

Strategically Backed for Success

Exploring Tier-1
Gold Projects
in West Africa

C O R P O R A T E
P R E S E N T A T I O N

January 2026

S A N U G O L D C O R P . C O M



SANUGOLD
CORPORATION

CSE:SANU | OTCQB:SNGCF | FRA:L73

GUINEA
WEST AFRICA

HIGH-GRADE
GOLD DISCOVERY

DRILLING
IN PROGRESS

MULTI-MILLION
OUNCE GOLD POTENTIAL

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This presentation contains certain statements that may be deemed "forward-looking statements" with respect to the Company within the meaning of applicable securities laws. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "indicates", "opportunity", "possible" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although Sanu Gold believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, are subject to risks and uncertainties, and actual results or realities may differ materially from those in the forward-looking statements. Such material risks and uncertainties include, but are not limited to, the Company's plans for exploration on its properties and ability to execute on plans, ability to raise sufficient capital to fund its obligations under its property agreements going forward, ability to maintain its material property agreements, mineral tenures and concessions in good standing, to explore and develop its projects; changes in economic conditions or financial markets; the inherent hazards associated with mineral exploration and mining operations, future prices of gold and other metals, changes in general economic conditions and local risks in the jurisdiction (Guinea) in which it operates, including local mining regulations and surface area reductions of permit areas, accuracy of mineral resource and reserve estimates, the potential for new discoveries, the ability of the Company to obtain the necessary permits and consents required to explore, drill and develop the projects and if obtained, to obtain such permits and consents in a timely fashion relative to the Company's plans and business objectives for the projects; the general ability of the Company to monetize its mineral resources; and changes in environmental and other laws or regulations that could have an impact on the Company's operations, compliance with environmental laws and regulations, dependence on key management personnel and general competition in the mining industry. Forward-looking statements are based on the reasonable beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by law, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.

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The scientific and technical information relating to Sanu's properties contained in this presentation has been reviewed and approved by Serigne Dieng, Member (MAIG) of the Australian Institute of Geosciences (AIG), the Exploration Manager for Sanu Gold Corporation and a qualified person within the meaning of National Instrument 43-101 Standards of Disclosure for Mineral Properties ("NI 43-101").

* Adjacent and Nearby Properties. This presentation contains information about adjacent and nearby properties on which Sanu Gold Corp. does not have the right to explore or mine. Readers are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Corporation's properties.

** Historical information contained in this presentation, maps or figures regarding the Corporation's projects or adjacent properties cannot be relied upon as the Corporation's QP, as defined under NI 43-101 has not prepared nor verified the historical information

The Next Big West African Discovery?



3 high-potential gold projects in Guinea's Siguiri Basin – with a combined 28,000ha land package



17,801m drilled in 2025 with fieldwork in progress & RC drilling to commence in Q1 2026

DISCOVERY HIGHLIGHTS

51m of 3.11 g/t Au from 6m DAINA

37m of 1.99 g/t Au from 21m DAINA

11m of 5.50 g/t Au from 80m DAINA

26m of 2.54 g/t Au from 18m DAINA

21m of 4.75 g/t Au from 56m DAINA

15m of 5.48 g/t Au from 76m DAINA

15m of 11.40 g/t Au from 35m BANTABAYE

34m of 1.42 g/t Au from 24m DAINA

WORK PROGRAM

- ✓ Drill program planned to commence in Q1 2026
- ✓ Multiple high-priority targets for follow-up drilling
- New Targets Identified
- ✓ Fully-funded drill program
- ✓



Endorsement from Strategic Investors

19.5% Montage GOLD

10% LUNDINGROUP

10% ANGLOGOLDASHANTI

5.6% CAPITAL



Guinea
West Africa

Company websites, presentations, and 43-101 technical reports. References to nearby projects are for information purposes only and there are no assurances that the Company's projects will receive similar results.



Siguiri Mine



Mineral Resource (M&I): 6.2 Moz

Mineral Resource (Inf.): 3.0 Moz

Lefa Mine



Mineral Reserve: 7.9 Moz

Bankan Deposit



Mineral Resource: 5.5 Moz

Kouroussa Mine



Mineral Resource: 1.2 Moz

Mineral Reserve: 650 koz

Odienné Project



Recent Discovery

Newmont

Daina

Diguifara

SIGUIRI BASIN

Tri-K Mine



Mineral Resource: 2.3 Moz

Mineral Reserve: 1.5 Moz

Siguiri Basin

Country Outlines

Sanu Gold Properties

Major Discovery

Project with >10 Moz Au

Project with 5-10 Moz Au

Project with <5 Moz Au

Capital Structure

Ticker	CSE:SANU OTCQB:SNGCF FRA:L73
Share Price*	\$0.28 CAD
Market Cap*	\$120.8M
Cash*	\$22.1M
Common Shares (Issued & Outstanding)	431.4M
Stock Options	37.2M
RSUs	400k
Warrants	5.8M
Shares Fully Diluted	478.8M

* as of January 16, 2026

Values in \$CAD



Strong Strategic, Institutional & Insider Ownership
Attests to quality of the projects and team's track record



Guinea: An Emerging Mining Power House

- French-speaking West African republic; similar in size to the UK
- Transitional government since 2021 with no major red tape impediments to efficient execution of drill campaigns*
- Mining is a major economic driver, accounting for: **18%** of GDP¹ & **75%** of exports¹

Top
20
global
gold producer²

Top
2
global
bauxite producer³

Top
15
global
diamond producer⁴

World Class
Iron Ore Projects
under
construction



RECENT INVESTMENTS

\$ 15
BILLION
Rio Tinto and partners committed US \$15B in early 2023 to develop the Simandou world-class 2 Bn tonne iron-ore deposit – with production starting in 2025

650
KMS
Extensive upgrades to the 650 km long highway connecting the capital of Conakry to the gold mining district

670
KMS
Co-development of a 670 km long rail line between Government & Industry to connect the iron ore district to a deep water port on Atlantic coast

REGIONAL ACTIVITY

RioTinto  **Alcoa**

GAC  **Hummingbird Resources**

ANGLOGOLDASHANTI  **Robex.**

Managem  **predictive discovery LIMITED**

*As suggested in Mining Code, last updated in 2013. ¹ “Guinea achieves high score in EITI implementation”. EITI. February 14, 2022.

² “Global Mine Production”. World Gold Council. June 9, 2022. ³ “USGS Mineral Commodity Summaries 2022”. USGS. January 2022.

⁴ “Which Countries Produce the Most Gem Diamonds?”. Geoscience News and Information. Hobart M. King, PhD, RPG.

Drilling for Multi-Million Ounce Discovery

Daina

- Extensive gold mineralisation confirmed over multiple kilometres, open along strike and at depth
- Gaps, parallel structures and extensions identified, providing clear drill follow-up opportunities
- Large portions of the structural corridor remain undrilled, offering strong discovery potential

Bantabaye

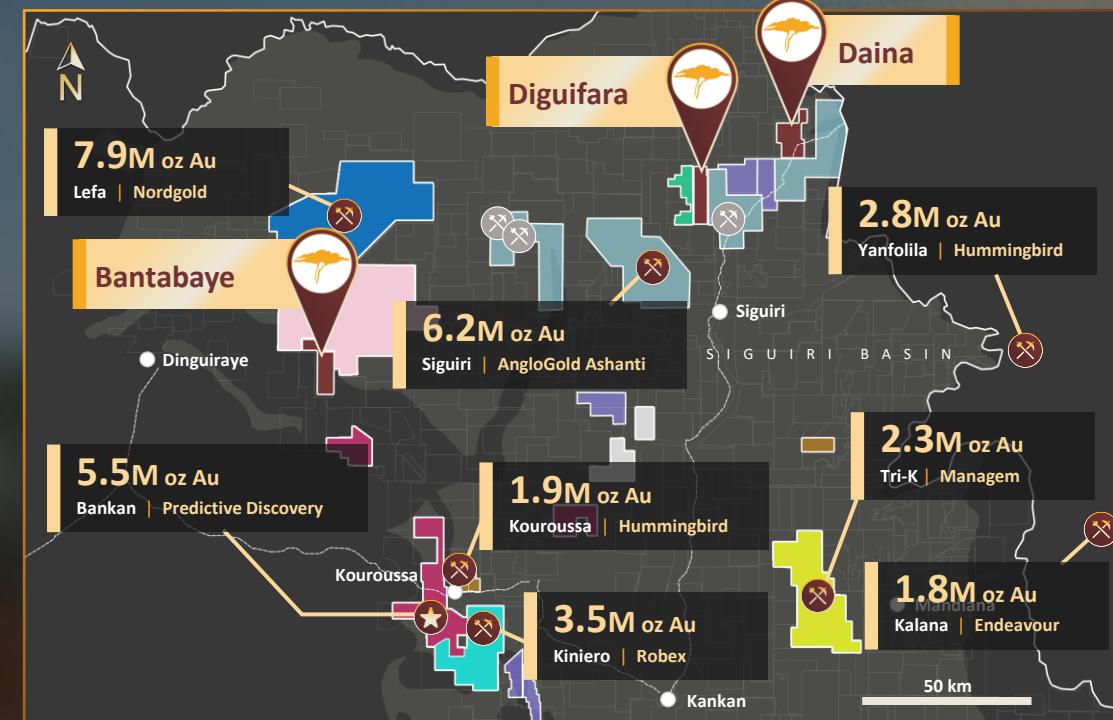
- New targets defined over a 10km long corridor on southern part of project
- Northern gold structure remains over 70% undrilled
- Auger sampling & IP to commence in Q1 2026

Diguifara

- 20 km from AngloGold Ashanti's 6.2 Moz Siguiri Mine
- Large step-out drilling planned at main targets
- Auger and IP in progress at new prospects

The Prolific Siguiri Basin Gold District

Host to multiple multi-million-ounce gold deposits



Sanu Gold Corp

AngloGold Ashanti

Endeavour Mining

Resolute Mining

Nordgold

Predictive Discovery

Hummingbird

Robex / Sycamore

Managem

Lidya Madencilik

Asara

Siguri Basin

Country Outlines

Primary Road

Town

New Discovery

Major Gold Deposits

Minor Gold Deposits

Sanu Gold Properties

Company websites, presentations, and 43-101 technical reports. References to nearby projects are for information purposes only and there are no assurances that the Company's projects will receive similar results.

High Grade Gold Discovery

with >10 km of undrilled structure

- Gold exploration permit in the NE Siguiri Basin
- Combined >10 km strike length in 3 high-priority targets mostly undrilled
- AngloGold Ashanti property immediately to the south, along same trend
- Daina 2 Main Zone open to depth and along strike
- IP geophysics orientation survey were successful with extensions planned to guide drilling program

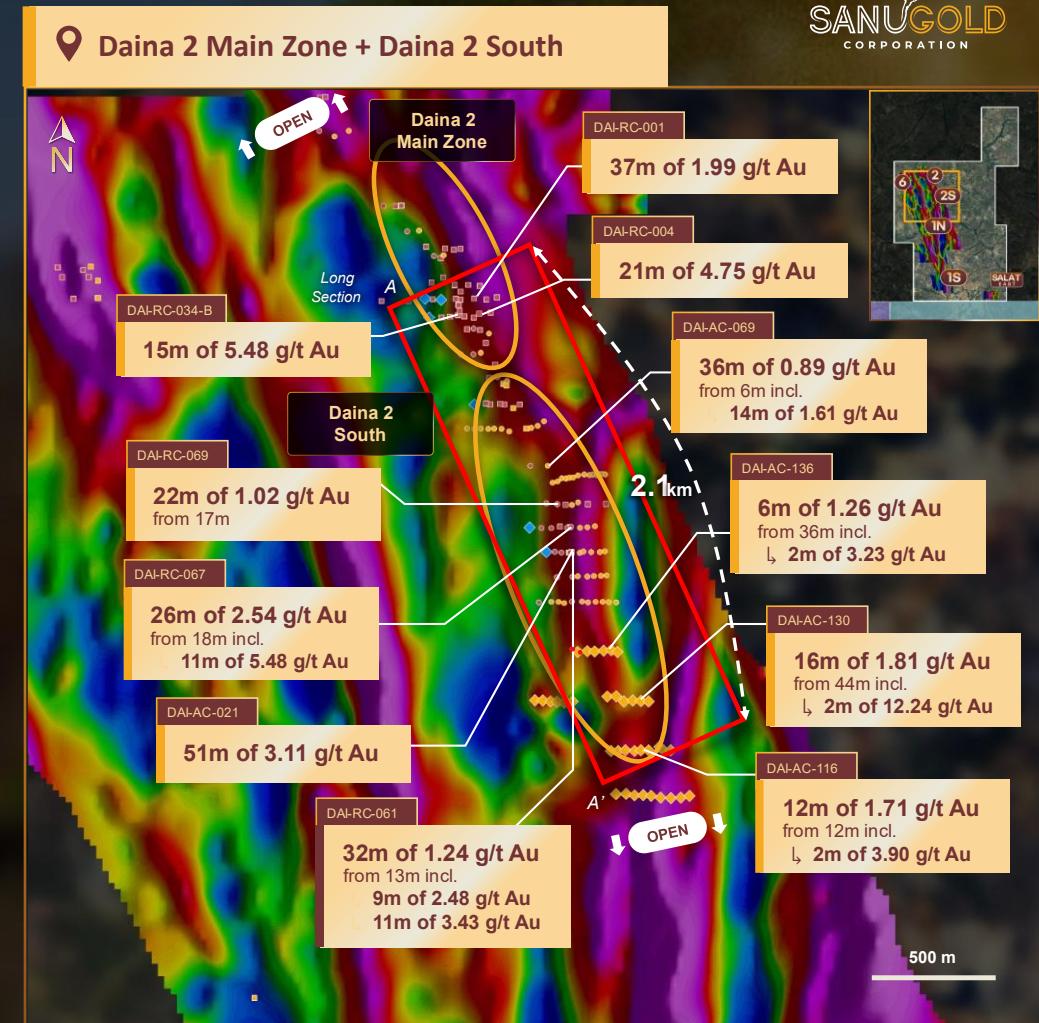
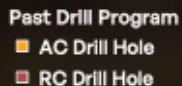
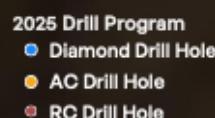
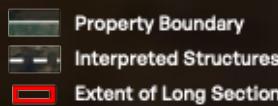


* The Company does not have sufficient information to make a determination of the true widths of the drill hole intercepts reported from Daina to date. For additional information see the Company's news releases dated Oct 3, 2022, Oct 18, 2022, Jan 21, 2025, June 4, 2025, Dec 11, 2025.

Significant Discoveries at Surface Across a Growing Mineralized Corridor

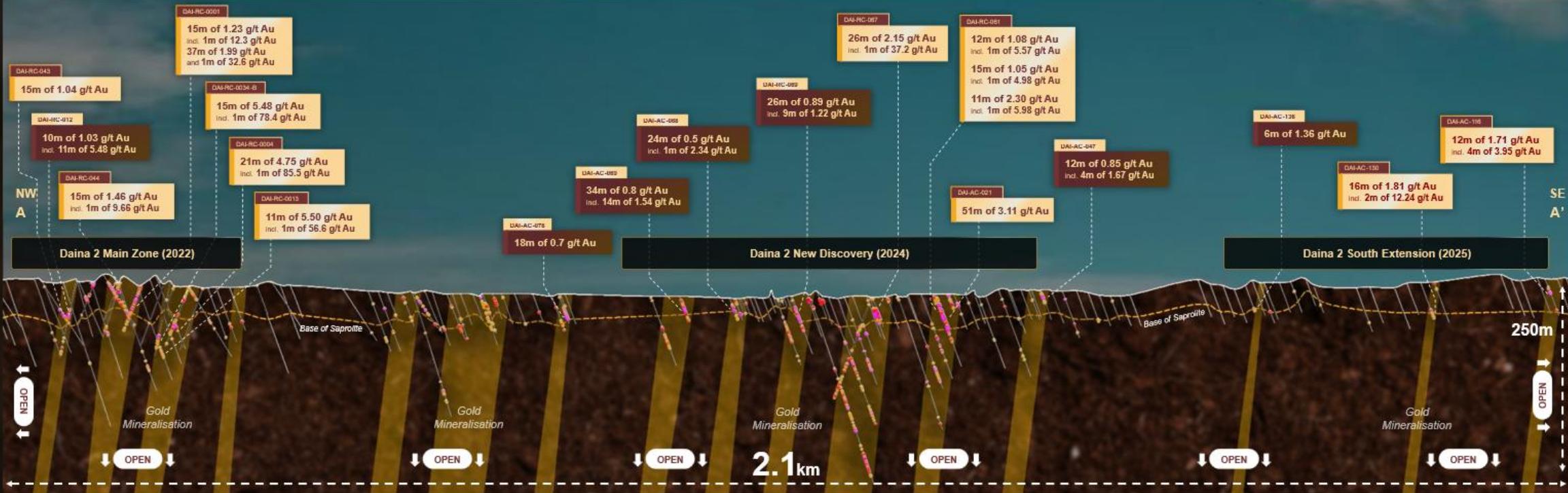
- ~2.1 km of mineralized strike with high-grade intercepts extending from Daina 2 Main Zone to Daina 2 South
- Gold mineralisation confirmed from surface to ~245m vertical depth, remaining open along strike and down dip, with multiple intercepts ending in end-of-hole
- Step-out drilling and geophysics indicate the mineralised trend continues beyond the mapped area, creating clear targets for expansion potential

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Broad Mineralised System Open in All Directions

Daina Long Section – Main Zone to South Extensions

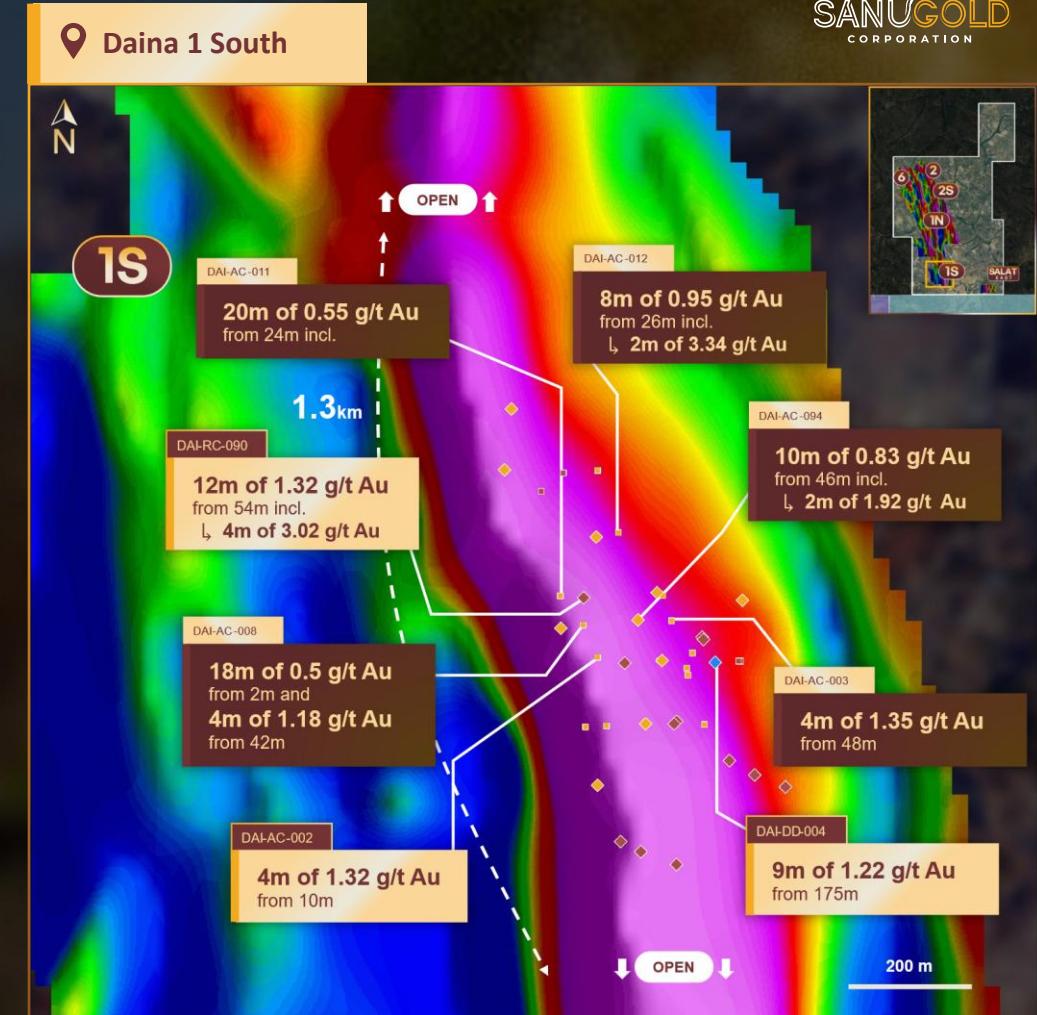
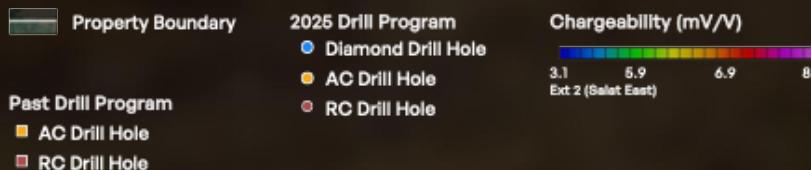


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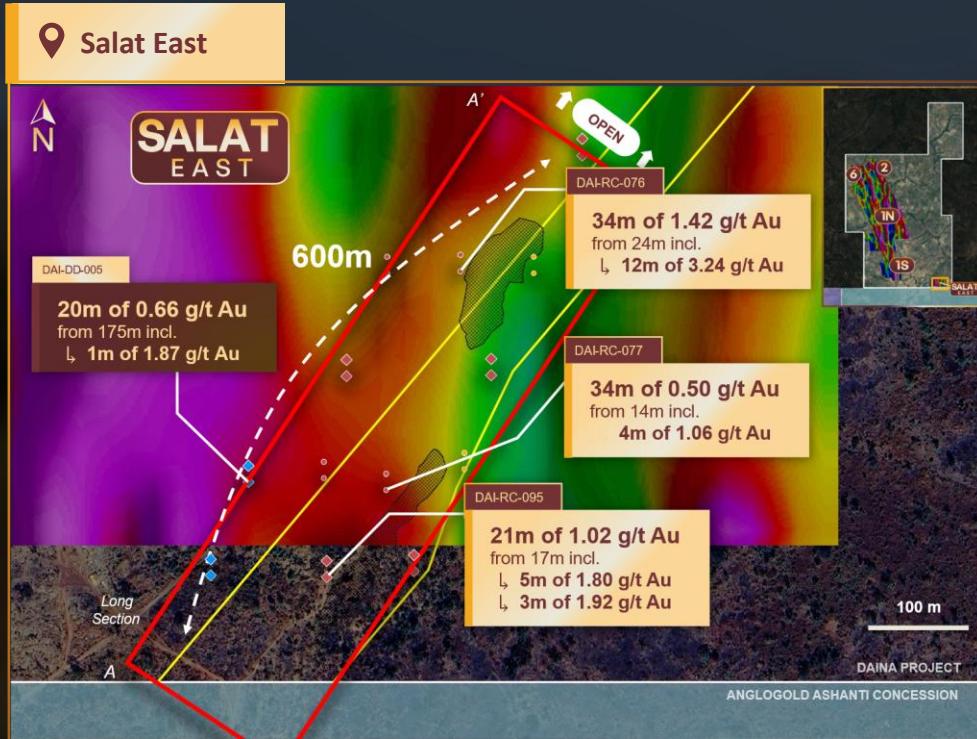
Daina 1 South: Southern Target Along the Daina Structural Corridor

- Recent AC and RC drilling has confirmed **continuity of near-surface gold mineralisation**
- Mineralisation is defined over a **~1.3 km long geophysical trend**, indicating a broad, structurally controlled gold system
- Drilling remains widely spaced across the anomaly, **leaving large portions of the target untested** and highlighting strong infill and step-out exploration potential

* The Company does not have sufficient information to make a determination of the true widths of the drill hole intercepts reported from Daina to date. For additional information see the Company's news releases dated Oct 3, 2022, Oct 18, 2022, Jan 21, 2025, June 4, 2025, Dec 11, 2025.

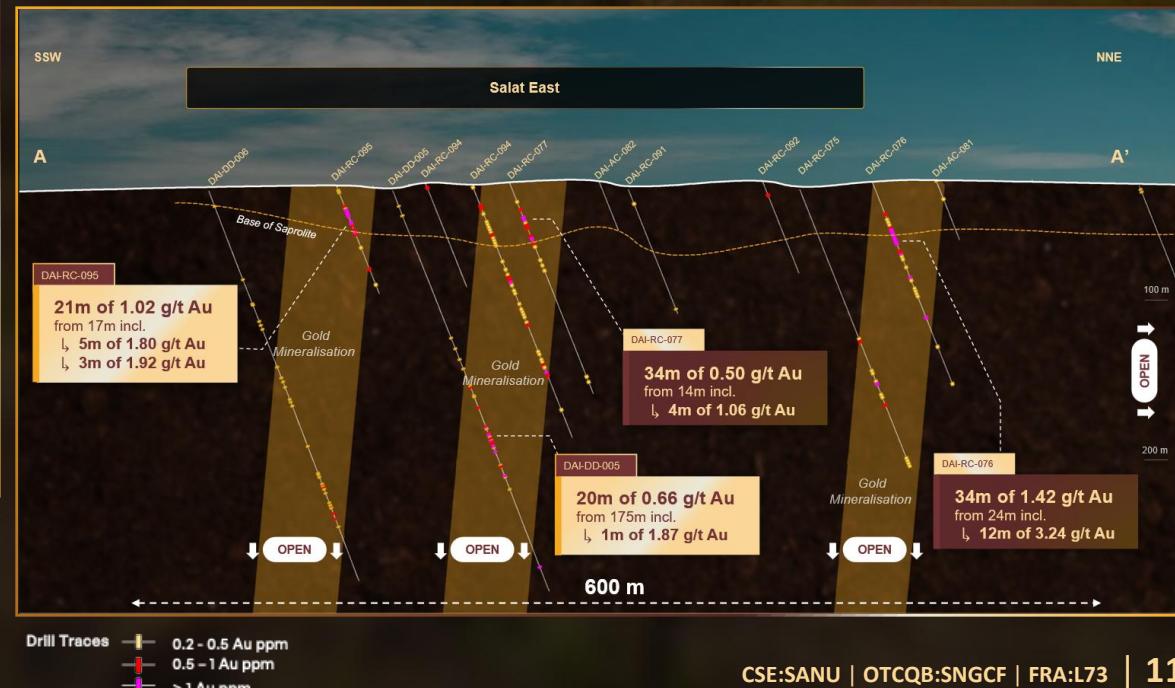


Salat East: An Early-Stage Gold Discovery



→ Near-surface gold mineralisation confirmed within a strong chargeability anomaly, with multiple broad intercepts from initial drilling

→ ~600 m of strike tested to date, remaining open along strike and down dip, with well-defined geophysics-driven targets for follow-up exploration



Large Mineralized System

- Highly attractive structural setting for gold mineralization with nearby deposits of Lefa Gold Mine (7.9M oz Au) and Bankan Gold Project (5.5M oz Au)

Bantabaye North

- High-grade gold system within a ~4 km structural corridor, largely untested by drilling
- Target 2 mineralized over **≥500m of strike and 120m down dip**, open in all directions
- **Wide, high-grade drill intercepts** support significant upside along untested strike

Bantabaye South

- ~8 km mineralized trend, entirely untested by drilling
- IP geophysics defines strong N-NE trending structures with coherent surface gold anomalies
- Multiple drill-ready targets provide **compelling early-stage discovery upside**



9,859 m

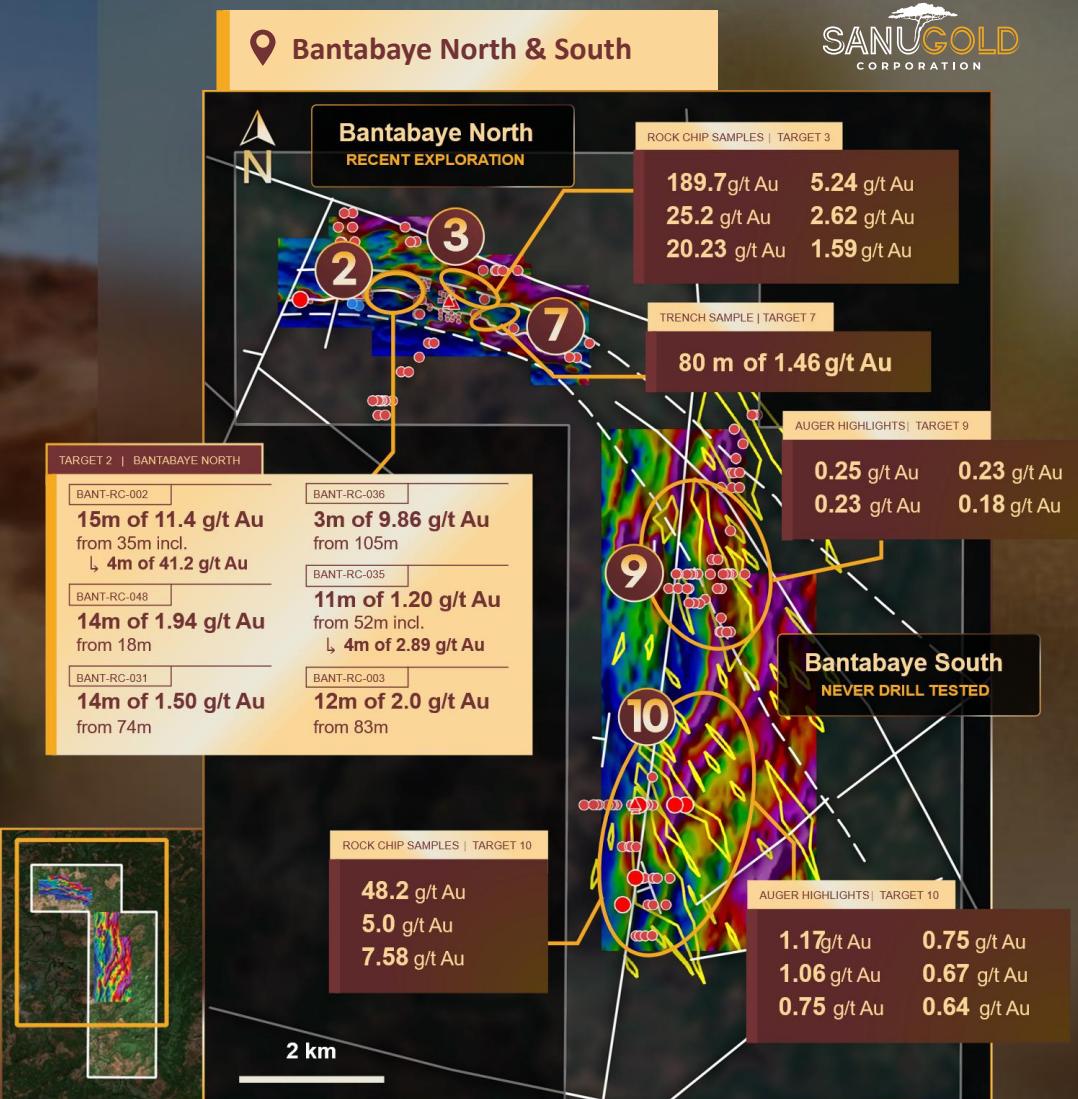
Drilled to date
with field work in progress
Drill program planned for Q1 2026

600m drilled in 2024 at Bantabaye

* See July 27, 2023, Nov. 16, 2023, July 10, 2024, Dec 11, 2025 news releases for additional information. The Company does not have sufficient information to make a determination of the true widths of the drill hole intercepts reported from Bantabaye to date. For additional information, please refer to the "Technical Report NI 43-101 for Banta Baye Gold Project, Republic of Guinea" with an effective date of May 30, 2022 and filed on the Company's SEDAR profile on May 31, 2022.

Bantabaye North & South

SANUGOLD
CORPORATION



High-Grade Discovery with 3km of untested structure

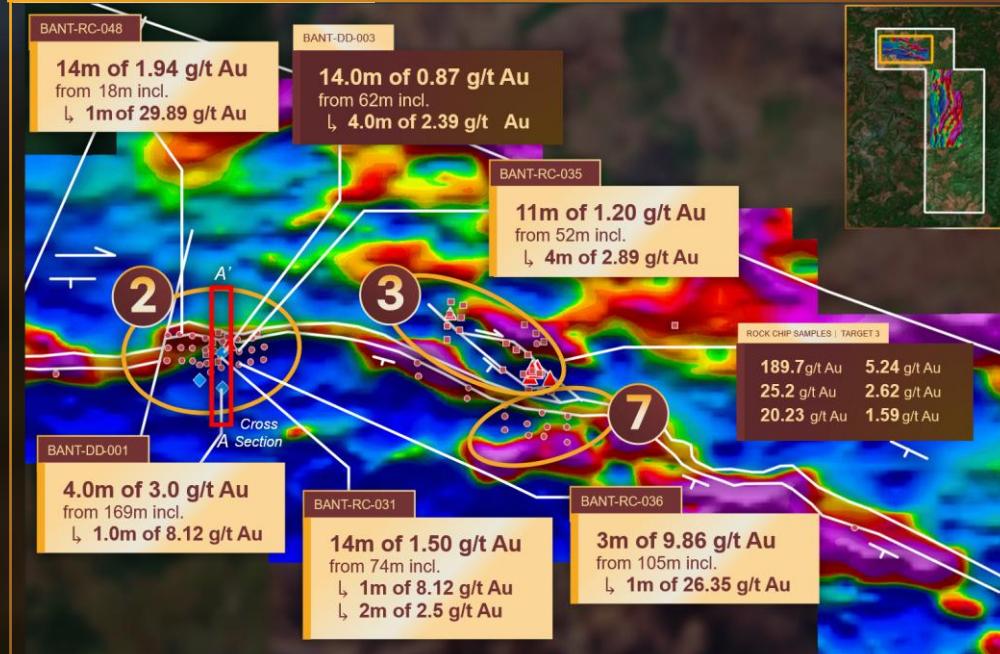


Drilling confirms gold mineralization hosted in a coherent structural corridor



Target 2 demonstrating continuity and potential for expansion along a largely untested trend

Bantabaye North



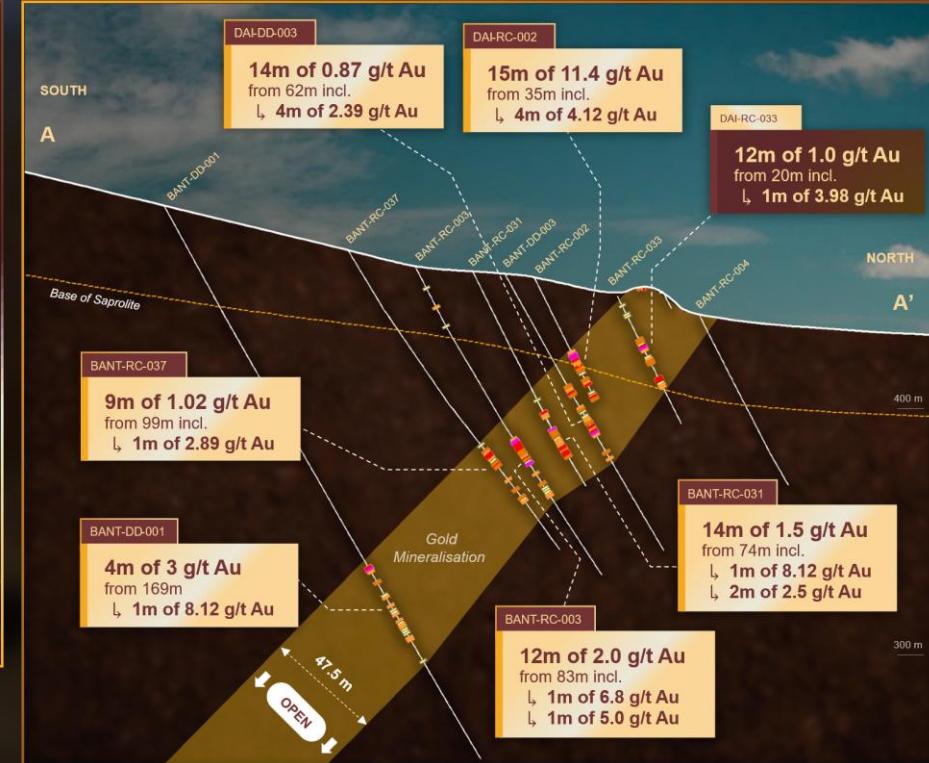
Property Boundary
Interpreted Structures
Extent of Cross Section

2025 Drill Program
Diamond Drill Hole
AC Drill Hole
RC Drill Hole

Chargeability (mV/V)
3.9 7.1 8.6 12.2

Past Drill Program
AC Drill Hole
RC Drill Hole

2025 Rock Chip Sampling (g/t Au)
0.5 - 1 ▲ >1



Drill Traces
0.2 - 0.5 Au ppm
0.5 - 1 Au ppm
> 1 Au ppm

* See July 27, 2023, Nov. 16, 2023, July 10, 2024, Dec 11, 2025 news releases for additional information. The Company does not have sufficient information to make a determination of the true widths of the drill hole intercepts reported from Bantabaye to date. For additional information, please refer to the "Technical Report NI 43-101 for Banta Baye Gold Project, Republic of Guinea" with an effective date of May 30, 2022 and filed on the Company's SEDAR profile on May 31, 2022.

>8 km Gold Corridor

within trucking distance to world-class Siguiri Gold Mine

- Gold exploration permit in the NE Siguiri Basin, in between Endeavour and AngloGold Ashanti
- Joint Technical Committee with Strategic Investor, AngloGold Ashanti, to advance Project
- Combined 8 km strike length with 3 high-priority drill targets
- Extensive surface gold anomalies following same regional structures as other major gold mines in the area
- ~20 km northeast of the 6.2M oz AngloGold Ashanti Siguiri Gold Mine
- AngloGold Ashanti evaluating satellite mines immediately to the east

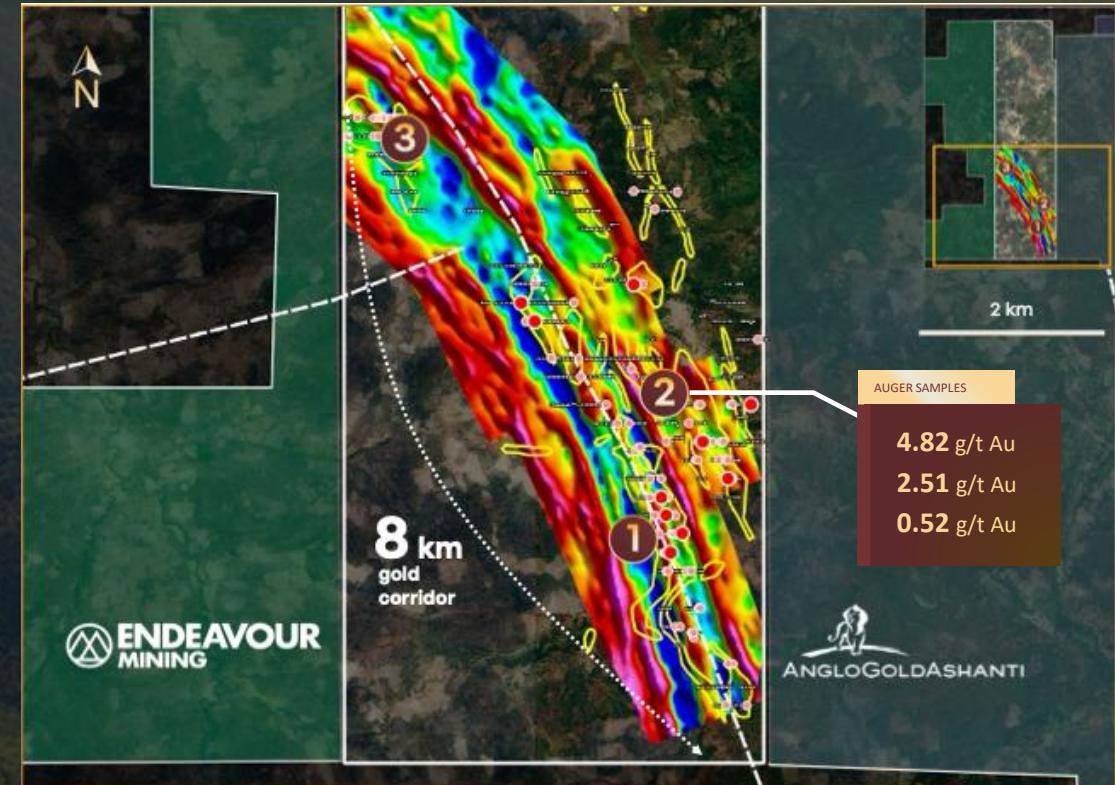

7,367 m

Drilled to date
with field work in progress

Drill program planned for H1 2026

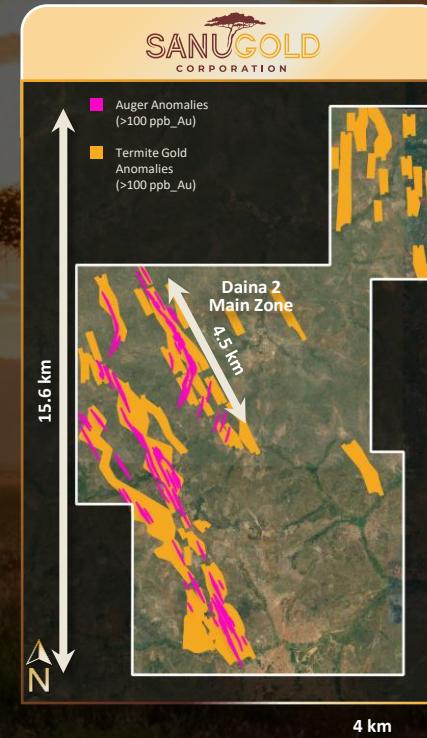
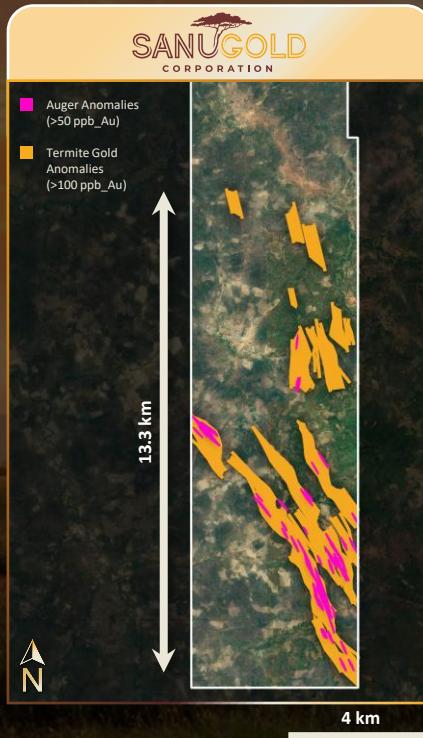
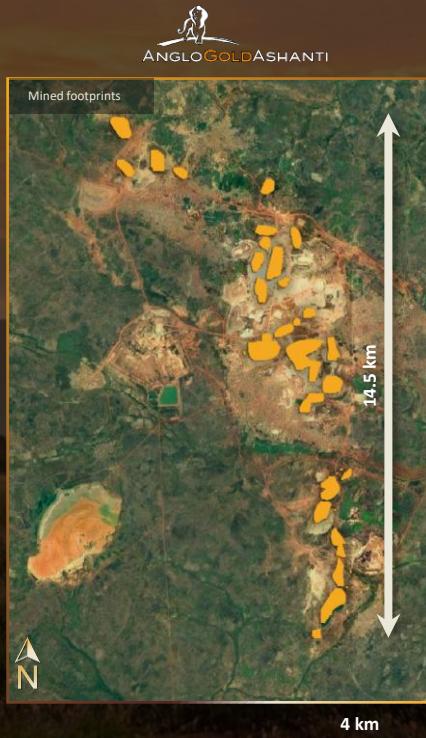
4,305m drilled in 2025 at Diguifara

* See Aug 18, 2022 news release for more information.



Footprint Comparison

Mined Areas vs Sanu Gold Anomalies



H1 2026 Work Program

- Fully funded drill program planned for H1 2026 across all 3 projects
- Field work in progress at high priority targets
- Further Extension of IP geophysics in progress
- Additional high-value targets or extensions to be identified from geophysics survey
- Auger sampling in-progress at new targets to inform future drilling



Sanu Gold Leadership with Significant West African Experience

Management



Martin Pawlitschek
President & CEO, Director



Gavin Cooper CFA, CA
CFO



Sekou Traoré
General Manager



John McClintock
VP of Business Development



Anthony Simone
Investor Relations

Technical Team



Serigne Dieng PhD, MAIG
Exploration Manager



Maxime Hébert
Chief Geologist



Silvia Bottero
Technical Committee/Advisor

Directors



Martino De Ciccio
Chairman, Director



Martin Pawlitschek
President & CEO, Director



Fatou S. Gueye
Director, Co-Founder



Peter Hemstead
Director



Constant Tia
Non-Executive Director

Over 50 years combined experience

Team's West African Company Experience:

Montage GOLD

 **ENDEAVOUR MINING**

MDL

 **la mancha RESOURCE CAPITAL**

 **TERANGA GOLD CORPORATION**

 **IAMGOLD CORPORATION**

RoXgold

 **AVOCET**

 **FORTUNA SILVER MINES INC.**

Visit SanuGold.com/team for more information 

The Next Big West African Discovery?



Focused on making West Africa's next tier-1 gold discovery

Exploring our 3 high quality projects surrounded by world-class multi-million ounce operating mines



Endorsement from Strategic Investors

**Montage
GOLD**


ANGLOGOLDASHANTI

LUNDIN GROUP


CAPITAL



Building Scale Through Discovery and System Expansion

- District-scale gold potential across three projects in the Siguiri Basin
- Multiple mineralized systems defined and significant untested strike
- 2025 drilling delivered high-grade discoveries and clear vectors for expansion
- Fully funded drilling program planned for H1 2026
- Focused on expanding known discoveries and testing new high-priority targets



CSE:SANU | OTCQB:SNGCF | FRA:L73

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S A N U G O L D C O R P . C O M



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HIGH-GRADE
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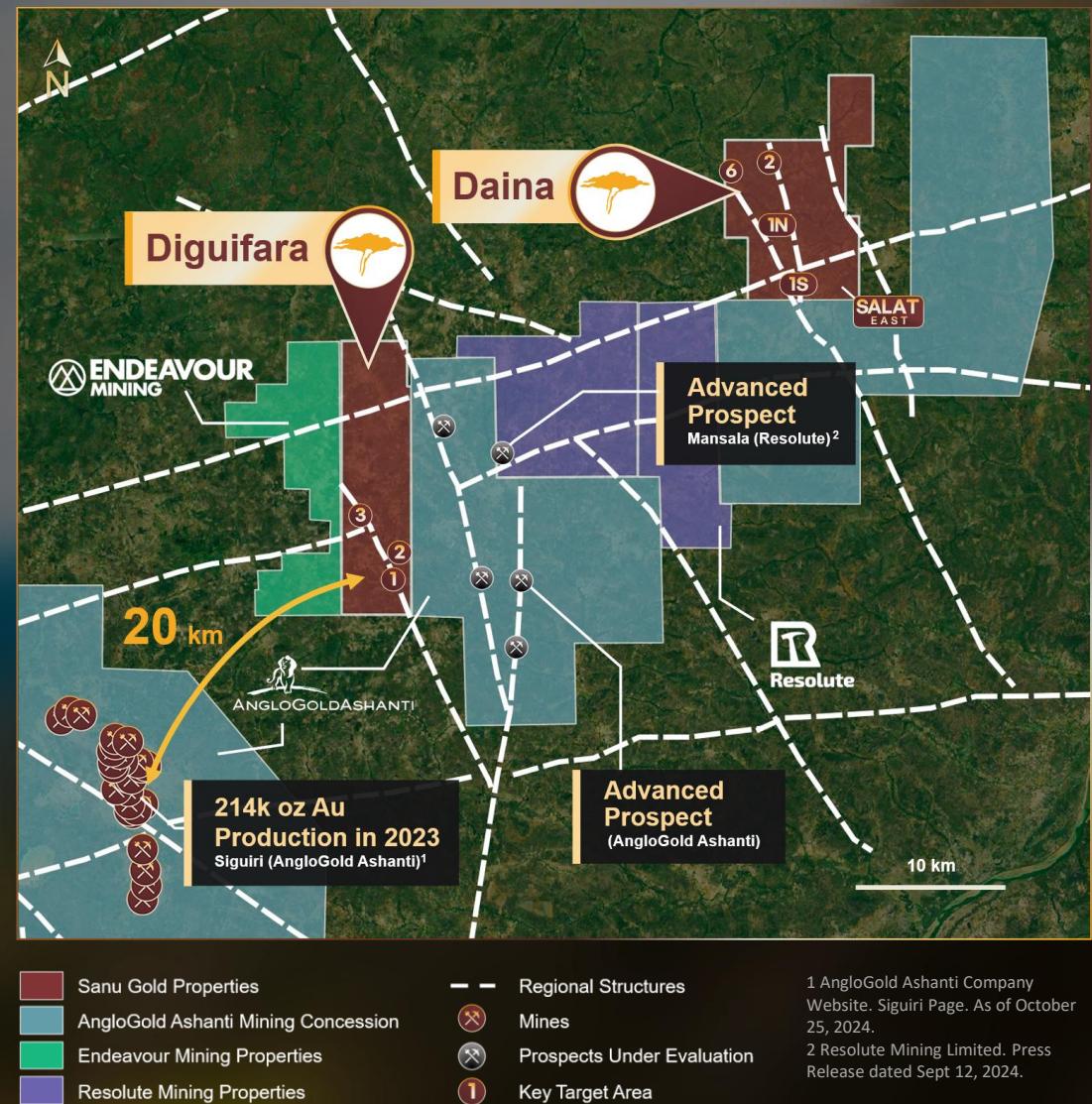


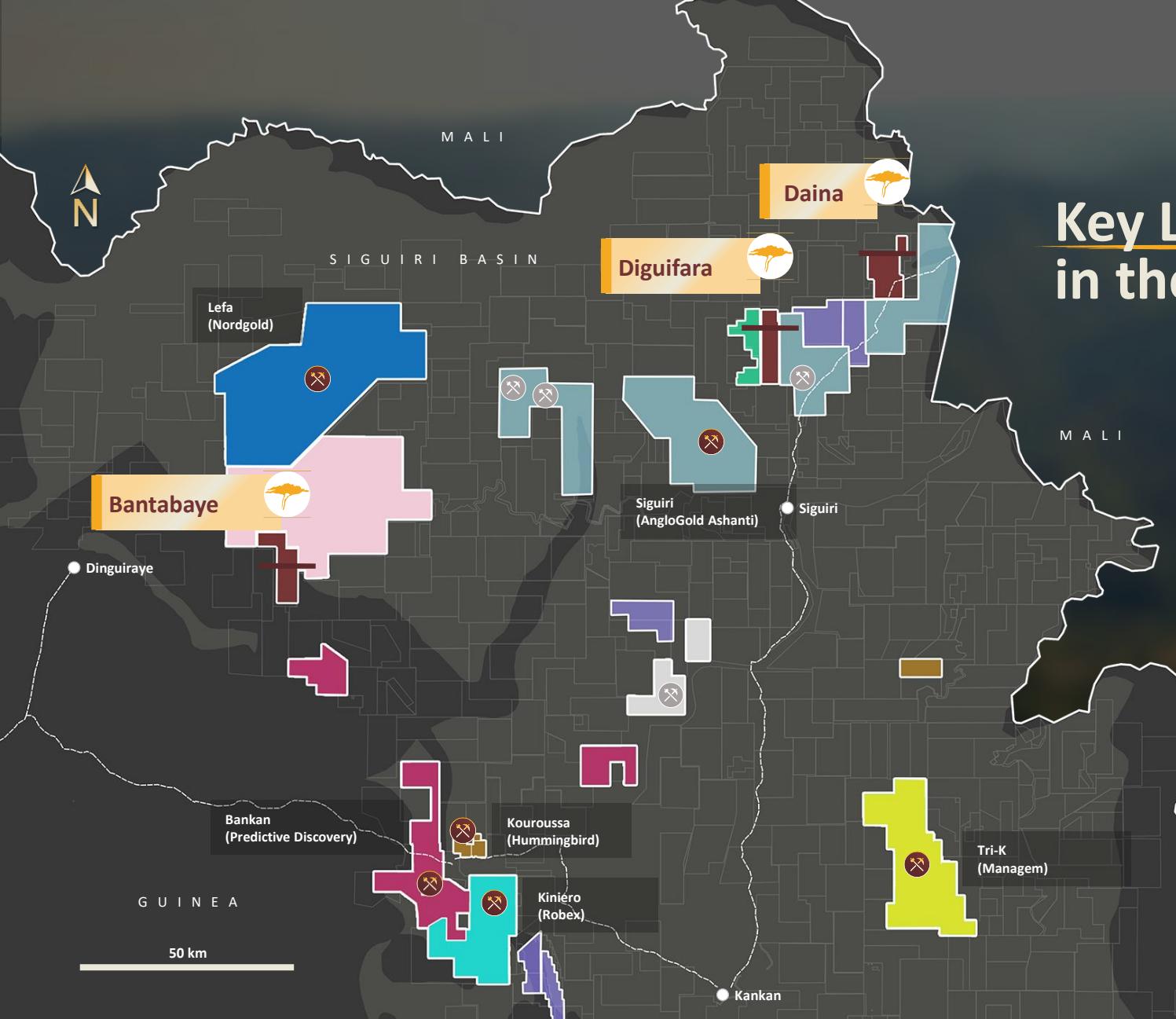
Appendix

FEATURED PROJECTS

Daina & Diguifara Projects – Blue Chip Address

- Large untested gold trends on permits surrounded by majors
- Combined >15 km strike length in 5 undrilled targets + 2 high priority targets for follow-up
- AngloGold Ashanti active on adjacent permits, and has large processing facility at Siguiri Mine; only 20km away
- Daina 2 Main Zone – significant discovery, open to depth and along strike





Key Landholdings in the Siguiri Basin

Sanu Gold Corp
AngloGold Ashanti
Endeavour Mining
Resolute Mining
Nordgold
Predictive Discovery
Hummingbird
Robex / Sycamore
Managem
Lidya Madencilik
Asara

— Birimian Siguiri Basin
— Primary Road
● Town



Recent Major Investment in the Transportation Network across Guinea



Extensive upgrades to the 650 km long highway

connecting the capital of Conakry to the gold mining district



Co-development of a 670 km long rail line

between Government & Industry to connect the iron ore district to a deep water port on the Atlantic coast



Development of a port stockyard at Morébaya

With the contract being awarded to dredge channel and harbour basin for the Simandou Port at Morébaya



A multi-user rail network in construction

A multi-user rail network linking Simandou with Morébaya Port

Earn-In Option Key Terms

Stage 1



- DAINA
- BANTABAYE
- DIGUIFARA

USD \$400,000 expenditure per permit in 18 months to reach a **51%** interest

Stage 2



- DAINA
- BANTABAYE
- DIGUIFARA

USD \$600,000 additional expenditure per permit within a further 18 months to reach a **75%** interest

Stage 3

- DAINA
- BANTABAYE
- DIGUIFARA

USD \$1 million of additional expenditure OR definition of an initial resource and PEA per permit within 18 months of completion of stage 2 to reach an **80%** interest

Stage 4

- DAINA
- BANTABAYE
- DIGUIFARA

Completion of a DFS to reach an **85%** interest

- On decision to mine permit holders have the right to contribute to mine development costs or dilute to a **1.5% NSR**

On award of an exploitation permit the government will have a 15% stake, diluting both parties proportionally