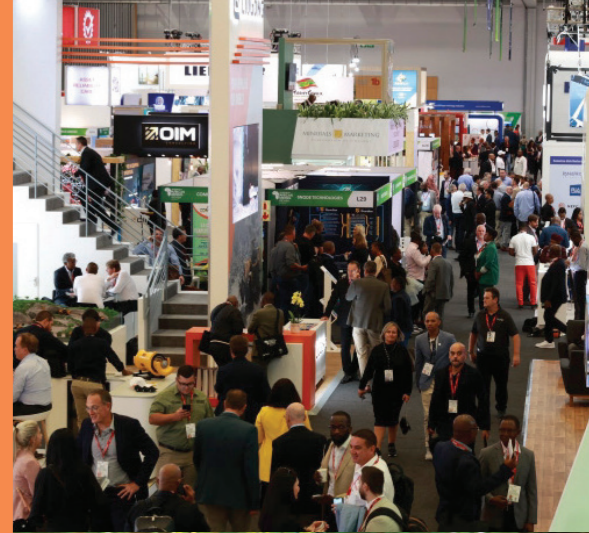
35+

Expert speakers

Where global mining projects secure capital and forge strategic partnerships, against a backdrop of African opportunity

121 Mining Investment Cape Town is the dedicated mining investment event in South Africa and a core part of the African Mining Indaba ecosystem. Since launching in 2015, 121 Mining Investment has built a strong track record of delivering high-quality 1-2-1 meetings between mining company leaders and active investors, rooted in trust and long-standing relationships across Africa and beyond.

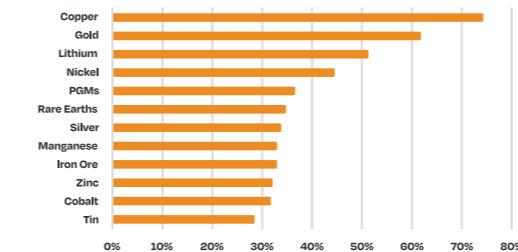
Hosted at one of Cape Town's exclusive venues, 121 Mining Investment is designed to provide dedicated capital raising and deal-flow opportunities. Alongside structured meetings, attendees benefit from relaxed networking that respects time away from the office and keeps decision-makers at the centre of the conversation. Mining companies booking a meeting package at 121 Cape Town also receive up to four delegate passes to attend Mining Indaba 2027, extending their access to the wider African mining ecosystem where investment moves from discussion to delivery.



About the investors

Data from 121 Mining Investment Cape Town, 5-6 February 2025

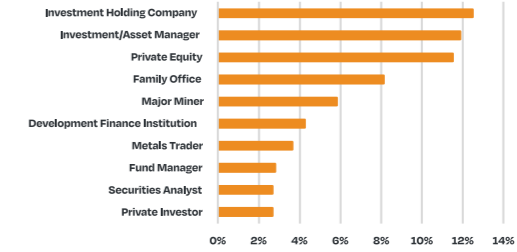
Commodity preference



Typical investment approach



Investor type



Hong Kong

14-15 April 2027



121 Mining Investment Hong Kong

In numbers

30+

Mining companies

150+

Qualified investors

500+

1-2-1 meetings

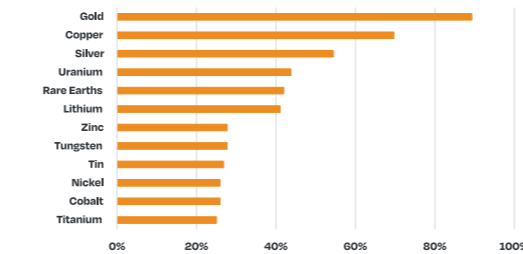
Asia's leading platform for mining finance, bringing together regional capital with global mining leaders

121 Hong Kong connects international companies and the region's top mining investment decision-makers. This event brings together the international community from Hong Kong together with the major Chinese SOEs to meet 1-2-1 and learn about project and investment opportunities.

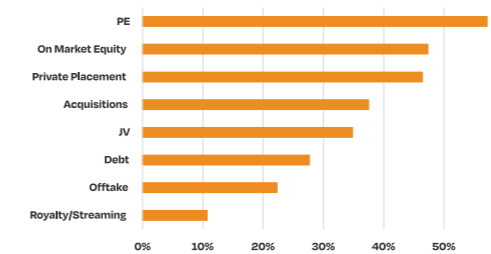
About the investors

Data from 121 Mining Investment Hong Kong – 11-12 March 2026

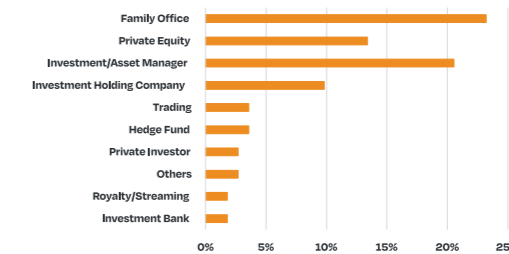
Commodity preference



Typical investment approach



Investor type

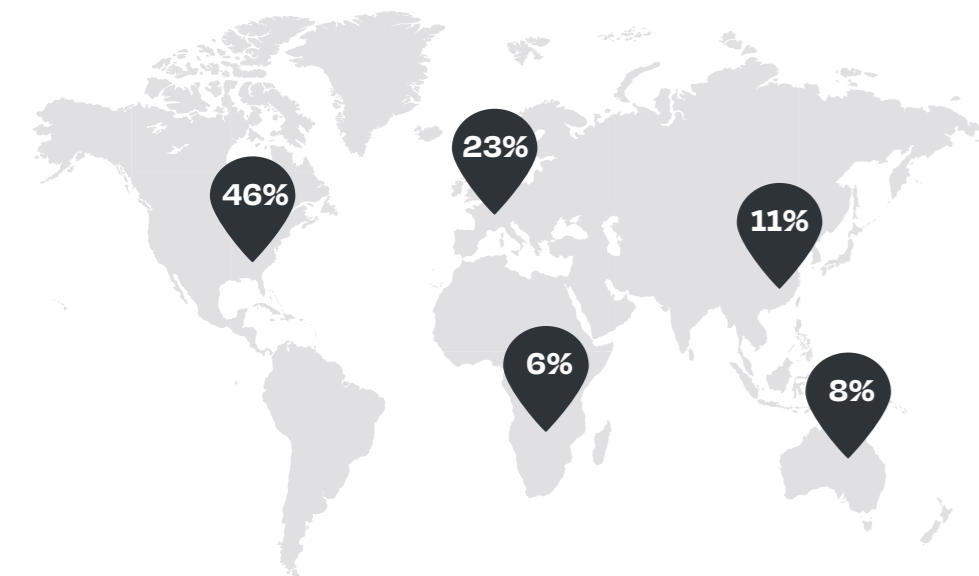


Join our industry leading Investor Engagement programme

Your investor relationships shouldn't end when the event does. Our Investor Engagement Programme keeps your company visible to active investors all year building familiarity, trust, and momentum between events.

Our dedicated IE team operates across major financial time zones. With over 40 years of combined investor relations experience and a strong focus on the metals and mining sector, we help companies expand their investor base and strengthen shareholder engagement through consistent, year-round communication across multiple channels.

Drawing on 10 years of experience running the 121 Mining Investment event series, we have built an unrivalled network of more than 17,000 investors worldwide.



Pre and post 121 event support Managing your schedule and event experience from start to finish

Organisation of themed webinars to support major news flow and highlight corporate activities, to further engage with targeted investors globally

Non-deal roadshows Taking your message to investors, both in-person and online

We carefully analyse the most appropriate investors to target through distribution analytics, comprehensive research of mining funds and event feedback reports, selecting which countries and cities most likely to generate the best results for your capital raise or marketing drive. We then develop a list of targeted investors to build and coordinate a successful meeting schedule, either in-person or virtually.

Targeted distribution Promoting your news and marketing to the right investors

Our global investor database includes details on investors' specific investment preferences. When distributing your announcements and marketing materials, we send to investors whose investment criteria are the best match.

Analytics Providing real-time detailed analytics and investor profiling

After each announcement we provide detailed analysis on readership, including geographic breakdowns. By tracking the readership of your announcements over time, we can analyse trends, to show how and where the investor community is engaging with your company's news, and support your future marketing, roadshows and events.

Marketing Helping you deliver the best message possible

As a client, we'll ensure your important news is distributed through The Assay platform to our network of global investors. You'll also have the opportunity to provide important project updates through our Assay TV video interview series.

For more information, please email ieteam@121mininginvestment.com



"In terms of the formula for industry get together, I don't know a better formula than 121 because you have control over your agenda. It's restricted time and you have to make use of it, and you're not bombarded by people that you have to sift through to work out their relevance!"

Harry Anagnostaras-Adams
KEFI Gold & Copper

"121 has been really good. It's an opportunity to talk to people who are like minded, who are interested in what we're doing. We've been able to meet with some really interesting people that look like they're going to be supporting our company moving forward!"

Tony Rovira
Azure Minerals



121 Digital Promotions



Key Benefits:

Comprehensive Marketing

We cover all your digital needs—publications, news, social media, and direct investor engagement.

Unmatched Visibility

Connect with a quality-driven network of global resource investors.

Minimal Workload

We handle most tasks in-house; you just provide sign-off.

Direct Engagement

Share your news with our network and have 1-2-1 conversations with interested investors.

For more information, please email ada.calvert@121mininginvestment.com

Included Features:

Editorial Features

Profiles in three key editions of The Assay throughout the year.

CEO Interviews

Conduct C-suite interviews via Zoom or in-person at our events.

12 Months of News Coverage

Coverage of your news releases in our weekly newsletter, plus distribution on LinkedIn and X.

Active Online Profile

Remain visible for 12 months with an online profile with live share price performance, news releases, videos, and more.

121 Global Online Event Participation

As an added benefit, you'll also take part in our 2026 121 Group Global Online Event. This cost-effective platform allows you to connect 1-2-1 with investors from across our global network, using the same proven matchmaking process and meeting planner as our in-person events.

121 Global Online Event Participation

12 months
Comprehensive Promotions

+

**121 Global
Online Event**

\$13,000

Your next opportunity starts with a conversation - connect with our team today.



Lauren Grant

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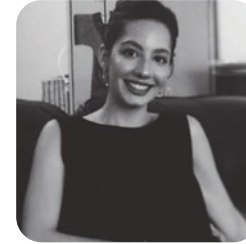
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